SUN SUMMIT MINERALS

TSX-V: SMN
OTCQB: SMREF



Unlocking Value at the JD Project

District-scale gold-copper · 31,600 ha · Toodoggone, BC

Scale

4.5 km Creek-to-Finn Corridor

- Creek Zone: 750 m x 300 m x 150 m depth
- Open along strike and down-dip
- Underexplored & untested targets

Drilling

61,400 m drilled to date

2024	2025	2026
2,500 m	6,800 m	16,000+ m

36,000+ historical meters

Path Forward

Catalysts

- 2026 Drill Results - 13/55 holes reported
- Metallurgy Results up to 99% Au recoveries
- Initial MRE targeted for Q1 2027

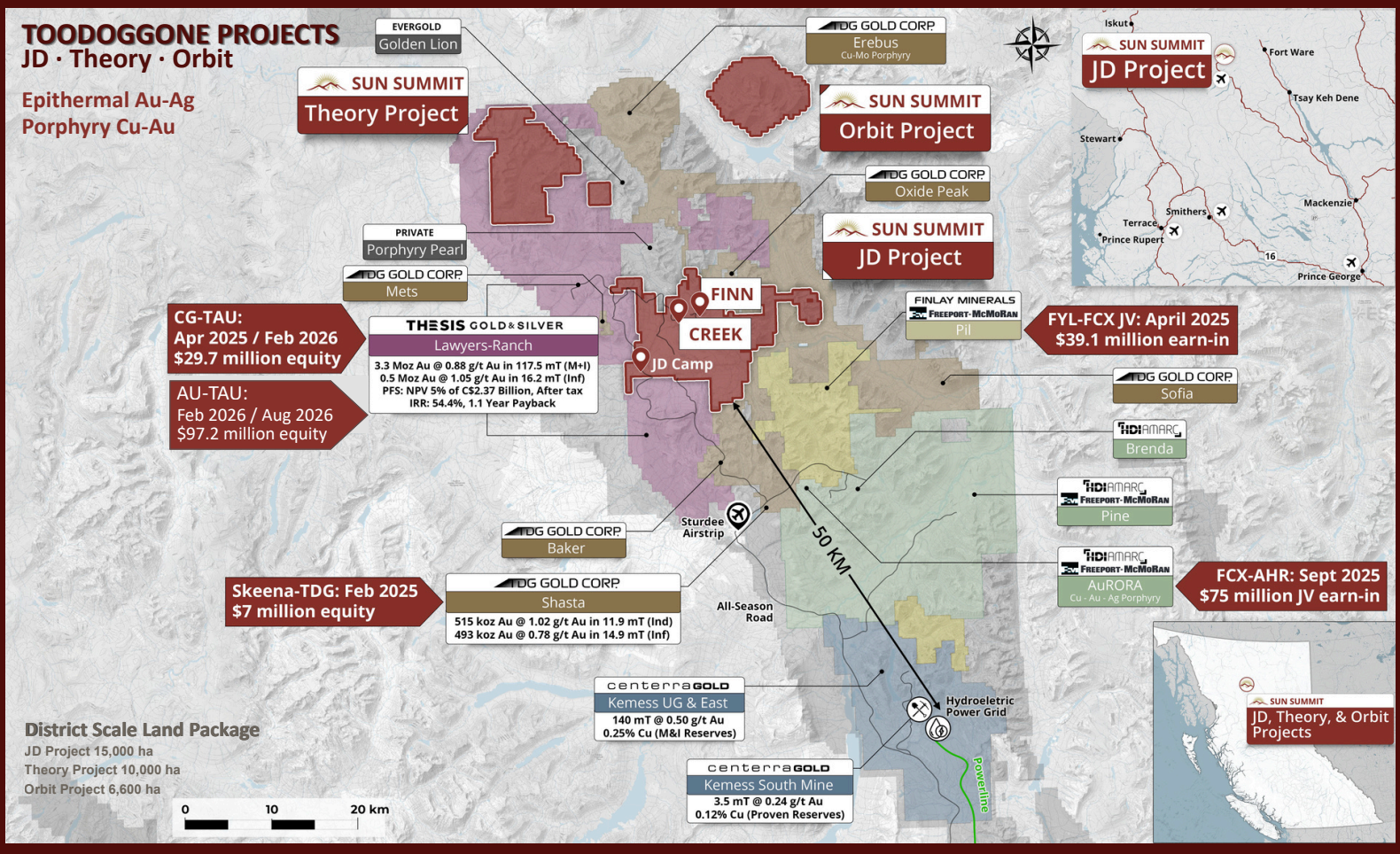
JD Drill Highlights

- 81 m @ 4.8 g/t Au (CR-25-021)
- 78 m @ 3.7 g/t Au (CR-25-007)
- 122.5 m @ 2.1 g/t Au (CR-24-004)
- 58 m @ 2.7 g/t Au (CR-24-005)

Market Capitalization (CAD$)

	Oct 19, 2026	Market Cap / ozAu
SUN SUMMIT MINERALS*	$46M	-
TDG Gold	$136M	$177
Amarc Resources	$241M	-
Thesis Gold and Silver	$832M	$214
Centerra Gold	$6.1B	$412

*Excludes NI 43-101 mineral resource estimate from Buck Property



Drill widths are downhole lengths; true widths have not yet been determined. See respective news releases for complete drill results, including significant higher-grade intervals.
Technical information approved by Ken MacDonald, P.Geo., VP Exploration, Qualified Person under NI 43-101.
Note: Orbit Project claims are owned 50% each by Sun Summit and Eagle Plains.

