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Unlocking Value at the JD Project: District Scale Gold-Copper Potential

Toodoggone, British Columbia, Canada

Q4 2026| **SUNSUMMITMINERALS.COM** | TSX-V: **SMN** | OTCQB: **SMREF**

FORWARD LOOKING STATEMENTS

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This presentation has been approved by Sun Summit's Vice President Exploration, Ken MacDonald, P.Geo. a "Qualified Person" as defined in National Instrument 43-101 *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators. He has not been able to verify the historical exploration data disclosed, including sampling, analytical and test data underlying the technical information in this presentation since such data is historical and the original drill core and samples are not readily available. Some technical information contained in this presentation is historical in nature and has been compiled from public sources believed to be accurate. This technical information has not been verified by Sun Summit and may in some instances be unverifiable dependent on the existence of historical drill core and samples.

Quality Assurance & Quality Control

Sun Summit has implemented a quality assurance and quality control program to ensure sampling and analysis of all exploration work is conducted in accordance with the best possible practices. All sampling programs are carried out in a careful and diligent manner using scientifically established sampling practices designed and tested to ensure that the results are representative and reliable. Quality control programs appropriate to the type of sample and the mineralization are implemented, including such measures as insertion of external blanks, standards and duplicate samples into the sample stream. The security of samples from sample acquisition to analysis is a vital component of the sampling process. Procedures include the use of secure core logging, sampling, storage and preparation facilities as appropriate and the prompt, secure and direct shipping of samples to the laboratories. Appropriate sample security procedures are employed given the geographic and topographic conditions and the logistics created by the site location.

Unlocking Value from District Scale Gold-Copper Assets

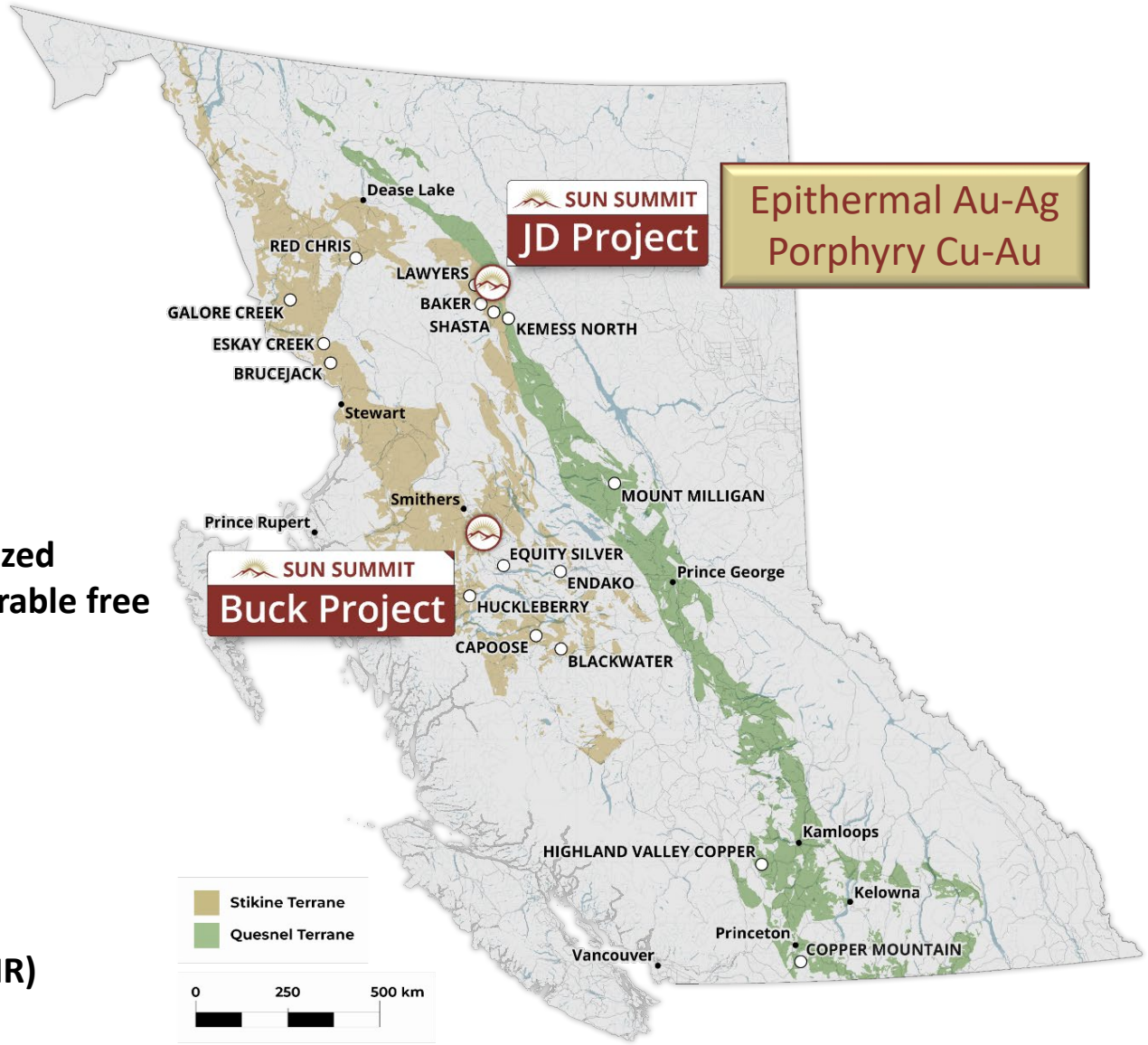
- **16,000+ meter drill program completed in 2026, assays pending:**
  - **13 of 55 drill holes reported**
  - **Initial MRE at JD expected by Q1 2027**

- **High-grade drill results in 2024, 2025 & 2026:**
  - **23.5 m of 4.35 g/t Au incl. 4.5 m of 20.8 g/t Au (CZ-26-023)**
  - **32.5 m of 3.02 g/t Au incl. 7.6 m of 12.15 g/t Au (CZ-26-032)**
  - **81 m of 4.80 g/t Au incl. 14.0 m of 19.81 g/t Au (CZ-25-021)**
  - **78 m of 3.72 g/t Au incl. 19.1 m of 7.5 g/t Au (CZ-25-007)**
  - **122.5 m of 2.1 g/t Au incl. 1.5 m of 121.0 g/t Au (CZ-24-004)**
  - **57.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005)**

- **2026 Metallurgical results: overall gold recoveries up to 99% (optimized Gravity-Flotation-Leach Flowsheet); non-refractory & gravity recoverable free gold up to 46%**

- **Scale potential: 31,500 ha, Tier 1 jurisdiction, Toodoggone, B.C.**
  - **4.5 km Creek-Finn Corridor (Epithermal Au-Ag)**
  - Open along strike and down-dip

- **Growing institutional ownership**
  - **Undervalued relative to neighbouring companies (TAU,TDG,AHR)**
  - District ripe for consolidation



Path for Significant Value Creation

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2026 Creek Zone Highlights:

- 23.5 m of 4.35 g/t Au incl. 4.5 m of 20.8 g/t Au (CZ-26-023)
- 32.5 m of 3.02 g/t Au incl. 7.6 m of 12.15 g/t Au (CZ-26-032)

2025 Creek Zone Highlights:

- 81 m of 4.80 g/t Au incl. 14.0 m of 19.81 g/t Au (CZ-25-021)
- 78 m of 3.72 g/t Au incl. 19.1 m of 7.5 g/t Au (CZ-25-007)

2024 Creek Zone Highlights:

- 122.5 m of 2.1 g/t Au incl. 1.5 m of 121.0 g/t Au (CZ-24-004)
- 57.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005)

Near-term stock catalysts:

- Drill results
- Inaugural MRE
- Updated NI-43-101 report

Options JD property January 2024

Inaugural drill program Summer 2024:

- 2,500 meters
- 12 holes
- $2.5 million expenditure

2025 program:

- 6,800 meters
- 21 drill holes
- $7.3 million expenditure
- Soil geochemistry
  - ~1,500 soil samples
- Prospecting & Mapping
  - 668 rock samples
- IP geophysics (~58-line km)
- JD camp outfitting
- 5-year permit to 2030
- Met screen study

Aggressive 2026 exploration program complete:

- 16,000+ meter drill program completed
- Assays pending:
  - Creek Zone: 8/21 holes
  - Finn Zone 19/19 holes
  - Schmitt Zone 15/15 holes
- $12 million expenditure
- QP engaged for MRE
- Metallurgical tests complete
- Completed 740 line-km Mobile MT Airborne Survey

Drill results:

October – December 2026:

13/21 drill holes holes reported from Creek Zone (Oct 6, 2026)

Positive metallurgical results:

High gravity recoverable gold:

Knelson Au recovery: 63% – 83%

SuperPanner tip Au recovery: 18% - 46%

Overall gold recoveries up to 99% using Gravity-Flotation-Leach Flowsheet

Inaugural MRE for JD Project:

Q1 2027

Sun Summit Undervalued Relative to Toodoggone Peers

- **An initial MRE at JD will add significantly to resource base**
- **Potential for multiple expansion**

Market Cap ($CAD)	$46 mm	$136 mm	$241 mm	$832 mm	$6.1 B
Au Resources (M+I, ozs millions)	-*	0.40	-	3.34	10.86
Au Resources (Inferred, ozs millions)	-*	0.38	-	0.55	3.91
Market Cap/oz Au ($CAD)	*nm*	$177	*nm*	$214	$412

** Excludes NI 43-101 resources estimate from Buck Property*
Resource numbers sourced from Company websites

JD Project: Safe, Mining Friendly, Prolific Jurisdiction

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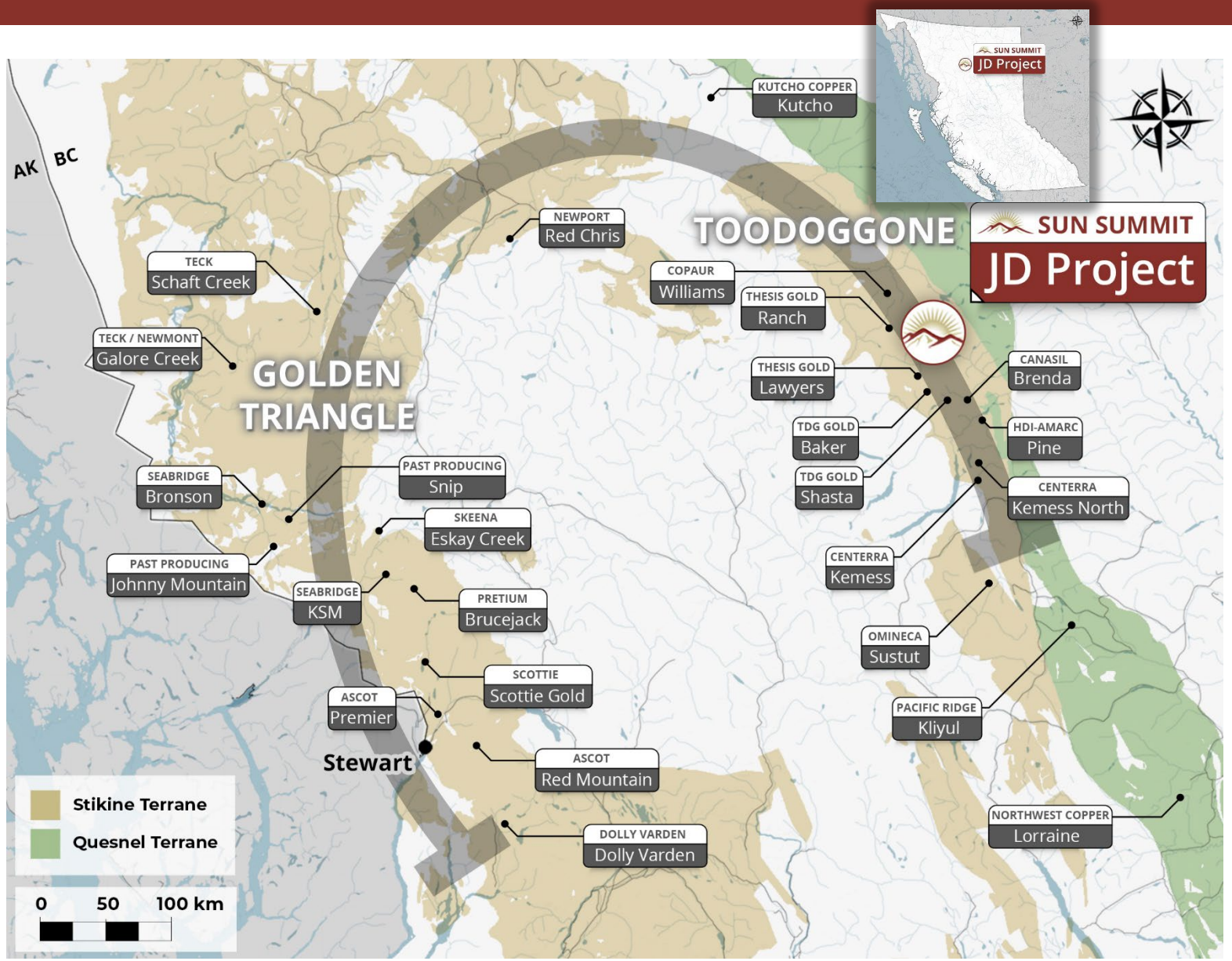
- **"Golden Horseshoe":** shares same Stikinia Terrane: similar geological environment to Golden Triangle, and underexplored
- **Significant deposits / proven mineralization**
- **Mining friendly / low-risk jurisdiction**
- **Access to hydroelectric power, roads, water**
- **Experienced work force**

