



Unlocking Value at the JD Project

District-scale gold-copper · 31,500 ha · Toadoggone, BC

Scale

4.5 km Creek-to-Finn Corridor

Creek Zone: 750 m x 300 m x 150 m depth

Open along strike and down-dip

Drilling

45,400 m drilled to date

36,000+ m historical | 9,400 m (2024–2025)

10,000+ m planned for summer 2026

Path Forward

Fully funded for 2026

\$11.5M raised December 2025

Initial MRE targeted Q1 2027

JD Drill Highlights

81 m @ 4.8 g/t Au (CR-25-021)

78 m @ 3.7 g/t Au (CR-25-007)

122.5 m @ 2.1 g/t Au (CR-24-004)

58 m @ 2.7 g/t Au (CR-24-005)

Market Capitalization (CAD\$)

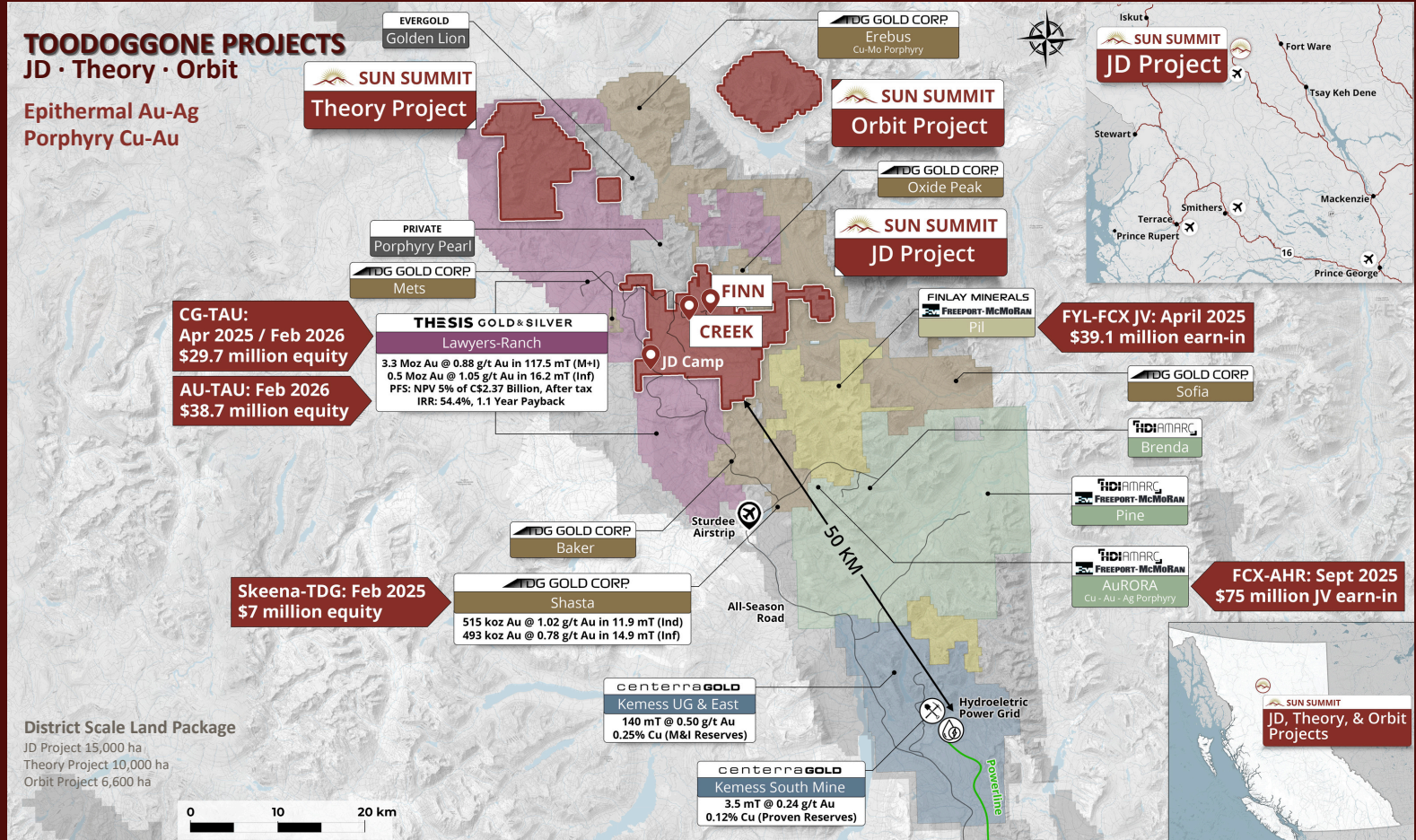
	May 11, 2026	Market Cap / ozAu
SUN SUMMIT MINERALS*	\$50M	-
TDG Gold	\$184M	\$236
Amarc Resources	\$252M	-
Thesis Gold and Silver	\$1.0B	\$257
Centerra Gold	\$4.9B	\$344