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JD Project: Progress to Inaugural Mineral Resource Estimate

OPTION JD PROPERTY
January 2024
15,000 hectares
Toodoggone District, British Columbia

INAUGURAL DRILL PROGRAM
Summer 2024
2,500 m
12 holes
$2.5M
IP geophysics (~20-line km)
1,200+ soil samples collected
50+ rock samples collected

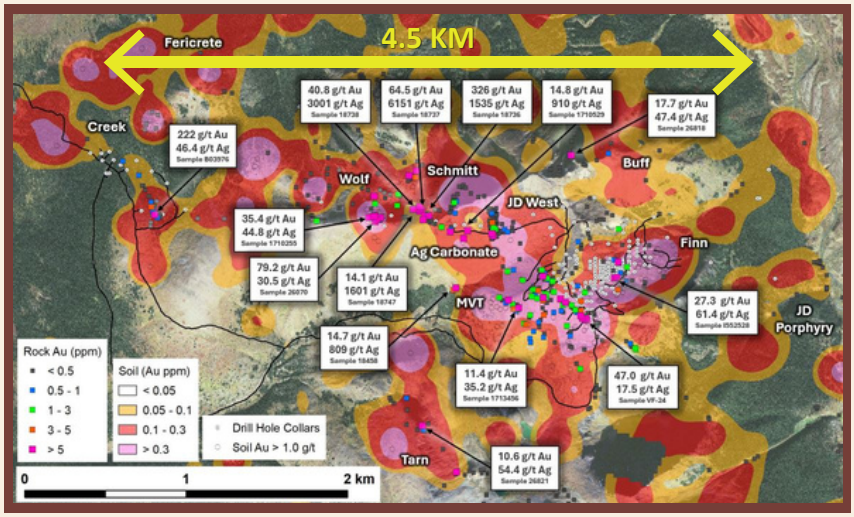
EXPANDED EXPLORATION PROGRAM
Summer 2025
6,800 m
21 holes
$7.8M
IP geophysics (~58-line km)
Soil geochemistry & mapping
5-year permit secured to 2030

AGGRESSIVE EXPLORATION PROGRAM
Summer 2026
16,000+ m
55 holes
$12M
Dahrouge USA hired as MRE QP
Metallurgical test results: up to 99% Au recoveries

INAUGURAL MINERAL RESOURCE ESTIMATE
Q1 2027
MRE Informed by:
36,000 m historical drilling
9,400 m 2024-2025 drilling
16,000 m 2026 drilling

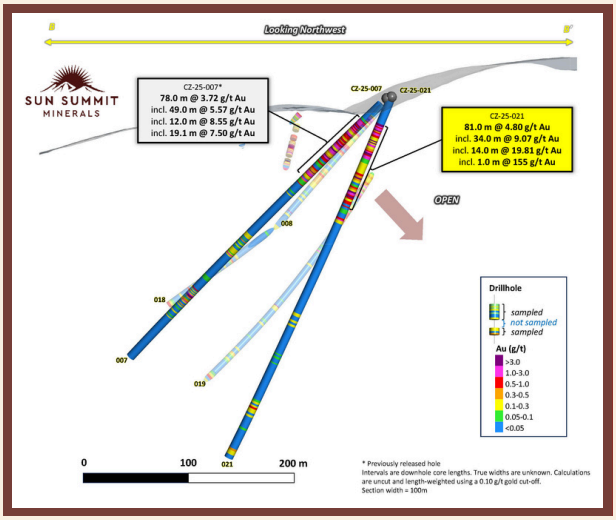
CREEK TO FINN CORRIDOR

4.5 km trend of gold-silver targets



CREEK ZONE CROSS SECTION

CZ-25-007 and CZ-25-021



District Scale Toodoggone Land Package

Theory Project (9,676 ha)

Early-stage Copper Gold Exploration

- ~$750K 2026 program incl. geophysics, IP, & target definition
- Inaugural drill campaign targeted for 2027

Orbit Project (6,595 ha)

Early-stage Gold Copper Exploration

- 2026 fieldwork exploration program underway
- Focus on expanding Calypso Zone & identifying new targets

351.8 M	504.3 M	$47 M	152.5 M
Shares Outstanding	Fully Diluted	Market Cap CAD	Warrants/options/RSU*

$12.5 million of warrants in the money; Average exercise price of 11.4c

DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Accordingly, readers should not place undue reliance on the forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. This brochure has been reviewed and approved by Sun Summit's Vice President Exploration, Ken MacDonald, P. Geo., a "Qualified Person" as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators. He has not been able to verify the historical exploration data disclosed, including sampling, analytical and test data underlying the technical information in this brochure since such data is historical and the original drill core and samples are not readily available. Data sourced from Company websites.