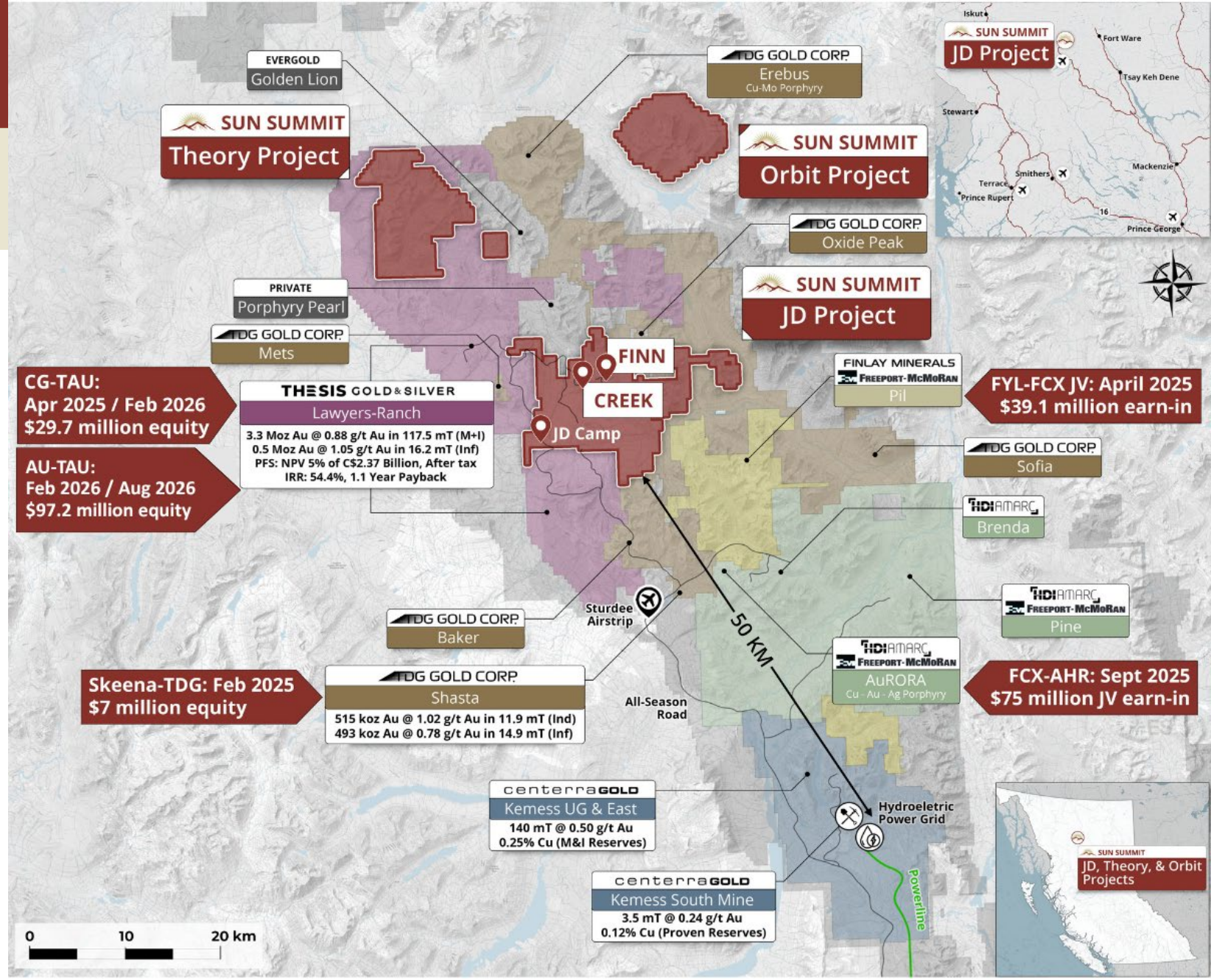
Proven Geological Potential to Attract Major Mining Companies



JD-Theory: 31,500 ha

BRITISH COLUMBIA'S NEXT PREMIER MINING JURISDICTION

- **Under-explored, significant discovery potential**
- **Emerging district, increased activity & investment**
- **Adjacent to epithermal gold systems:**
  - Lawyers, Ranch (Thesis Gold & Silver)
  - Shasta, Baker, Mets (TDG Gold)
- **Captures northern extension of Kemess Cu-Au belt:**
  - Kemess South, Kemess East & North UG (Centerra)
  - AuRORA, (HDI Amarc)
- **Developed infrastructure and power:**
  - All-season access road
  - Sturdee airstrip *(Terrace, Smithers, Prince George)*
  - Kemess Mine hydroelectric power grid (**256kv powerline from historical production**)



References resource and reserve statements can be found at the end of this presentation.

JD Project: Scale Potential

EPITHERMAL GOLD-SILVER AND PORPHYRY COPPER-GOLD POTENTIAL

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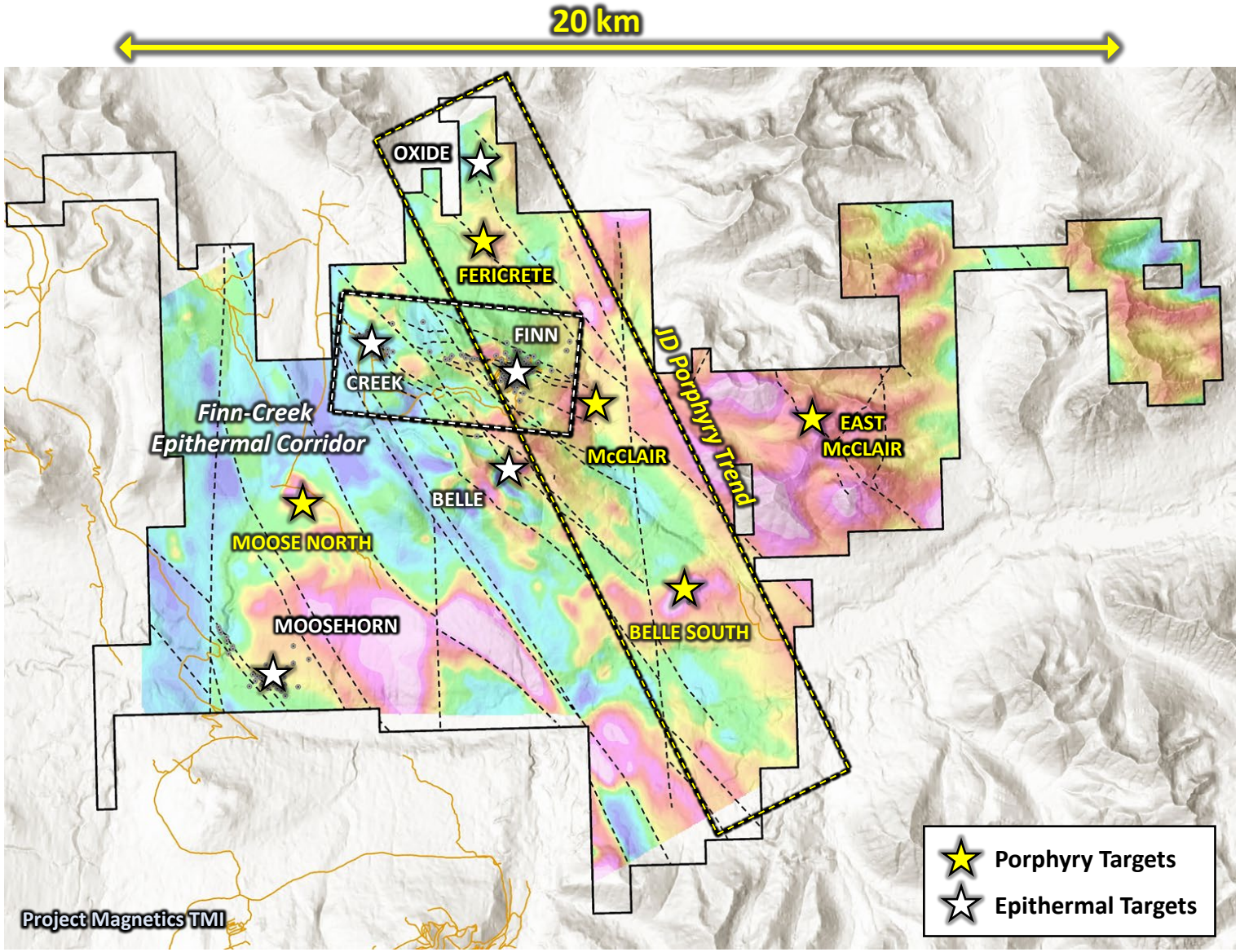
- **Toodoggone mineral belt is known for high-grade epithermal Au-Ag systems and large bulk-mineable porphyry Cu-Au systems**
- **JD historical data dating back to the 1970s:**
  - *36,000+ meters of historic drilling*
  - *>330 drill holes*
  - *~16,000 soil samples*
  - *2,000 rock samples*
  - *130 trenches*
  - *Ground and airborne-based geophysical surveys*
- **Advanced stage and grassroots exploration targets**
- **High-grade gold drill results 2024, 2025, 2026**
  - Open for expansion and testing
- **Aggressive exploration programs completed**

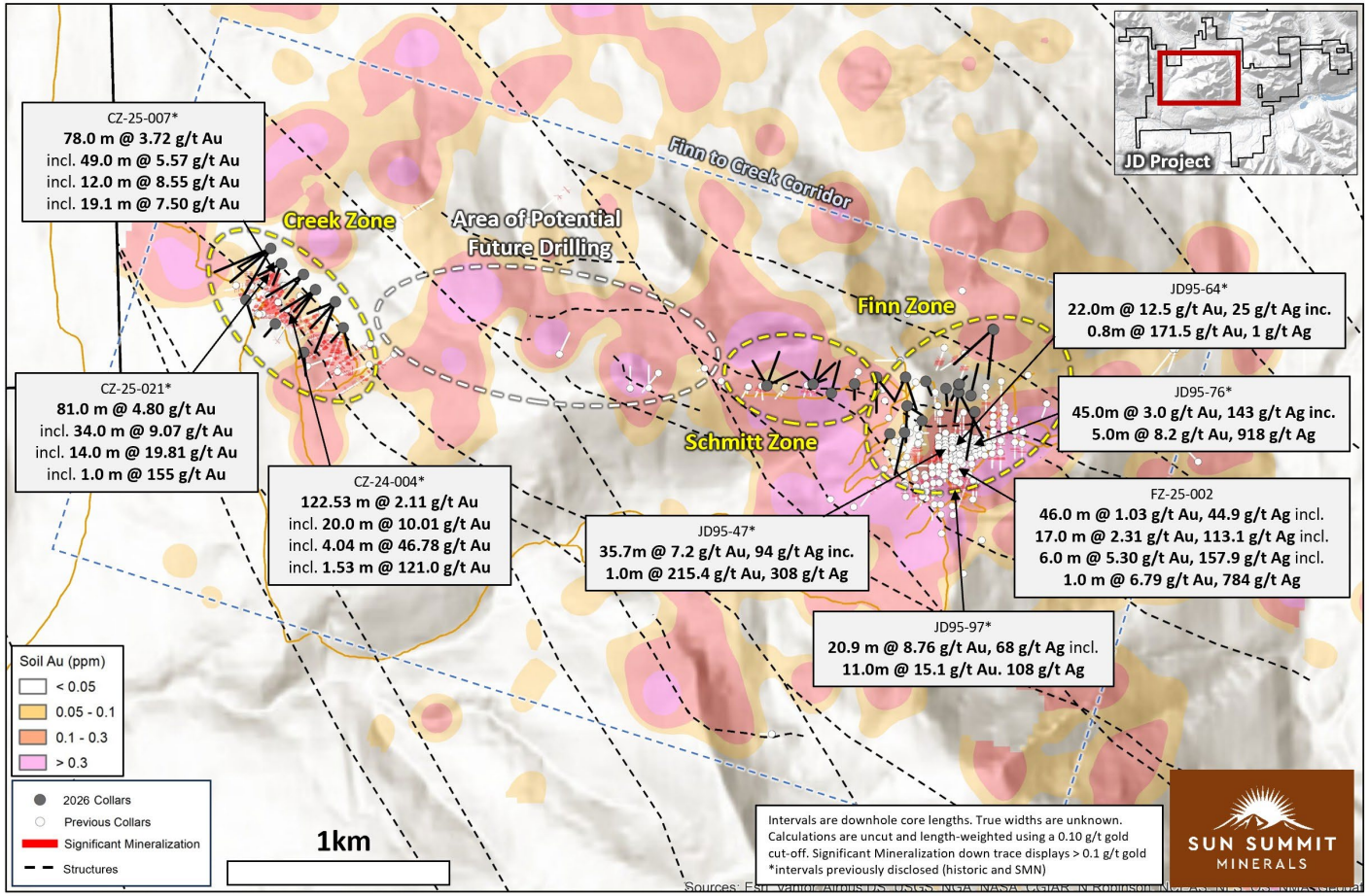


References for historical drill hole results can be found at the end of this presentation.

2026 Exploration Program: 16,010m Drilling Completed

- **2026 Gold-Silver Focused Exploration Program:**
  - 16,000+ meters diamond drilling completed
  - Step-out and infill drilling
  - Goal is to maximize ounces for an MRE
  - Priority on the Creek to Finn Corridor
  - 3,200+ meters completed at Schmitt Zone (included in 16,000+ meter total for 2026):
    - contiguous on west side of Finn Zone
    - funded by August 2026 private placement
- **Initial MRE expected by Q1 2027:**
  - Historical data compilation has defined multiple high priority targets
  - 36,000+ meters of historic drilling at JD
    - Finn Zone, Creek Zone, Moosehorn, Wolf, JD West, Cirque, McClair
  - 25,000+ meters drilled by SMN (2024, 2025 & 2026)
    - Creek Zone, Finn Zone, AG Carb, Fericrete, Belle South

CREEK to FINN CORRIDOR – 4.5 km trend of gold-silver targets



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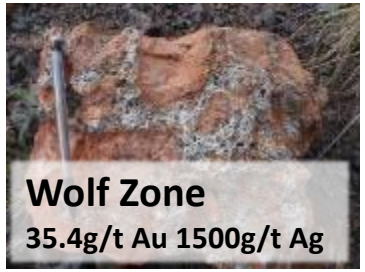
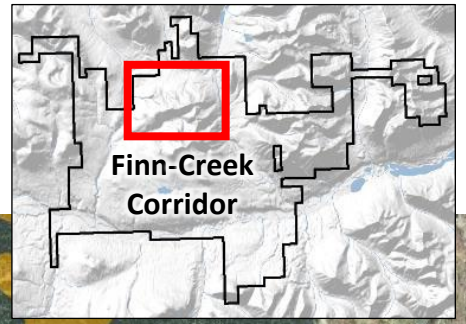
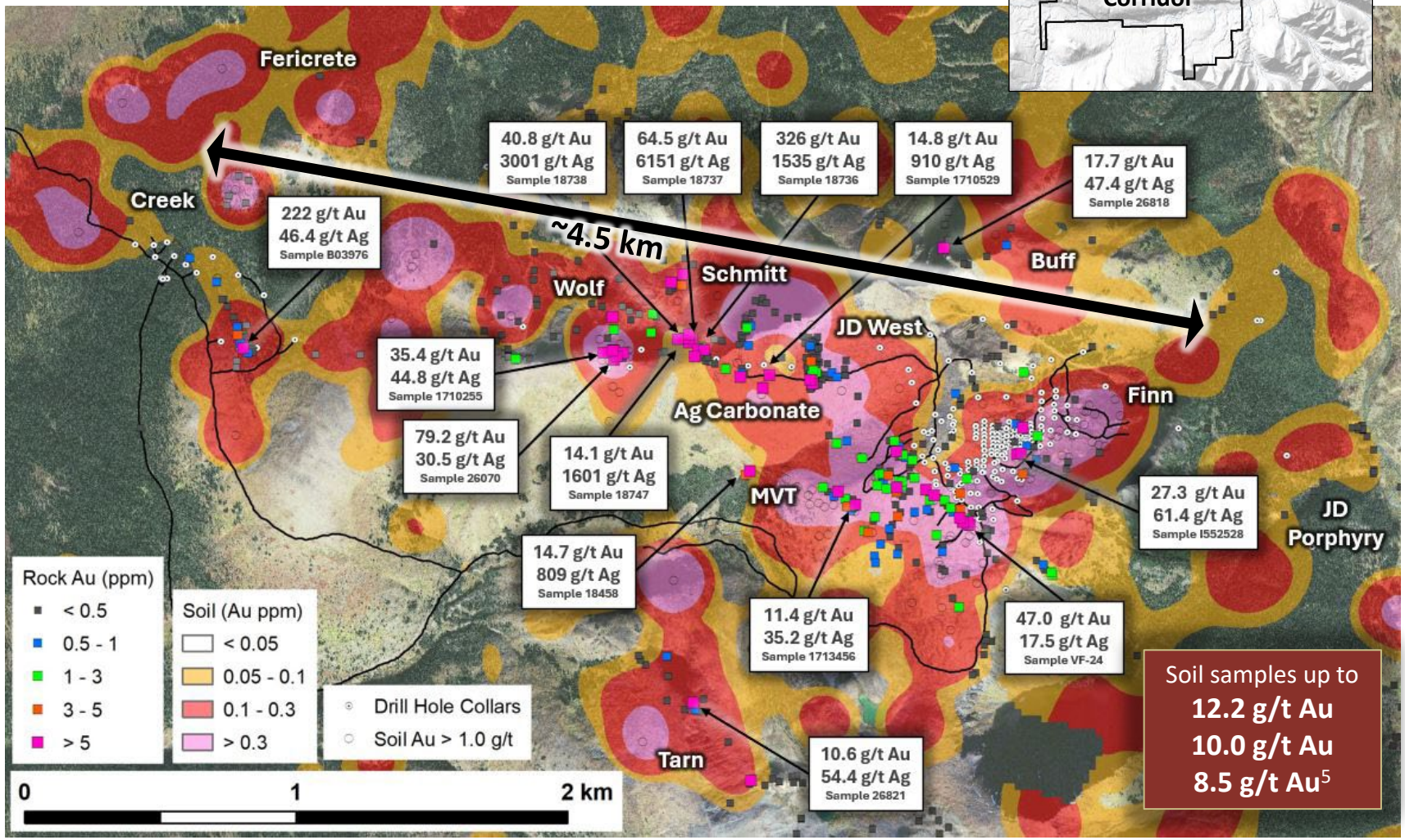
JD Project: Scale Potential





