SUN SUMMIT MINERALS

TSX-V: SMN
OTCQB: SMREF

Unlocking Value at the JD Project

District-scale gold-copper · 31,500 ha · Toodoggone, BC

Scale

4.5 km Creek-to-Finn Corridor

Creek Zone: 750 m x 300 m x 150 m depth
Open along strike and down-dip

Drilling

57,400 m drilled to date

36,000+ m historical | 9,400 m (2024–2025)
15,000+ m underway for summer 2026
↳12,000 m now complete

Path Forward

Fully funded for 2026

$11.5M raised December 2025
$4M raised August 2026
Initial MRE targeted Q1 2027

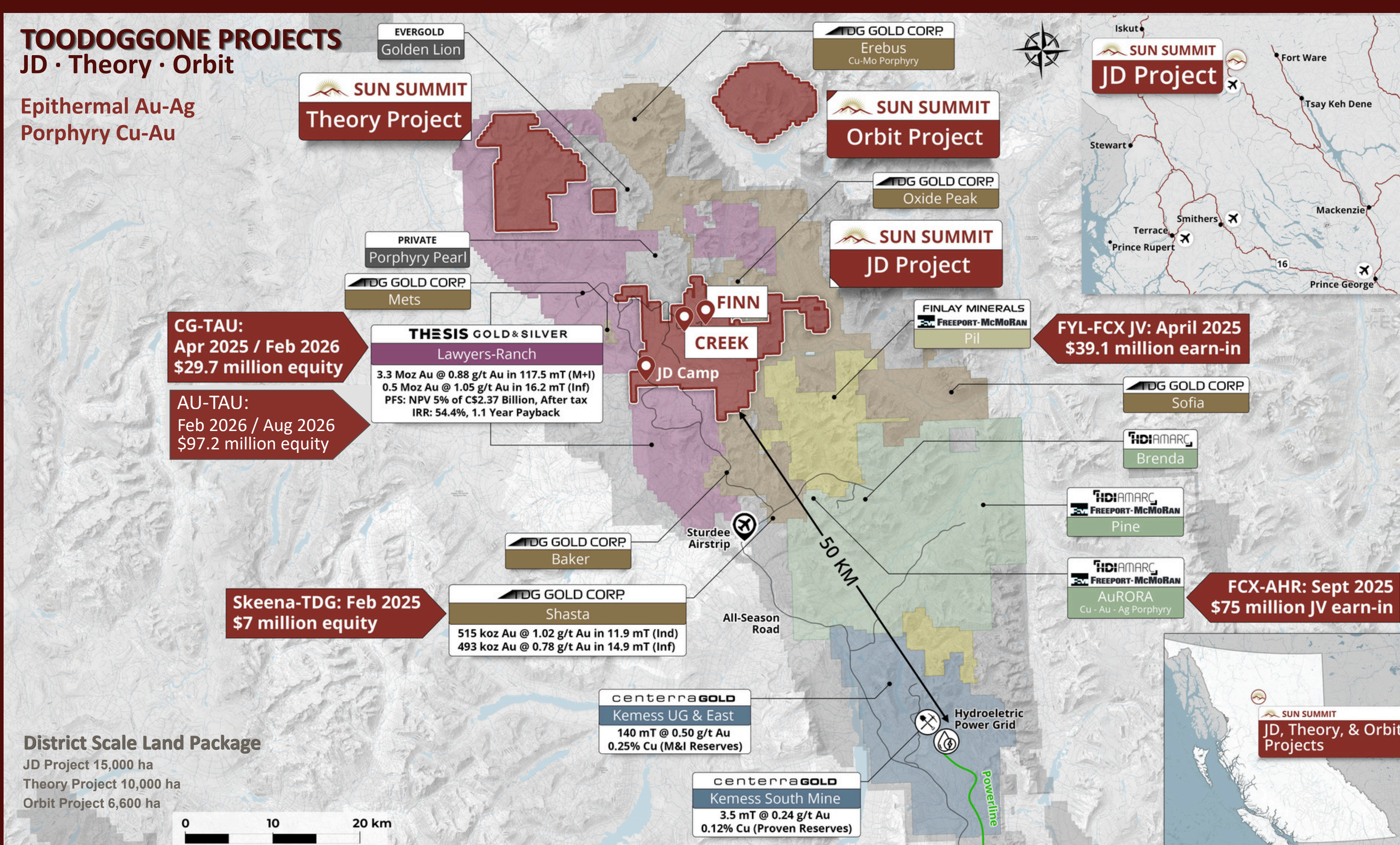
JD Drill Highlights

81 m @ 4.8 g/t Au (CR-25-021)
78 m @ 3.7 g/t Au (CR-25-007)
122.5 m @ 2.1 g/t Au (CR-24-004)
58 m @ 2.7 g/t Au (CR-24-005)

Market Capitalization (CAD$)

	Aug 27, 2026	*Market Cap / ozAu*
SUN SUMMIT MINERALS*	$51M	-
TDG Gold	$142M	$185
Amarc Resources	$239M	-
Thesis Gold and Silver	$1.0B	$261
Centerra Gold	$6.7B	$456

*Excludes NI 43-101 mineral resource estimate from Buck Property



Drill widths are downhole lengths; true widths have not yet been determined. See respective news releases for complete drill results, including significant higher-grade intervals.
Technical information approved by Ken MacDonald, P.Geo., VP Exploration, Qualified Person under NI 43-101.
Note: Orbit Project claims are owned 50% each by Sun Summit and Eagle Plains.