*Excludes NI 43-101 mineral resource estimate from Buck Property

TOODOGGONE PROJECTS

JD · Theory · Orbit

Epithermal Au-Ag
Porphyry Cu-Au

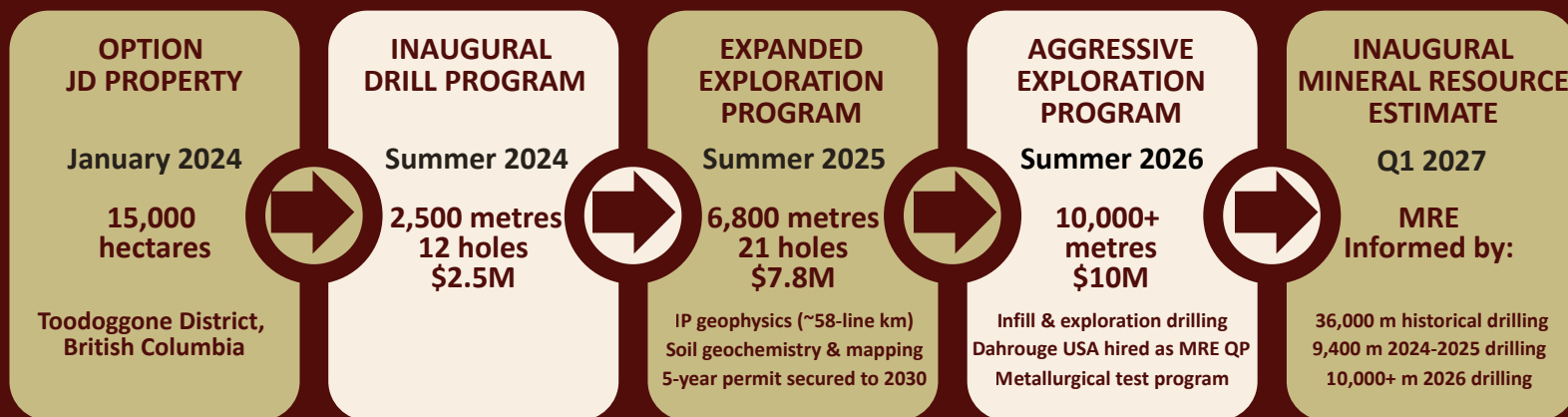


District Scale Land Package

JD Project 15,000 ha
Theory Project 10,000 ha
Orbit Project 6,600 ha



JD Project: Progress to Inaugural Mineral Resource Estimate



Theory Project

Toodoggone District BC | 9,676 ha

- 23 mineral claims, 10 km NW of the JD Project
- Similar geology to Thesis's Lawyers-Ranch Project
- Early-stage exploration | 2025 fly-camp program identified three zones of high-grade Cu-Au-Ag mineralization
 - Saboteur (NEW) | Fred | Bev
- ~\$750K program planned for 2026 including geophysics, IP, and target definition
- Inaugural drill campaign targeted for 2027

Buck Project

Houston, BC | 100% owned | 52,000 ha

- Inferred: 820,400 oz AuEq at 0.489 g/t AuEq within 52.2 Mt
- Indicated: 19,100 oz AuEq at 0.519 g/t AuEq within 1.15 Mt
- Near-surface resource constrained within optimized open-pit shell | 0.25 g/t AuEq cutoff
- Deposit open for expansion in multiple directions and at depth
- Significant porphyry discovery potential at CR Zone

Gold Equivalent (AuEq) grade is based on AuEq = Au + 0.0053*Ag. See NR Feb. 26, 2025 for base case assumptions including 0.25 g/t AuEq cutoff Buck Main MRE was prepared by independent QP Sue Bird, M.Sc., P.Eng.

317.5 M

Shares Outstanding

146.6 M

Warrants/options/RSU*

464.1 M

Fully Diluted

\$50 M

Market Cap CAD

*\$14 million of warrants in the money;
Average exercise price of 11.5c

Management, BOD, & Advisors

Brian Lock, Executive Chairman
Niel Marotta, Chief Executive Officer, Director
Ken MacDonald, P.Geo. VP Exploration
Christopher Leslie, Ph.D., P.Geo. Technical Advisor
Waseem Javed, CPA, CA, CFO
Catherine Cox, Corporate Secretary
Christine Warner, Communications Manager
Andrew Carstensen, P.Geo, Director
Craig B. Prenter, CGA, CPA, Director
Purni Parikh, Director
Terry Salman, C.M., Strategic Advisor
Robert D. Willis, B.Sc., P.Eng.(ret.) Sr. Advisor

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