- Multiple high-grade gold, silver and base metal mineralized zones and targets identified along trend
- Size potential along strike ~4.5km
- Underexplored, untested targets
- Most anomalies remain open for expansion and have never been drill tested
- Gold to silver ratios indicate multiple mineralizing events
- Future work includes drilling at priority targets along trend



Compiled historical soil geochemical data has been gridded and contoured. Sample locations are also shown, highlighting only results greater than 1.0 g/t Au.
Gold assay results from over 540 historical rock samples (grabs from outcrop and float) are shown on the map with select results ranging from 10.6 g/t Au to 326 g/t Au. Grab samples are selective and the resulting assays may not be representative of all mineralization across the project.

References for historical drill hole results can be found at the end of this presentation.

JD Project: Creek Zone 2026 Results

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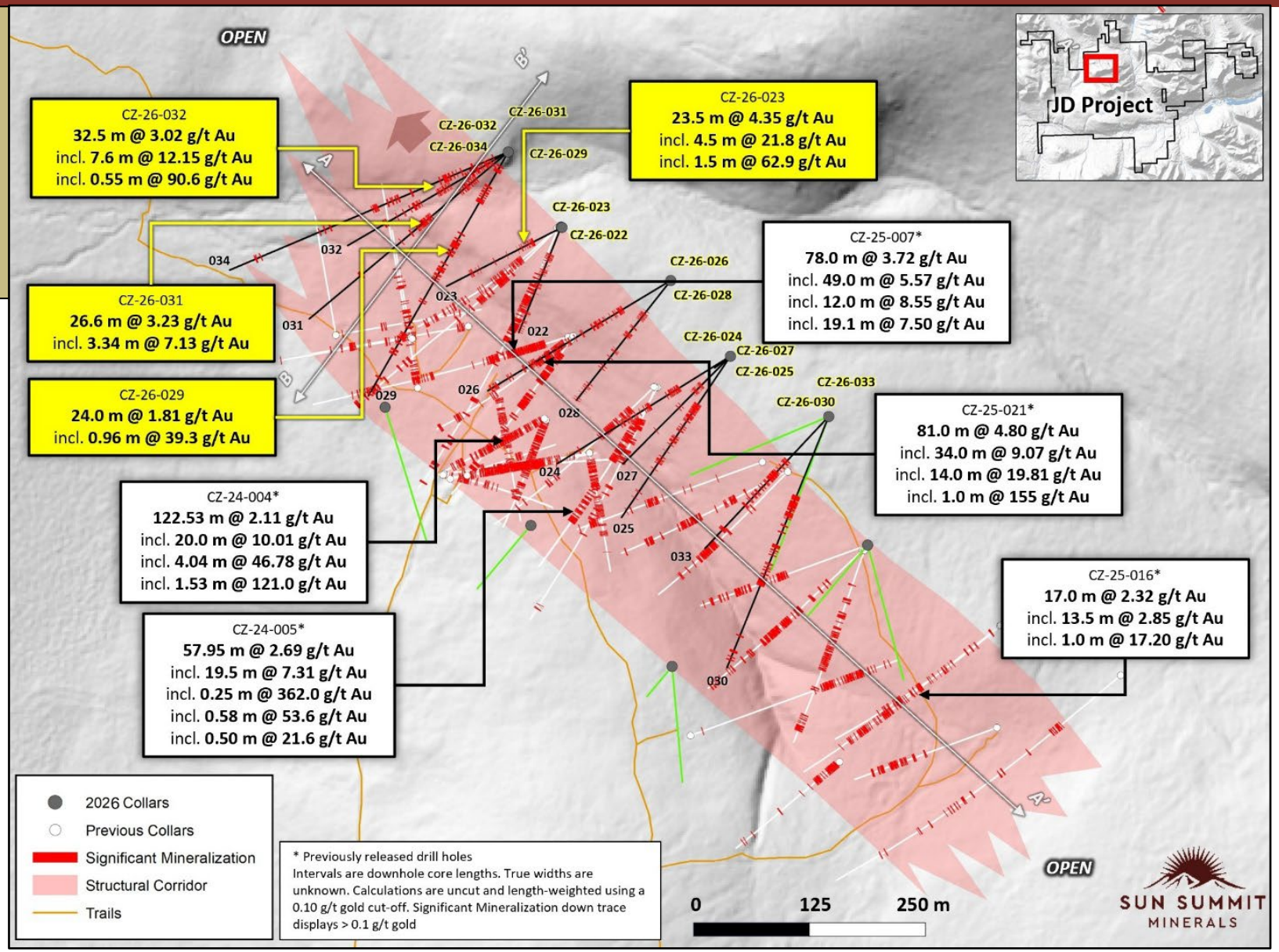
2026 CREEK ZONE INITIAL RESULTS

CZ-26-023: 23.5 m @4.35 g/t Au

CZ-26-032: 32.5 m @3.02 g/t Au

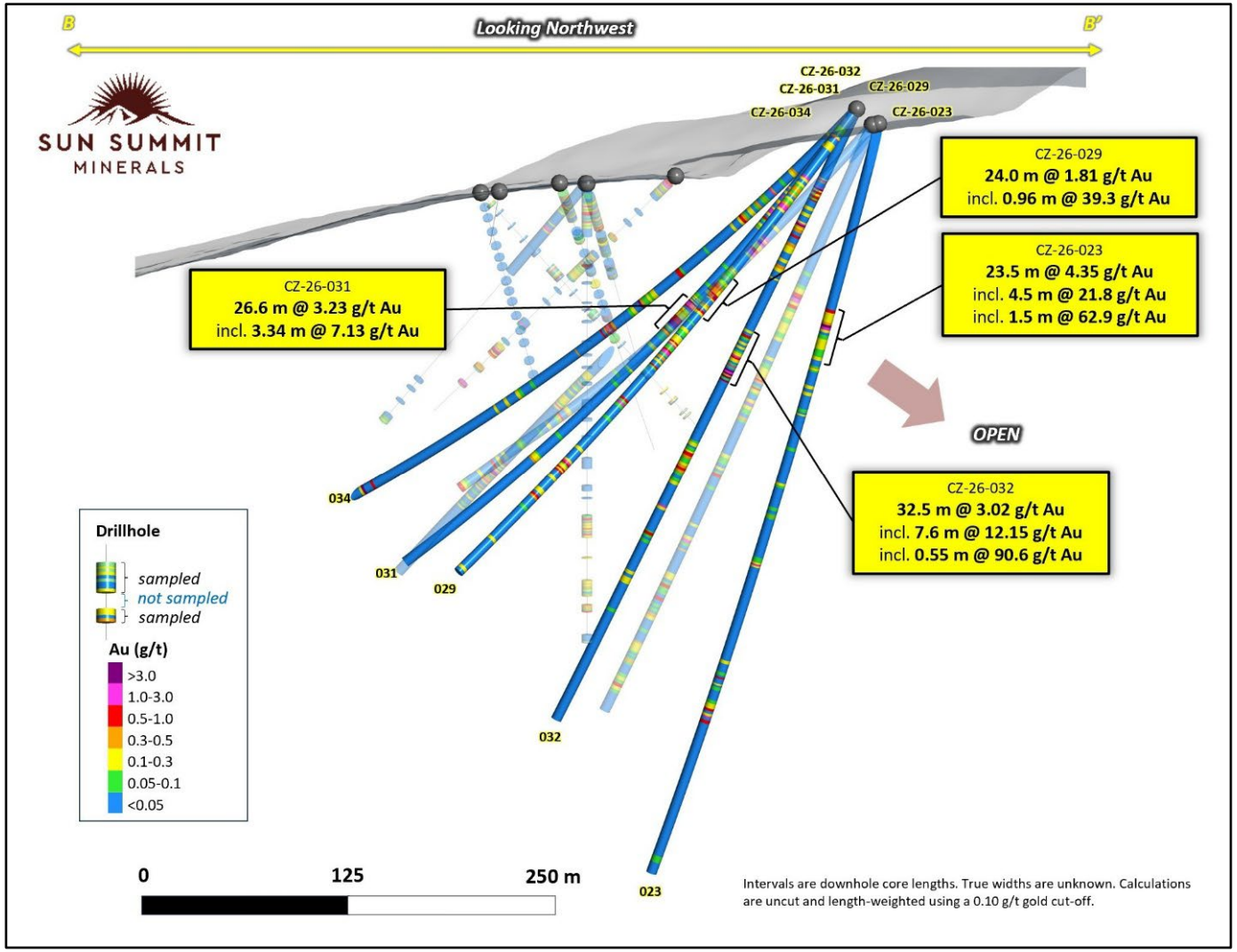
CZ-26-031: 26.6 m @3.23 g/t Au

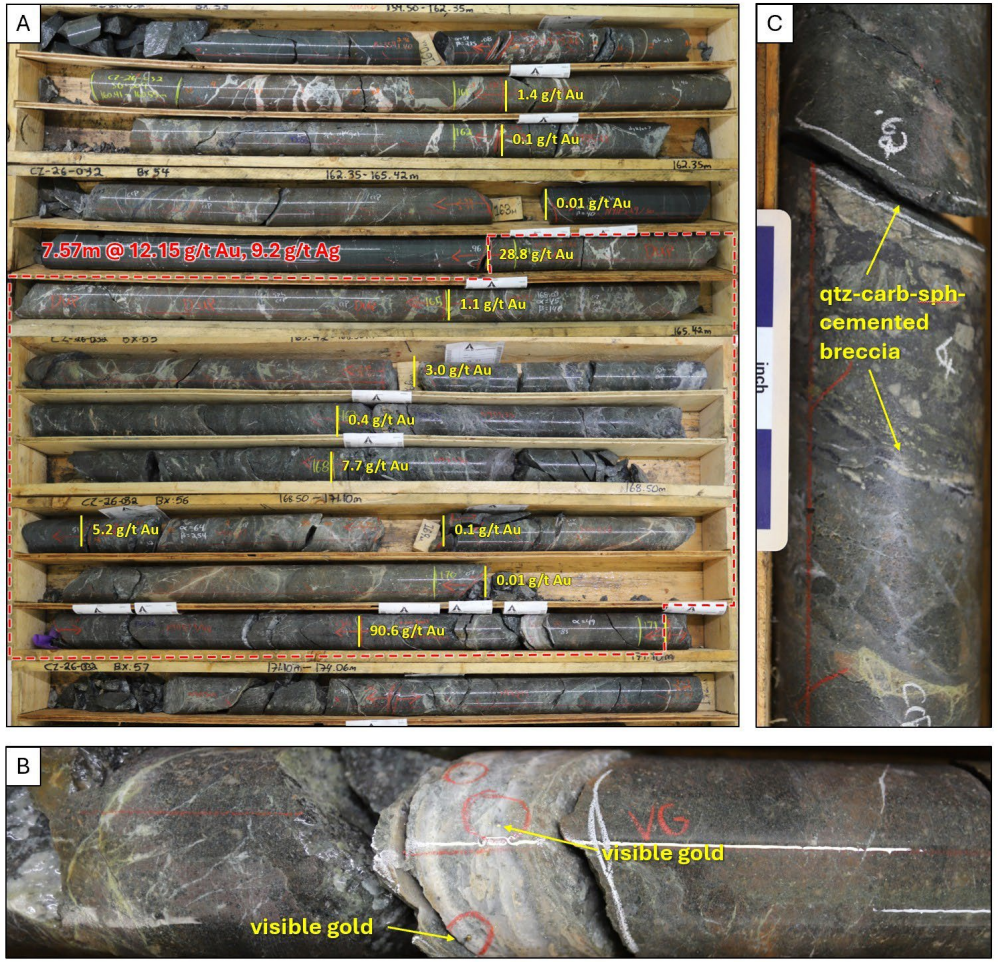
- First 13 drill holes reported from 2026:
  - 5,000+ meters
  - All holes intersected gold mineralization
  - **Extended Creek Zone Mineralization 100 Meters Along Strike to the NW**
- Established a northwest, structurally controlled zone:
  - 850m by 300m and approximately 150m vertical depth
- Open along strike and down-dip



JD Project: Creek Zone Visible Gold in Core (Hole CR-26-032)

Oblique cross section through drill holes CZ-26-023, CZ-26-029, CZ-26-031, CZ-26-032 and CZ-26-034 showing downhole assay data





Core photos: CZ-26-032. (A) Box photos showing core from 159.5 to 171.1 meters downhole which includes a strong interval of 7.57 meters of 12.15 g/t gold with 9.2 g/t silver. Individual down hole gold assays are annotated at sample depths, (B) Quartz-carbonate vein at 170.83 meters with flecks of visible gold haloed by potassic alteration, (C) Hydrothermal breccia at 168.7 meters with fine black sulphides and chalcopyrite. Abbreviations, qtz = quartz, carb = carbonate, sph = sphalerite

JD Project: Creek Zone Visible Gold in Core (Hole CR-25-021)