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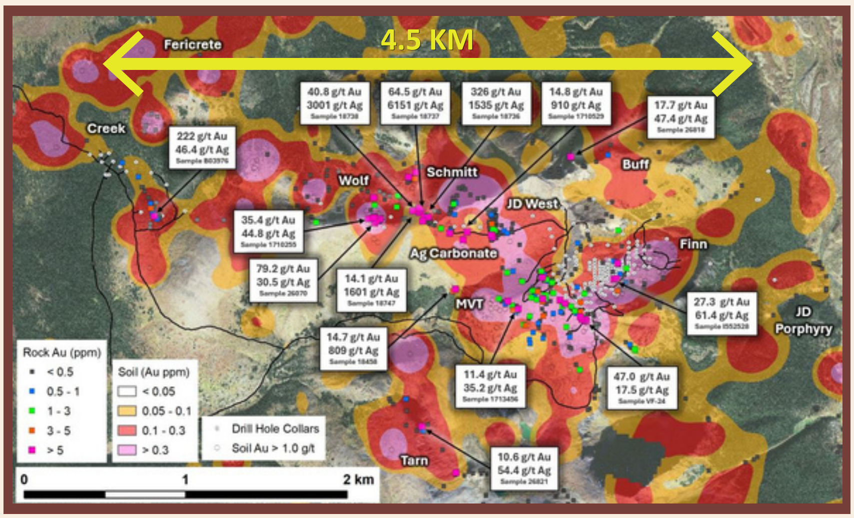
JD Project: Progress to Inaugural Mineral Resource Estimate

OPTION JD PROPERTY	INAUGURAL DRILL PROGRAM	EXPANDED EXPLORATION PROGRAM	AGGRESSIVE EXPLORATION PROGRAM	INAUGURAL MINERAL RESOURCE ESTIMATE
January 2024	Summer 2024	Summer 2025	Summer 2026	Q1 2027
15,000 hectares	2,500 metres 12 holes $2.5M	6,800 metres 21 holes $7.8M	15,000+ metres $12M	MRE Informed by:
Toodoggone District, British Columbia		IP geophysics (~58-line km) Soil geochemistry & mapping 5-year permit secured to 2030	Infill & exploration drilling Dahrouge USA hired as MRE QP Metallurgical test program	36,000 m historical drilling 9,400 m 2024-2025 drilling 15,000+ m 2026 drilling

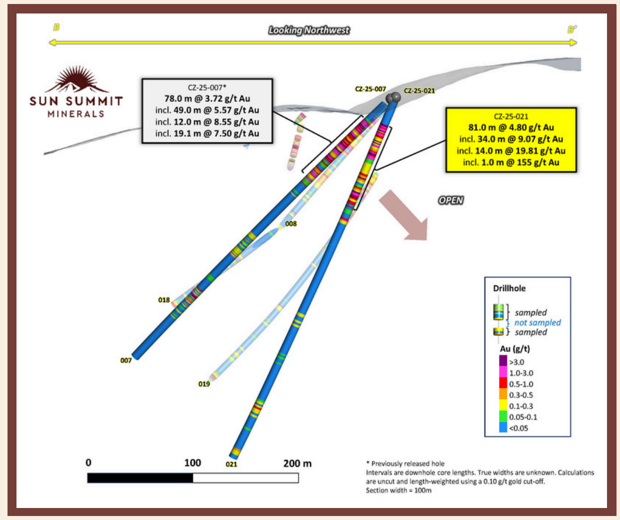
CREEK TO FINN CORRIDOR

4.5 km trend of gold-silver targets



CREEK ZONE CROSS SECTION

CZ-25-007 and CZ-25-021



District Scale Toodoggone Land Package

Theory Project (9,676 ha)

Early-stage Copper Gold Exploration

- ~$750K 2026 program incl. geophysics, IP, & target definition
- Inaugural drill campaign targeted for 2027

Orbit Project (6,595 ha)

Early-stage Gold Copper Exploration

- 2026 fieldwork exploration program underway
- Focus on expanding Calypso Zone & identifying new targets

351.8 M	504.3 M	$51 M	152.5 M
Shares Outstanding	Fully Diluted	Market Cap CAD	Warrants/options/RSU*

**$12.5 million of warrants in the money; Average exercise price of 11.4c*