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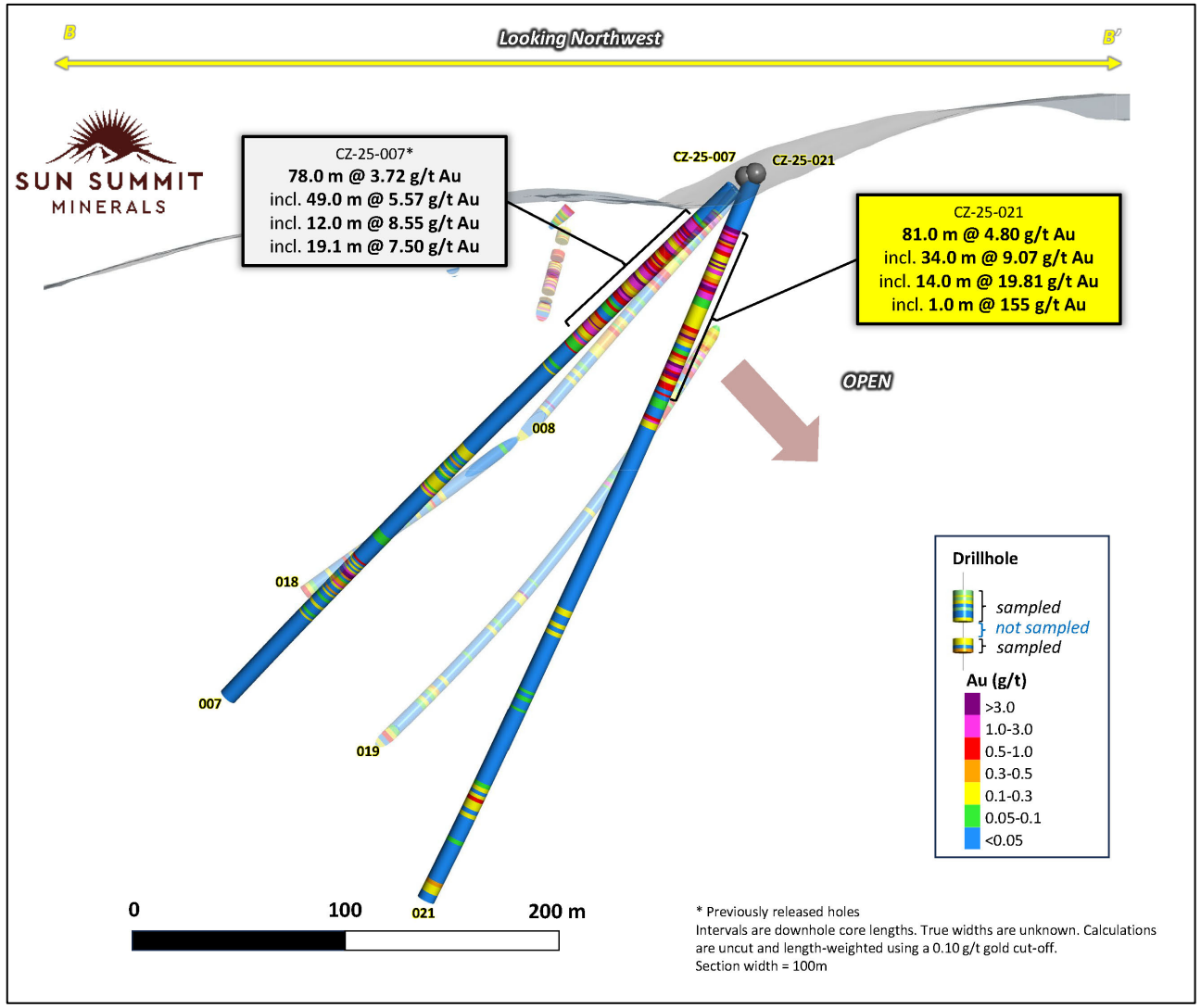
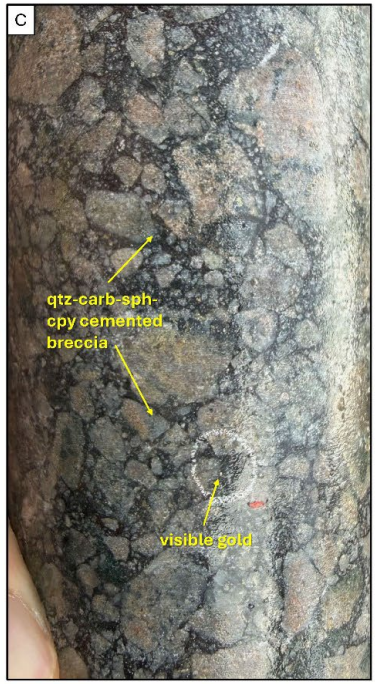
Cross section through drill holes CZ-25-007 & CZ-25-021 showing down hole assay data



* Previously released holes
Intervals are downhole core lengths. True widths are unknown. Calculations are uncut and length-weighted using a 0.10 g/t gold cut-off.
Section width = 100m



JD Project: Creek Zone

JD PROJECT DRILL RESULTS: HIGH-GRADE EPITHERMAL AU-AG:

23.5 m of 4.35 g/t Au incl. 4.5 m of 20.8 g/t Au (CZ-26-023)

32.5 m of 3.02 g/t Au incl. 7.6 m of 12.15 g/t Au (CZ-26-032)

81 m of 4.80 g/t Au incl. 14.0 m of 19.81 g/t Au (CZ-25-021)

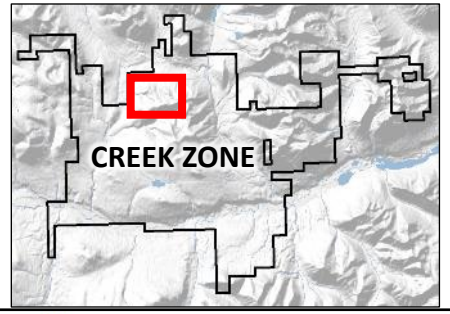
78 m of 3.72 g/t Au incl. 19.1 m of 7.5 g/t Au (CZ-25-007)

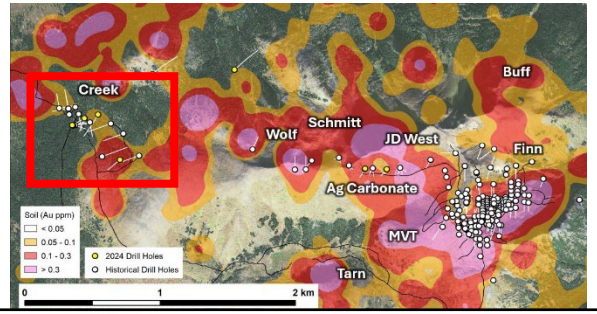
122.5 m of 2.1 g/t Au incl. 1.5 m of 121.0 g/t Au (CZ-24-004)

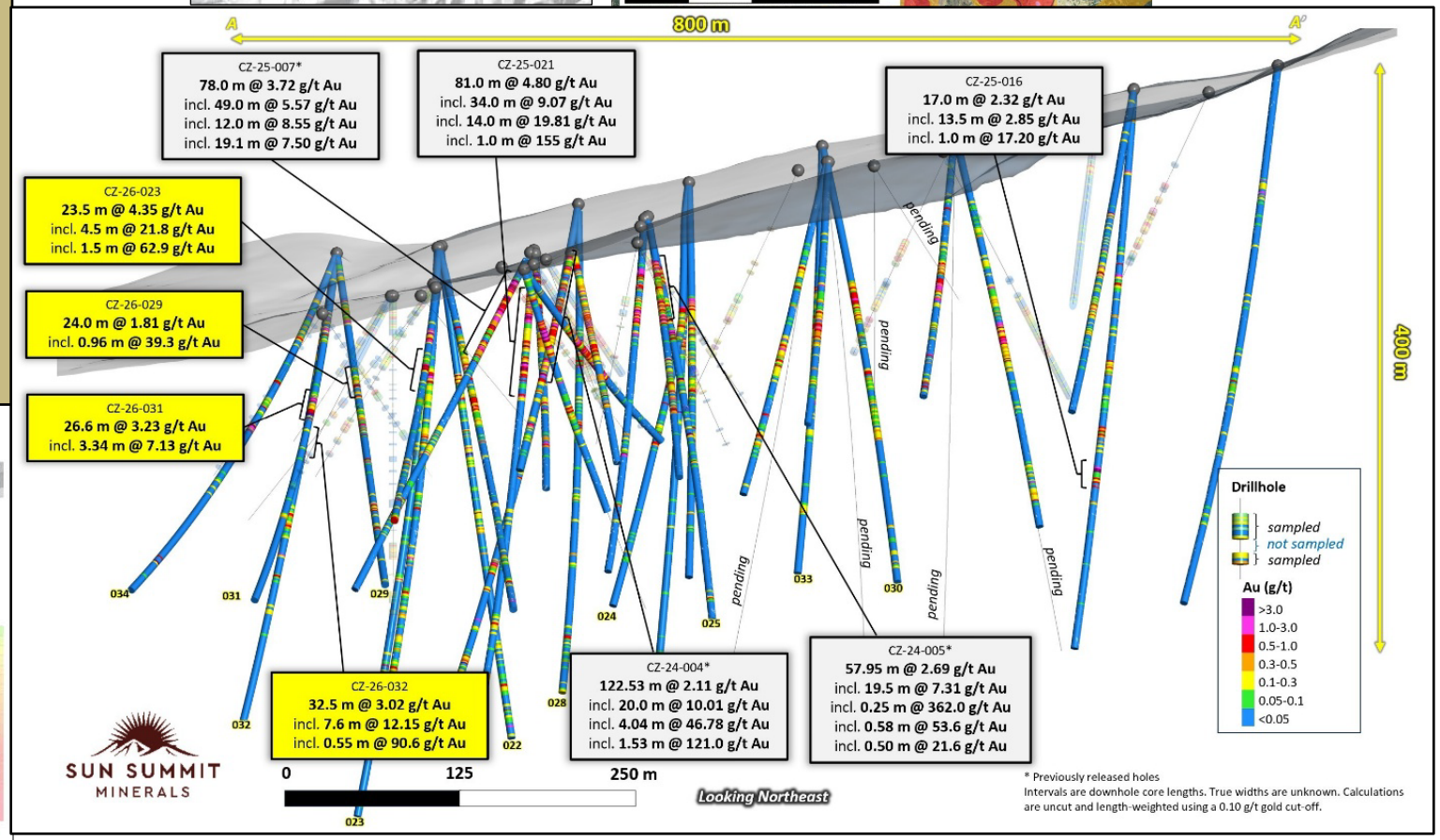
57.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005)

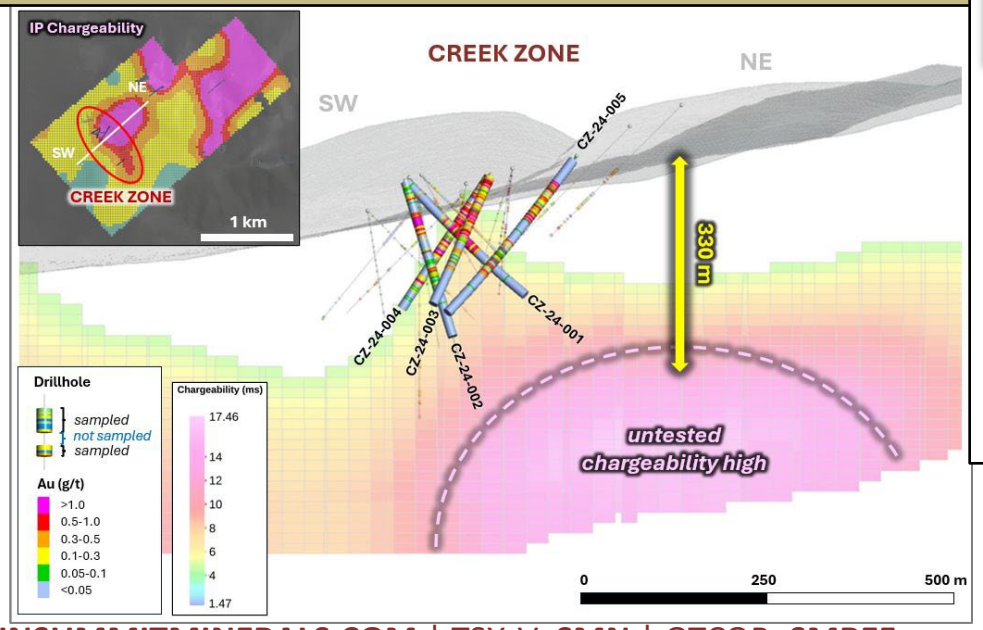
22.0 m of 11.7 g/t Au incl. 4.0 m of 61.2 g/t Au (CZ97-008)

Drill intervals highlighted are downhole core lengths. True widths are unknown









- IP geophysics confirmed chargeability and resistivity highs that require further testing
- Structural mapping to target high-grade veins sets

JD Project: Creek Zone Visible Gold in Core (Hole CR-25-007)

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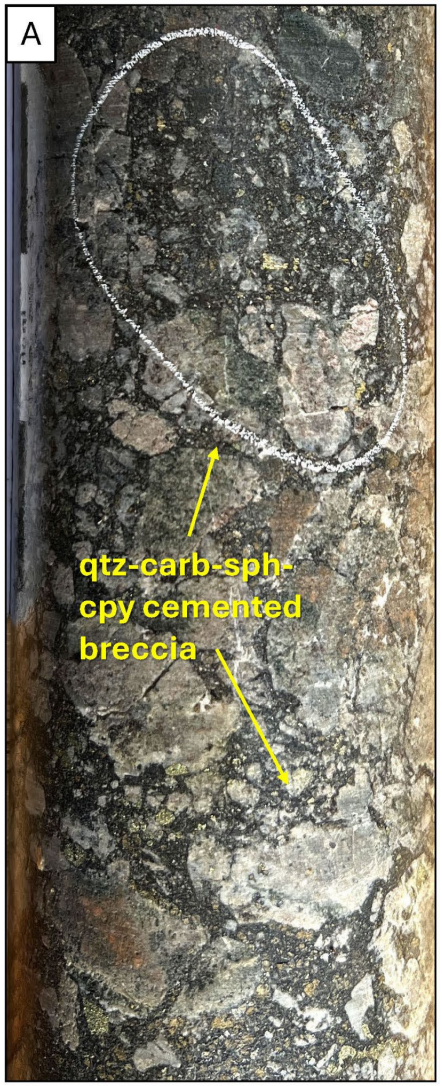

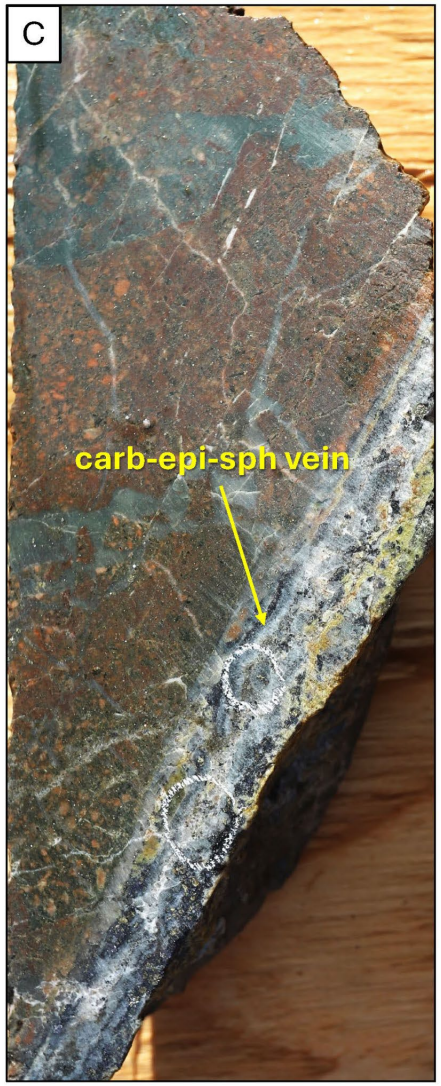

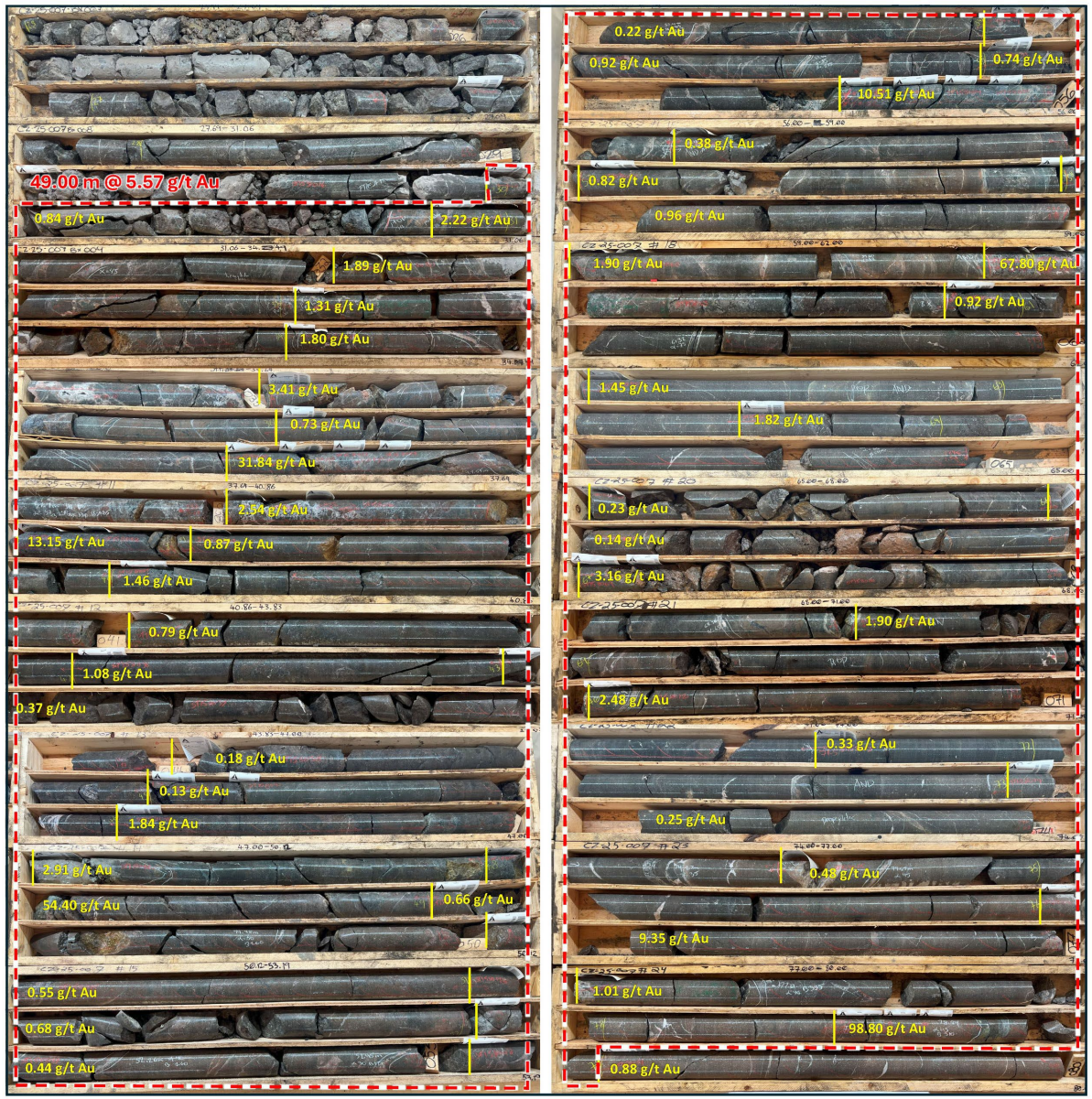

JD Project: Creek Zone (2024)

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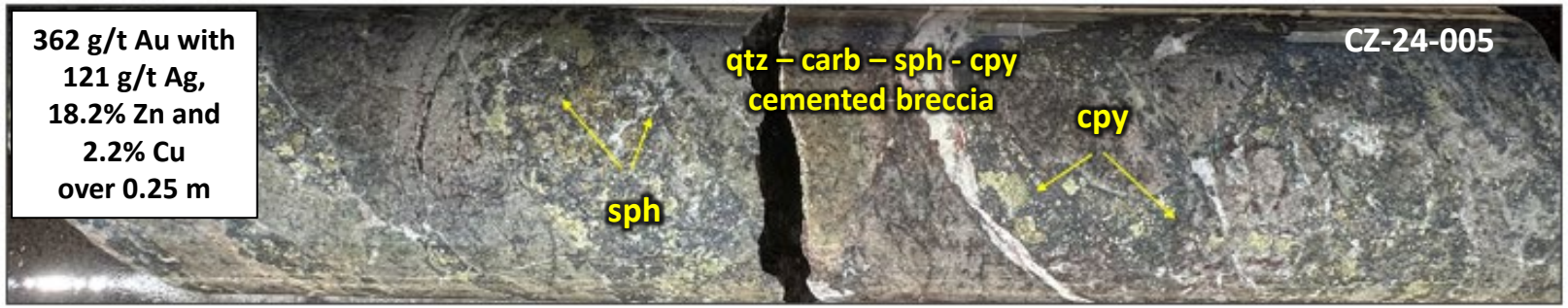
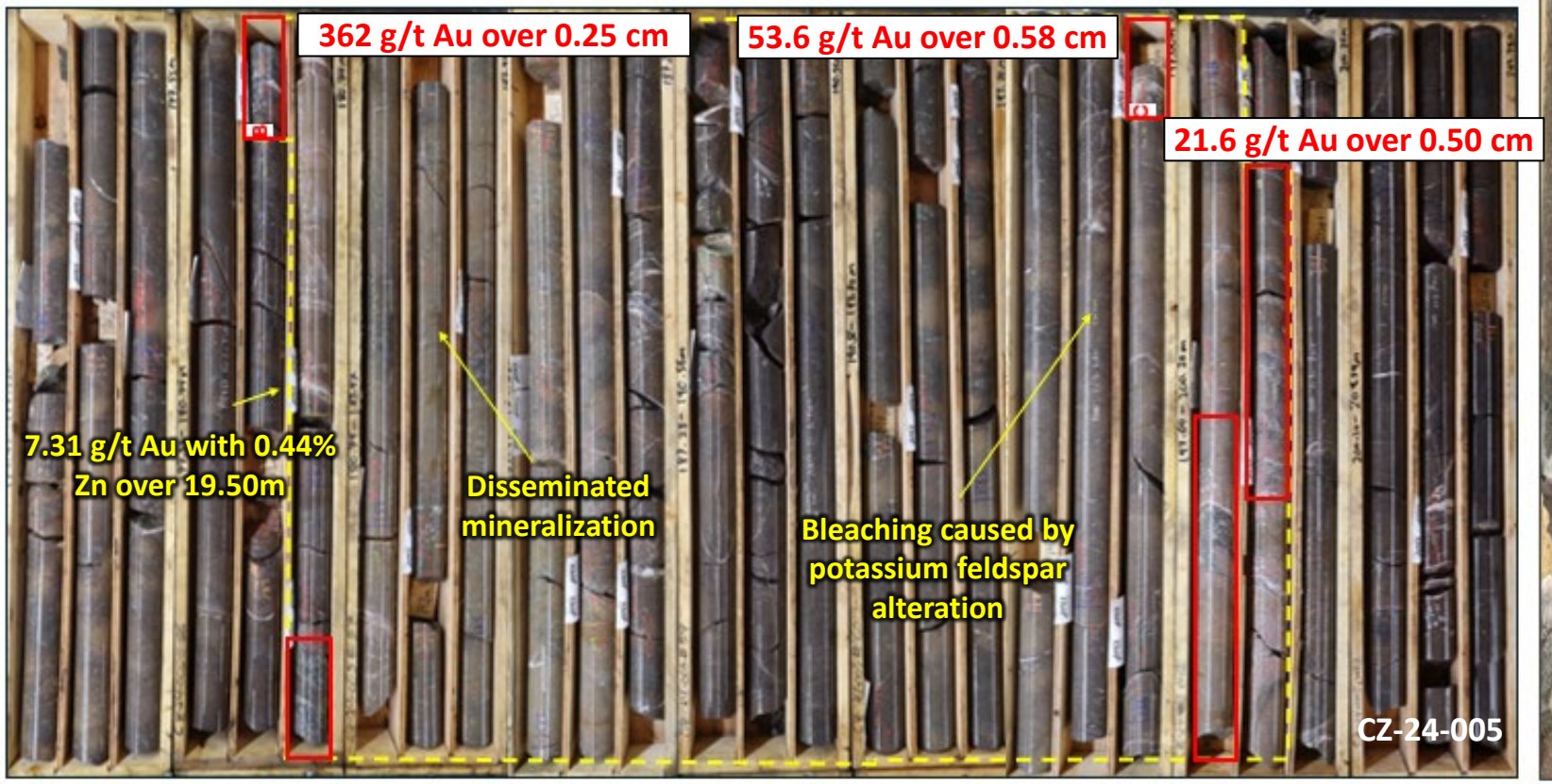
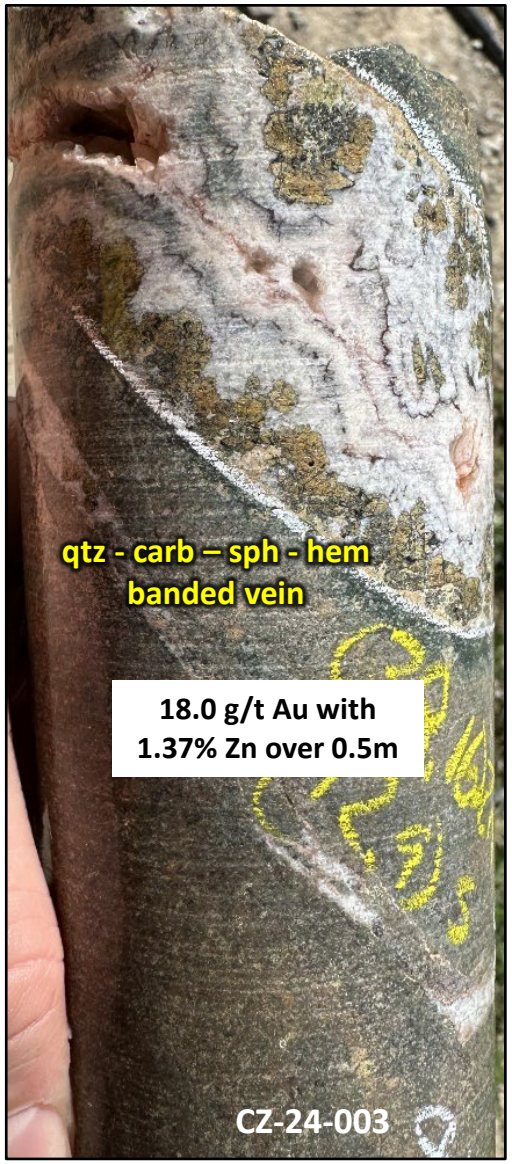
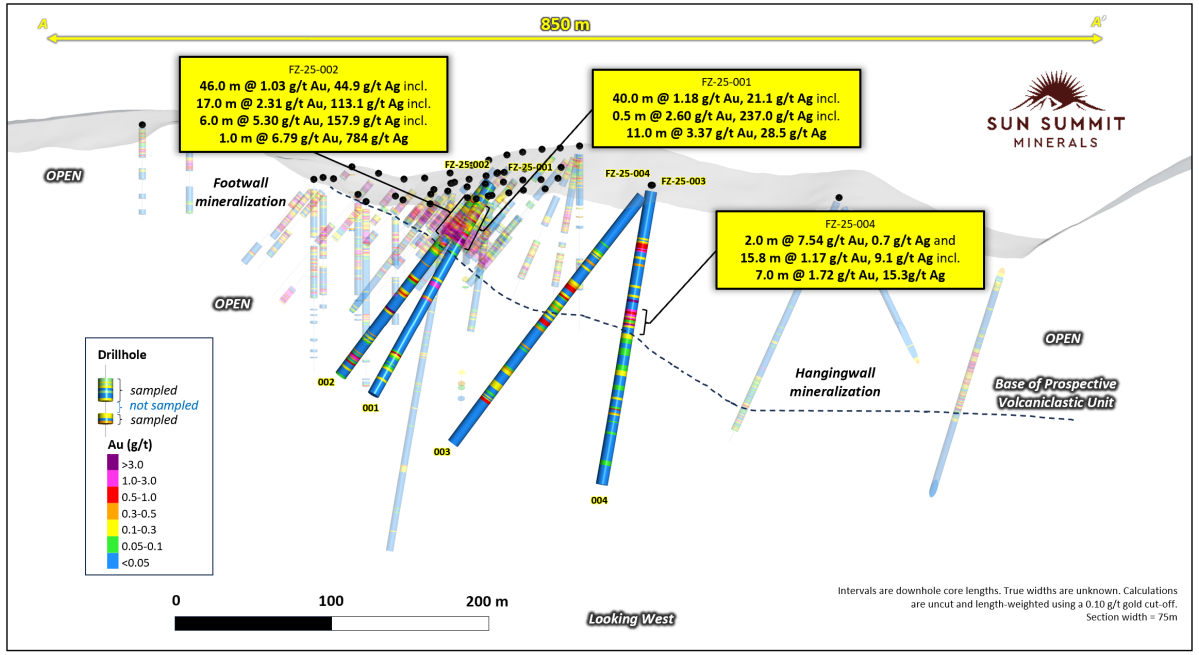


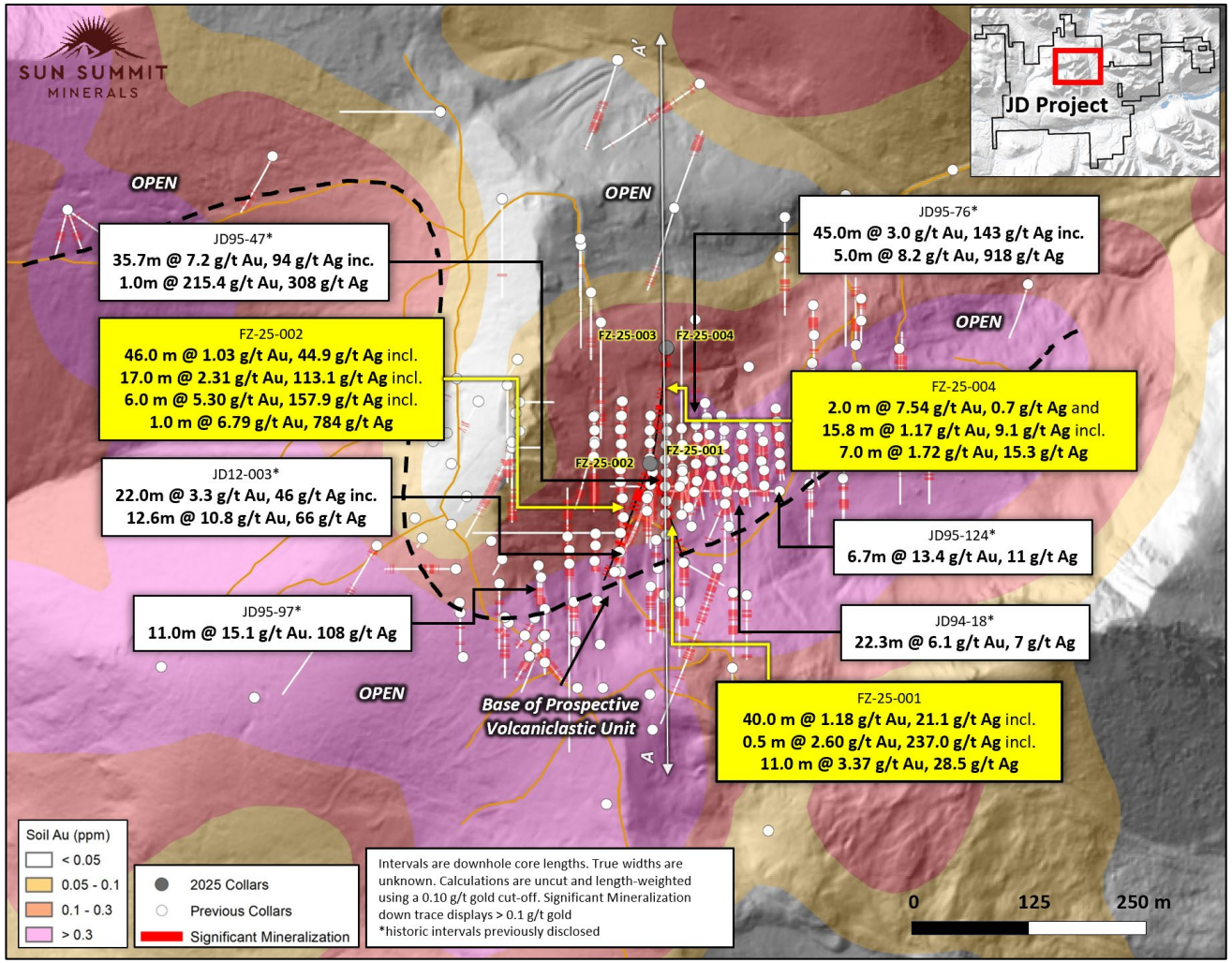




JD Project: Finn Zone

- Broad zone of near-surface, epithermal-related gold-silver mineralization
- Structurally controlled mineralization
- Prior drilling in high grade core; subsequent drilling confirmed continuity of mineralization
- Open along strike and down dip
- Priority drill targets to verify historical grades, confirm structural controls, investigate mineralization continuity





FINN ZONE *Strong Au-Ag Mineralization in Historical Drilling*

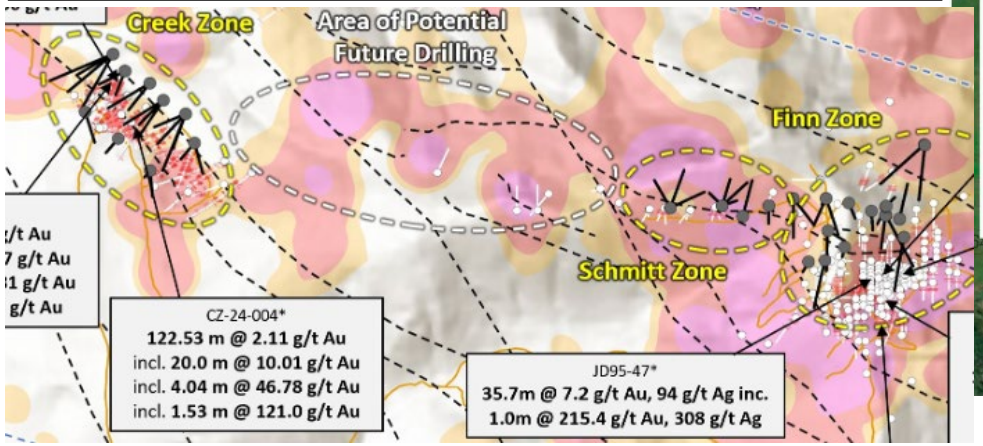
- **35.7 m of 7.26 g/t Au, 94 g/t Ag** inc. 1.0 m of 215.4 g/t Au, 308 g/t Ag (JD95-047[2])
- **45.0 m of 3.02 g/t Au, 143 g/t Ag** inc. 5.0 m of 8.18 g/t Au, 918 g/t Ag (JD95-076[2])
- **20.85 m of 8.76 g/t Au, 68 g/t Ag** inc. 11.0 m of 15.1 g/t Au,108 g/t Ag (JD95-097[2])
- **22.0 m of 6.32 g/t Au, 46 g/t Ag** inc. 12.6 m of 10.8 g/t Au, 66 g/t Ag (JD12-003[3])

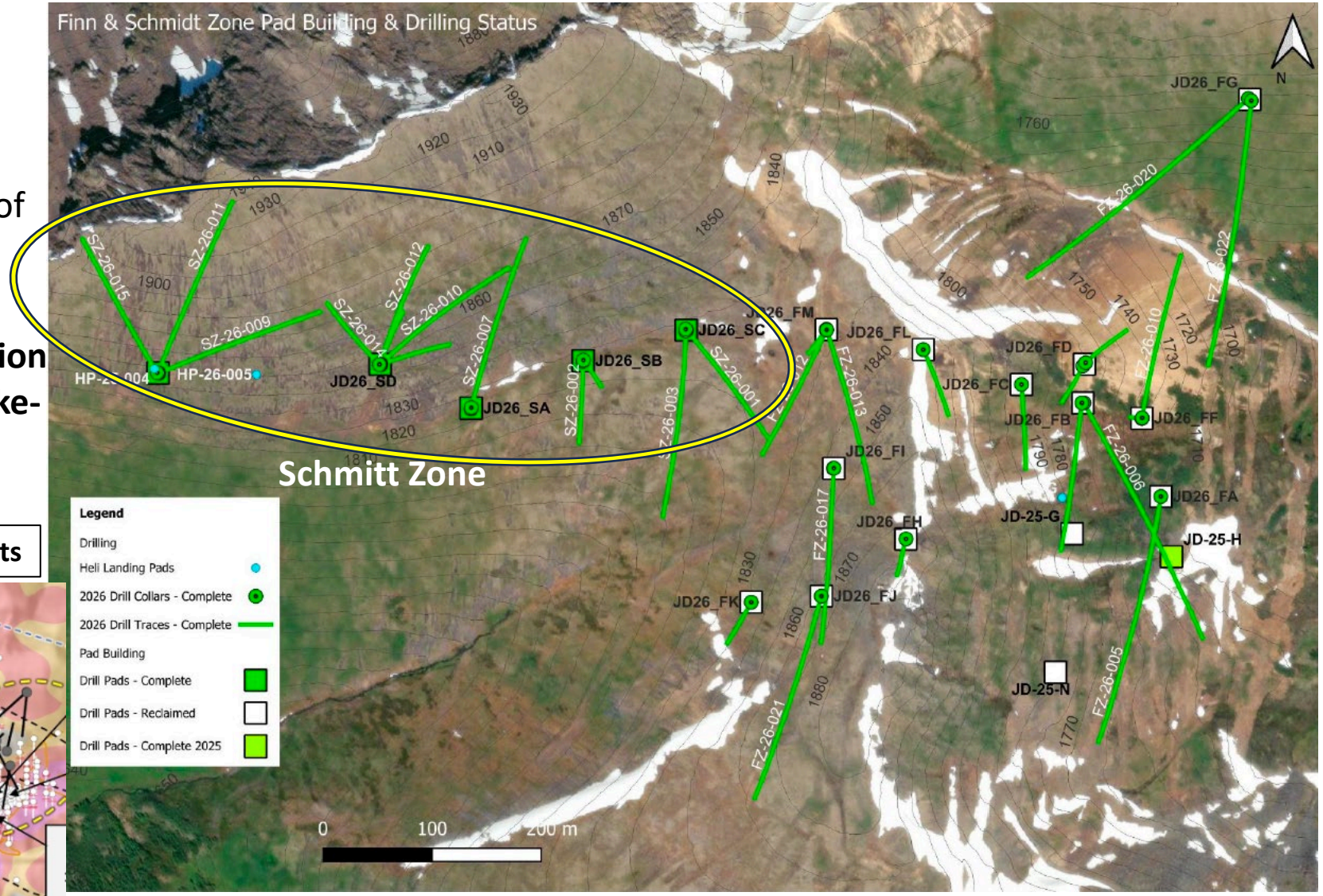
JD Project: Schmitt Zone…Connecting the Dots

Schmitt Zone (assays pending):

- Drilling: 15 drill holes, ~3,200 meters
- Area: ~350 meters x 150 meters
- Drilling to investigate the western extent of Finn Zone-style gold-silver mineralization.
- **All holes drilled in the Schmitt Zone intersected local zones of strong brecciation and alteration similar to the western strike-extent of Finn Zone-style mineralization known to host gold-silver mineralization.**

CREEK to FINN CORRIDOR – 4.5 km trend of Au-Ag targets





JD Project Metallurgical Results: Exceptional Au Recoveries

Au recoveries:

- Up to 99% recoveries
- Gravity + flotation recovery: 85% - 96%
- Gravity + leach recovery: 90% - 99%

Composite	Au Rec (%)			Tails Au (g/t)		
	Flot	Grav + Flot	Grav + CN	Flot	Grav + Flot	Grav + CN
CZ-QCV-MC	87.8	96.1	98.8	0.183	0.211	0.061
CZ-APR-MC	88.4	85.1	99.1	0.042	0.054	0.005
FZ-HG-MC	83.1	92.2	95.0	0.148	0.092	0.127
FZ-LG-MC	76.7	89.4	89.7	0.135	0.069	0.060

Au recovery comparison (gravity-float versus gravity-leach)

Au gravity recovery:

- Knelson gravity recovery: 63% - 83%
- SuperPanner Tip recovery: 18% - 46%

Sample ID	Test ID	Mass Pull (%)		Au Grade (g/t)	Au Recovery (%)	
		Knelson Con	SP Tip	SP Tip	Knelson Con	SP Tip
CZ-QCV-MC	GRG-SP-1	3.95	0.005	71,390	83.0	46.0
CZ-APR-MC	GRG-SP-2	3.84	0.002	9,150	81.9	17.8
FZ-HG-MC	GRG-SP-3	3.97	0.008	11,794	67.9	38.4
FZ-LG-MC	GRG-SP-4	3.93	0.006	3,800	63.4	26.0

Gravity Assessment Results Summary

Au gravity + leach recovery:

- 150 um: 90% - 99%
- 250 um: 90% - 97%

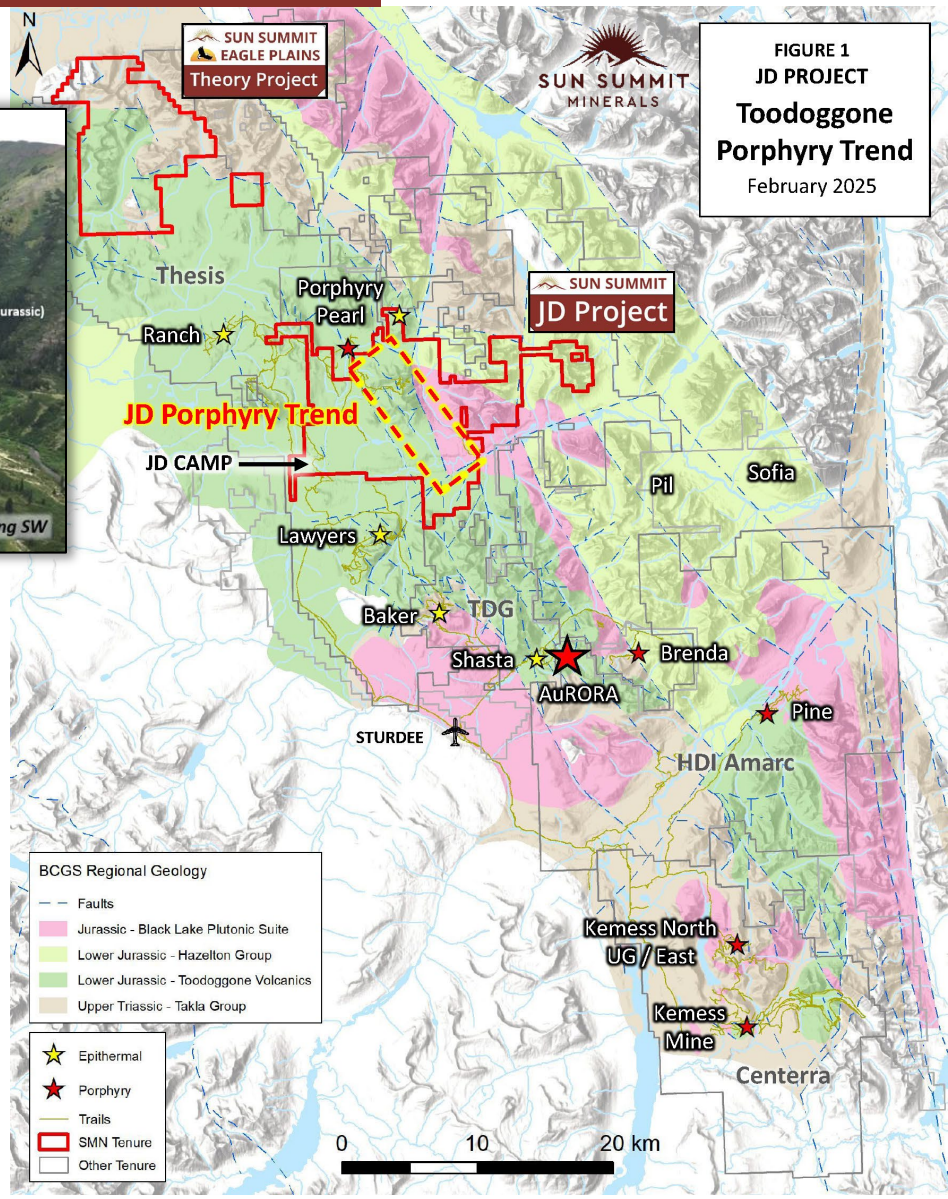
Feed	Grav + Leach Au Rec. (%)		Residue Au (g/t)	
	150 µm	250 µm	150 µm	250 µm
CZ-QCV-MC	98.8	96.6	0.06	0.32
CZ-APR-MC	99.1	93.5	0.01	0.05
FZ-HG-MC	95.0	94.0	0.13	0.22
FZ-LG-MC	89.7	90.2	0.06	0.09

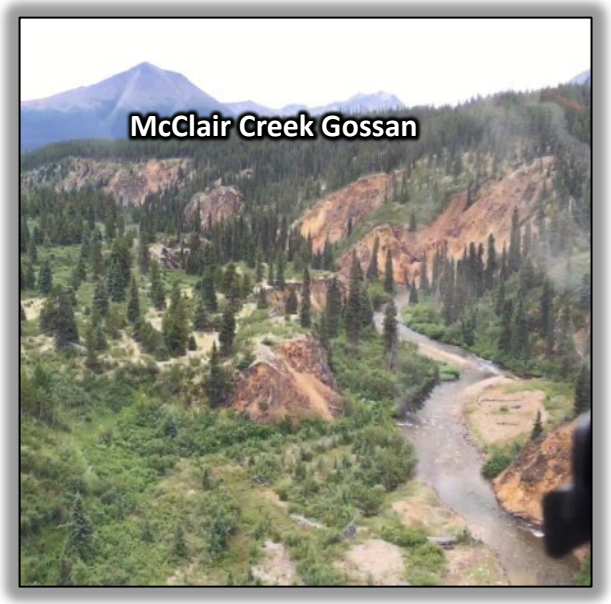
Gravity-Leach Au recovery at 150 µm and 250 µm

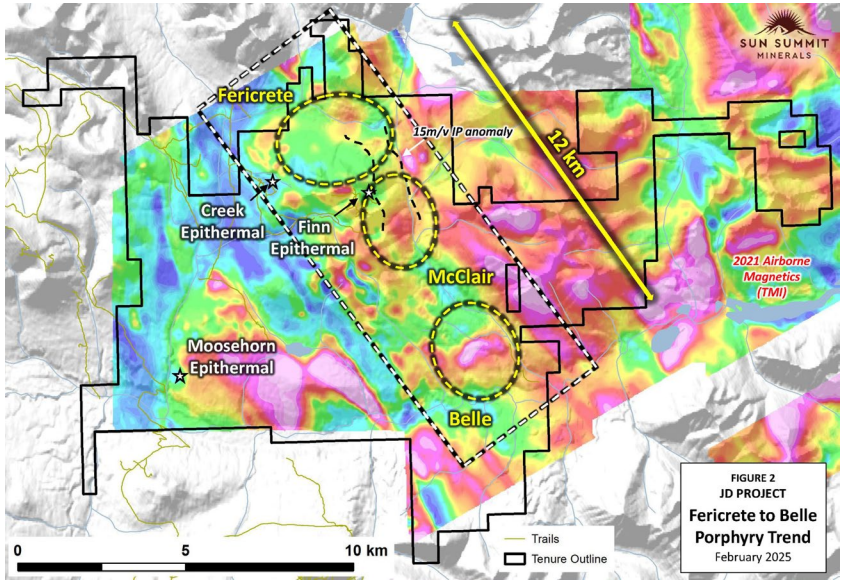
Source: Blue Coast Research Ltd.

JD Project: Untapped Porphyry Potential

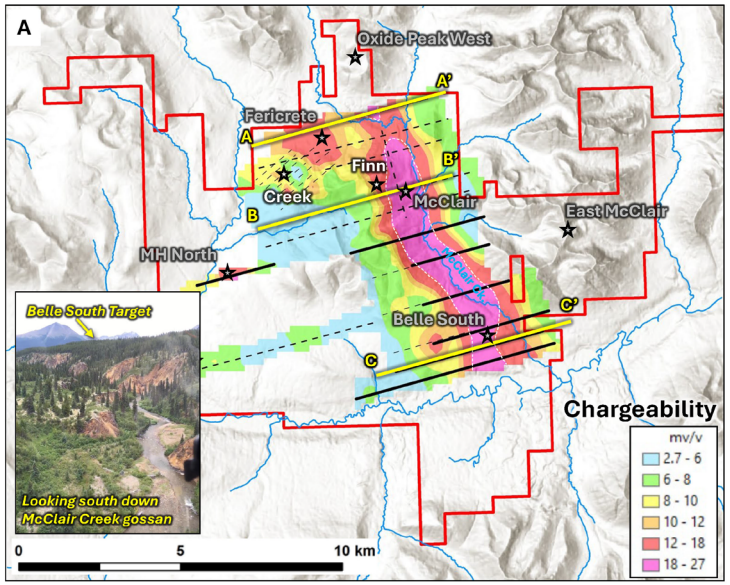
- 12 km trend of strong porphyry-related hydrothermal alteration
- Structurally and topographically below significant epithermal-related, gold-silver systems
- Strong prospectivity for porphyry-related copper-gold mineralization across the JD project
- JD Porphyry Trend represents similar regional geological setting as the AuRORA porphyry system by Amarc Resources and Freeport (14 km south)



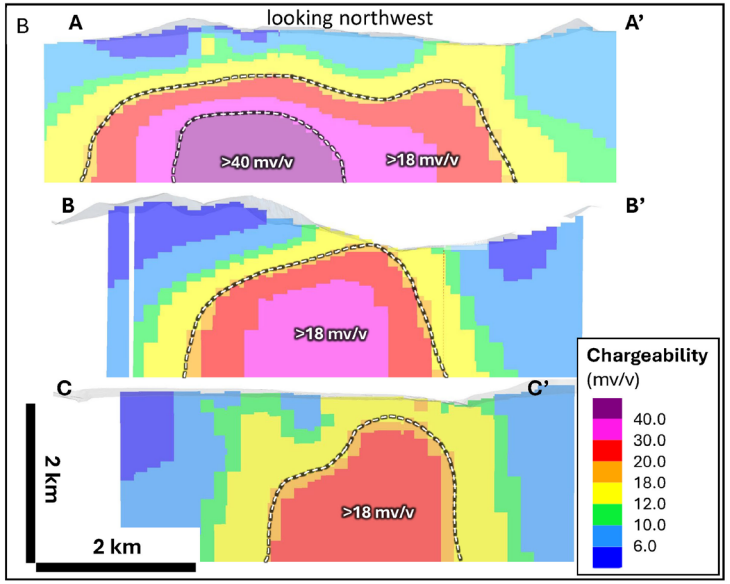




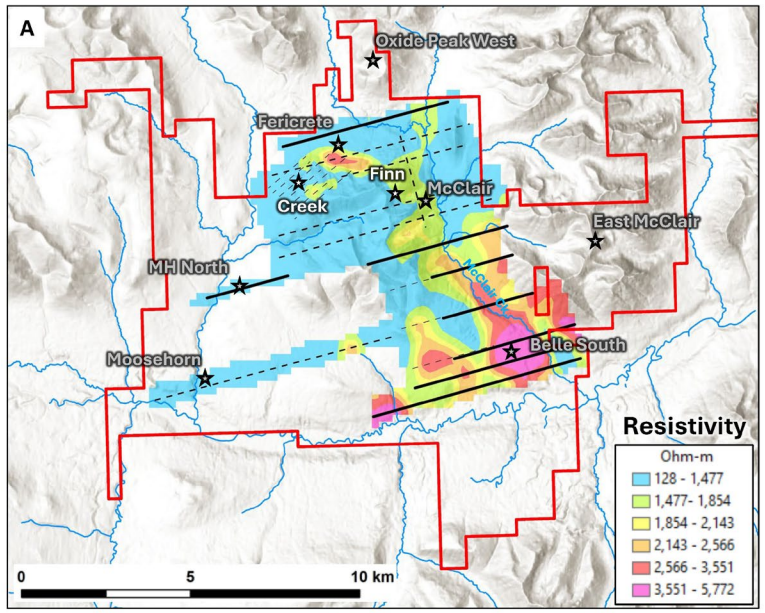
JD Project: Porphyry Trend



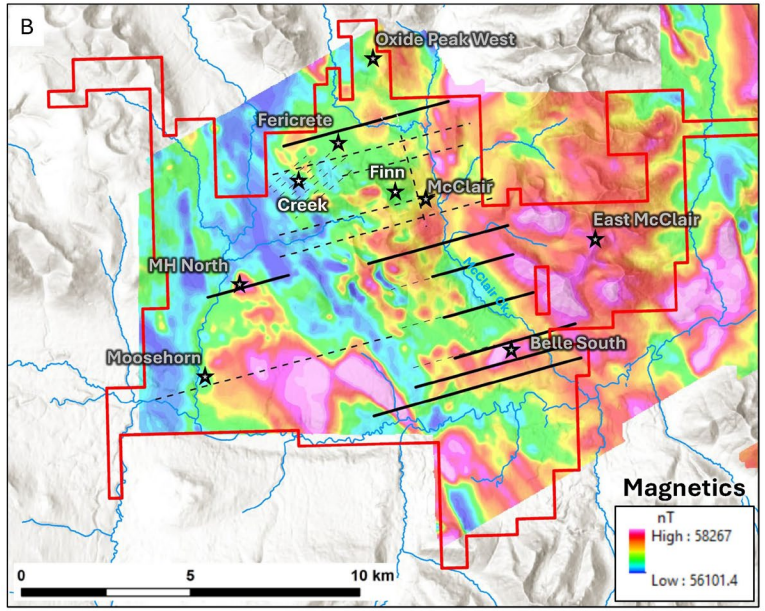
(A) Map of the JD Project showing the recently acquired and compiled IP data (400m depth slice through the chargeability model). New (black) and historical IP lines (dashed) shown. Key targets are highlighted. Inset photo is looking south down McClair Creek showing parts of the 10 km long McClair Creek gossan. The Belle South porphyry target is situated above the gossan on a till covered plateau, where the coincident high-chargeability and high-magnetic intensity is located.



(B) Sections through the chargeability 3D voxel model showing the strong-chargeability anomaly at Fericrete (A-A'), McClair (B-B') and Belle South (C-C') targets. Section lines shown in (A).



(A) Map of the JD Project showing the recently acquired and compiled IP data (400m depth slice through the resistivity model). New (black) and historical (dashed) IP lines shown.



(B) Map of the JD Project showing total magnetic intensity data acquired in 2021 overlain with IP lines and key target areas.

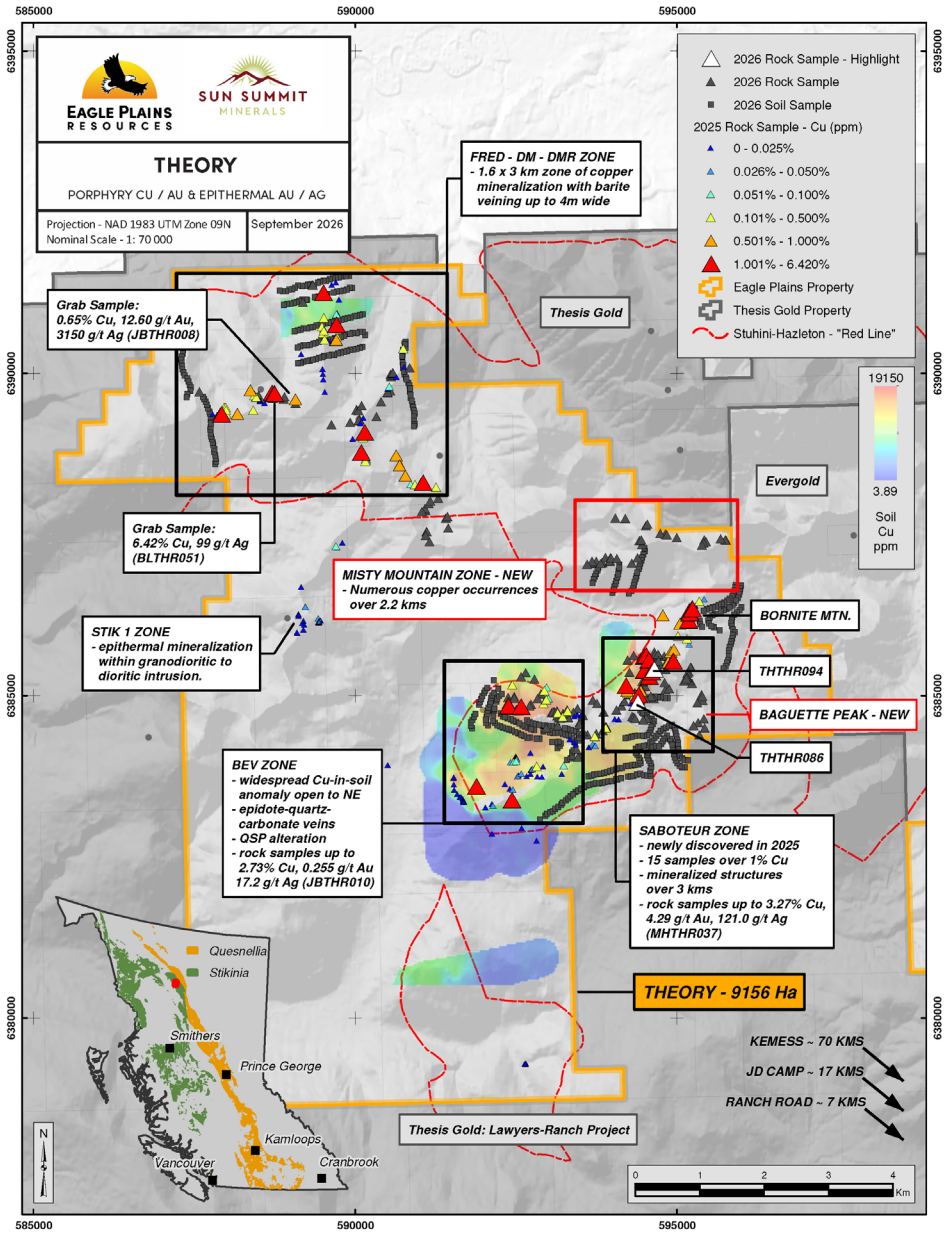
Theory Project: 9,676 ha 10km NW of JD

EPITHERMAL GOLD-SILVER AND PORPHYRY COPPER-GOLD POTENTIAL

SUN SUMMIT MINERALS

ADVANCING TO DRILL READY STATUS FOR 2027:

- Similar geological setting to Thesis Gold's Lawyers-Ranch Project
- **~$750K exploration program completed in 2026:**
- **MobileMT Airborne Survey:** 476 line-km at 250m line spacing to image subsurface resistivity to approximately 1–2 km depth
- **20 Day Field Program:** Geological mapping, prospecting, and rock, soil, and silt geochemical sampling on priority targets
  - 218 rock grab samples, and 533 soil samples (assays pending)
- **IP Geophysical Surveys (underway):** 17 line-km of ground IP surveys on the highest-priority target areas (Bev and Saboteur Zones)
- **2 new zones discovered in 2026 with extensive copper mineralization**:
  - Misty Mountain: north of Saboteur, hosts numerous copper occurrences over a distance of 2.2 km
  - Baguette Peak: 600m SW of the Saboteur Zone
- 2025 program, 3 zones of high-grade copper-gold-silver mineralization:
  - **Saboteur Zone:** 3 km trend of outcropping copper mineralization; up to **4.78% Cu, 0.635 g/t Au, 49 g/t Ag**
  - **Fred-DM-DMR Zone**: 1.6km x 3km area; **6.42% Cu** and **12.6 g/t Au**
  - **BEV Zone**: Broad copper-in-soil anomaly open in multiple directions; potential indicator of a buried porphyry system



Sun Summit Minerals: Management & Directors

Brian Lock | *Executive Chairman*

Over 40 years of experience in the mining industry. Prior positions include Director, Executive VP, President and CEO of several public mining companies including Castle Peak Mining and Scorpio Gold Corp.

Niel Marotta | *Chief Executive Officer & Director*

Experienced executive with a background in investment management, capital markets, corporate finance, and entrepreneurship. Former top-performing fund manager at Fidelity Management and Research (FMRCo.), overseeing over $1 billion, including the Fidelity Select Gold Portfolio. Previously Director and Officer of mining PubCos, including VP of Orezone Resources, playing a key role in its $350 million acquisition by Iamgold. Has led financings and M&A transactions exceeding $1 billion.

Ken MacDonald, P.Geo. | *Vice President of Exploration*

Registered professional geologist with over 30 years of experience in the mining sector. Prior roles include exploration geologist and senior permitting official with the BC Mines Branch. Responsible for design and implementation of exploration programs from grassroots to advanced drill definition.

Christopher Leslie, Ph.D., M.Sc., P.Geo. | *Technical Advisor*

Economic geologist with 15 years of experience in project generation, project evaluation and district-scale targeting in porphyry to epithermal environments. Former Vice President Exploration for Tower Resources (JD Project) and Senior Project Geologist for Richfield Ventures (discovery of Blackwater Gold Mine).

Robert D. Willis, B.Sc., P.Eng. (ret.) | *Senior Advisor*

Geological engineer with over 35 years of experience in the mining industry. Acquired and managed the development of projects through discovery, expansion, development and production. Founder of Geologix Resources, Manhattan Minerals, and Pioneer Metals.

Terry Salman, C.C. | *Strategic Advisor*

Andrew Carstensen, P.Geo. | *Director*

Craig B. Prenter, CGA, CPA | *Director*

Purni Parikh | *Director*

Waseem Javed, CPA, CA | *CFO*

Christine Warner | *Communications*

Catherine Cox | *Corporate Secretary*

SUN SUMMIT MINERALS

SUNSUMMITMINERALS.COM | TSX-V: **SMN** | OTCQB: **SMREF**

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CEO & Director
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52 week high/low	$0.215/$0.11
Market Capitalization	$46 Million CAD
Avg. Daily Volume (TSX-v)	0.8 Million shares
Outstanding Shares (million)	351.8
Warrants** (million)	124.1
Options + RSUs (million)	28.4
Fully Diluted (million)	504.3

~7.3M warrants expiring December 20, 2026 ($0.145)
~107.3M warrants expiring May 30, 2027 ($0.11) ***Warrants listed on TSX Feb 27, 2026***
~5.5M warrants expiring December 20, 2027 ($0.13)
~2.9M warrants expiring December 23, 2027 ($0.14)
~1.1M warrants expiring August 27, 2028 ($0.145)
**** Approximately $12.5 million of warrants in the money.**
Weighted Average exercise price of 11.4c

JD Project

Exploration expenditure requirement: Total of **$22.5 million** by December 2029

Expenditures to date:

- $2.5 million in 2024 (completed)
- $7.5 million in 2025 (completed)
- $12.0 million in 2026 (completed)

JD Project Payment and Requirements to Earn 100% Interest (Anniversary-Based Earn-In Commitments)

Anniversary	Date	Cash Payment	Share Issuance	Exploration Expenditure	Exploration Expenditure Status
First	Dec 2025	$200,000	1,000,000 shares	$2.5 million	**Complete**
Second	Dec 2025	$200,000	1,000,000 shares	$3.0 million	**Complete**
Third	Dec 2026	$200,000	1,000,000 shares	$3.5 million	**Complete**
Fourth	Dec 2027	$200,000	1,000,000 shares	$4.0 million	**Complete**
Fifth	Dec 2028	$200,000	1,000,000 shares	$4.5 million	**Complete**
Sixth	Dec 2029	—	1,000,000 shares	$5.0 million	**90% Completed**

Appendix

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1. Krause, R.G. (1995), 1994 Geological and Geochemical Report on the JD Gold Silver Property, Toodoggone River Area, Omineca Mining Division, British Columbia, Assessment Report Indexing System, Report 23663, https://apps.nrs.gov.bc.ca/pub/aris. **Drillholes JD94-01 to 32**
2. Krause, R.G. (1996), 1995 Geological Report on the JD Gold Silver Property, Toodoggone River Area, Omineca Mining Division, British Columbia, Assessment Report Indexing System, Report 24284, https://apps.nrs.gov.bc.ca/pub/aris. **Drillholes JD95-33 to 132**
3. Hawkins, P.A. (1998), 1997 Exploration Report on the Creek Zone for Antares Mining and Exploration Corporation and AGC Americas Gold Corporation, JD Property, Toodoggone River Area, Omineca Mining Division, Internal Report #98-065-1. **Drillholes CZ97-01 to CZ97-08**
4. Davis, J.W., and Jamieson, M.D. (1998), Drilling and Geophysical Report on the M.H. Mineral Clain Group, Toodoggone District, Assessment Report Indexing System, Report 25757, https://apps.nrs.gov.bc.ca/pub/aris. **Drillholes CZ98-09 to CZ98-15**
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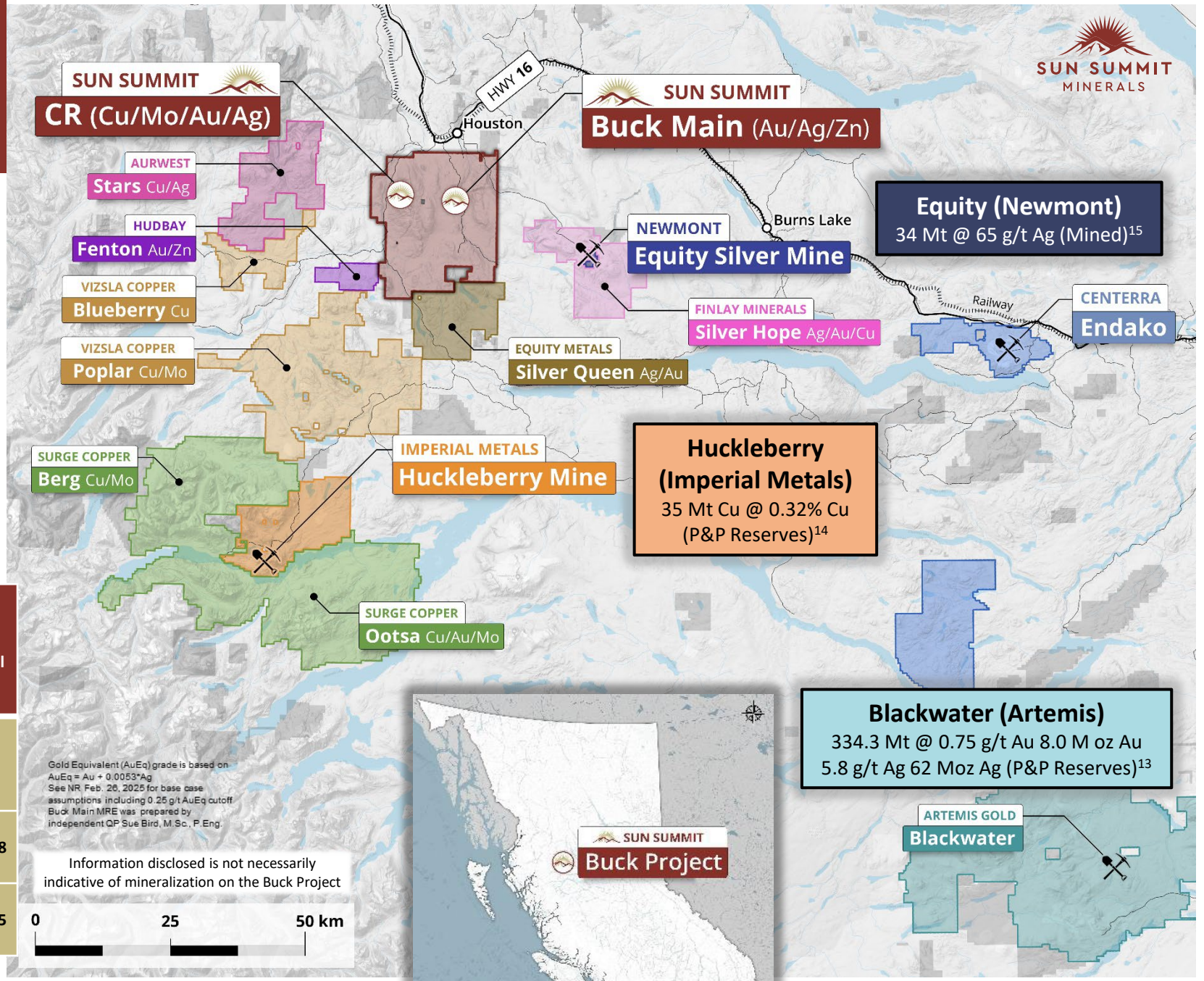
11. Kemess North UG: Centerra Gold 2022 Year-End Mineral R&R Summary (https://www.centerragold.com)
12. Kemess South Minfile Report, www.minfile.gov.bc.ca
13. Blackwater Mineral Reserve Statement, www.artemisgoldinc.com
14. Huckleberry Mineral Reserve Statement, www.imperialmetals.com
15. Equity Silver Minfile Report, www.minfile.gov.bc.ca

Buck Project: District Scale Potential

- 100% owned, 52,000 ha/520 km^2 property, in mining friendly jurisdiction, with year-round access.
- Emerging mineralized belt near operating mines, with existing infrastructure:

  Equity Silver Mine (Newmont)
  Huckleberry Copper Mine (Imperial Metals)
  Blackwater Gold Mine (Artemis Gold)
- **Initial mineral resource estimate:**

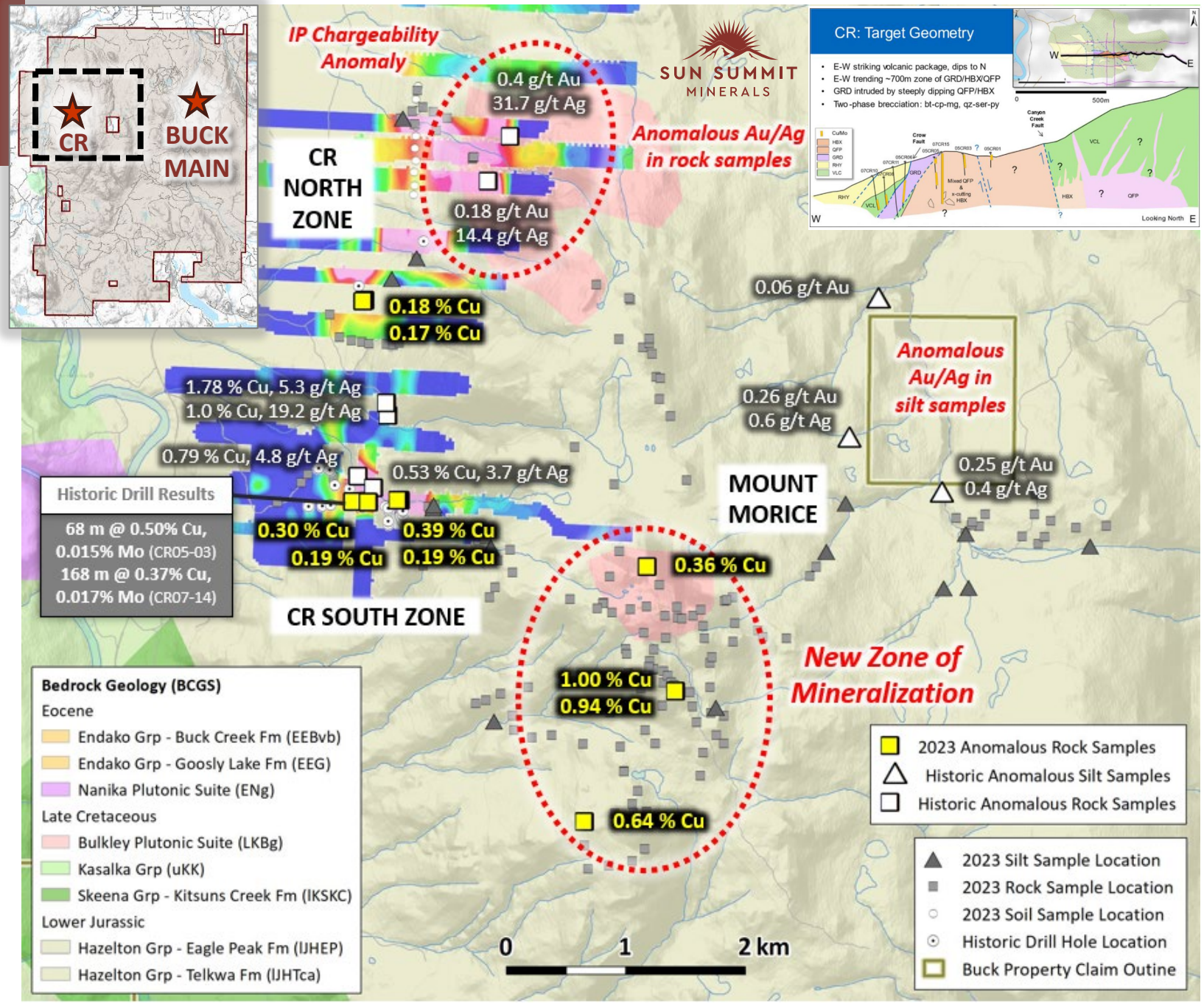
Class	AuEq Cutoff	In Situ Tonnage and Grade				AuEq Metal	Au Metal	Ag Metal
		Tonnage	AuEq	Au	Ag			
	gpt	k tonnes	gpt	gpt	gpt	k Oz	k Oz	k Oz
Indicated	0.25	1,148	0.519	0.496	4.3	19.1	18.3	158
Inferred	0.25	52,224	0.489	0.462	5.0	820.4	775.5	8,435



References resource and reserve statements can be found at the end of this presentation.

Buck Project CR Porphyry Cu-Mo-Au-Ag

- **Significant porphyry discovery potential at the CR Zone and the wider Mt. Morice area**
- **Cu-Mo porphyry-style mineralization at CR South Zone**; historical drill highlights include:
  - **168 m at 0.37% Cu, 0.017% Mo** (CR-07-14)
  - **68 m at 0.50% Cu, 0.015% Mo** (CR05-03)
  - **105 m at 0.35% Cu, 0.024% Mo, ending in 0.50% Cu** (CR07-15)
- **New zone of strong porphyry-related mineralization identified from rock samples SE of CR South:**
  - **1.00% Cu and 3.2 g/t Ag**
  - **0.94% Cu and 4.1 g/t Ag**
- **Historical IP is too widely spaced; CR South target is only tested by one good IP line**
- **New IP survey completed Summer 2026, extending survey coverage west and east and infill**
- **Historical mapping shows Cu-sulphide mineralization extending east beyond IP charge feature**
- **Fully permitted and bonded to drill test at depth and along strike of historical drilling at CR South**



Drill intervals highlighted are downhole core lengths. True widths are unknown.