



# **Unlocking Value at the JD Project: District Scale Gold-Copper Potential**

**Toodoggone, British Columbia, Canada**

**Q1 2026 | [SUNSUMMITMINERALS.COM](http://SUNSUMMITMINERALS.COM) | TSX-V: SMN | OTCQB: SMREF**

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## Forward-Looking Information

Statements contained in this presentation that are not historical facts may be forward-looking statements, which involve risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. In addition, the forward-looking statements require management to make assumptions and are subject to inherent risks and uncertainties. There is significant risk that the forward-looking statements will not prove to be accurate, that the management's assumptions may not be correct and that actual results may differ materially from such forward-looking statements. Accordingly, readers should not place undue reliance on the forward-looking statements. Generally forward-looking statements can be identified by the use of terminology such as "anticipate", "will", "expect", "may", "continue", "could", "estimate", "forecast", "plan", "potential" and similar expressions. These forward-looking statements are based on a number of assumptions which may prove to be incorrect which, without limiting the generality of the following, include: risks inherent in exploration activities; the impact of exploration competition; unexpected geological or hydrological conditions; changes in government regulations and policies, including trade laws and policies; failure to obtain necessary permits and approvals from government authorities; volatility and sensitivity to market prices; volatility and sensitivity to capital market fluctuations; the ability to raise funds through private or public equity financings; environmental and safety risks including increased regulatory burdens; weather and other natural phenomena; and other exploration, development, operating, financial market and regulatory risks. The forward-looking statements contained in this presentation are made as of the date hereof or the dates specifically referenced in this presentation, where applicable. Except as required by applicable securities laws and regulation, Sun Summit disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. All forward-looking statements contained in this presentation are expressly qualified by this cautionary statement.

## National Instrument 43-101 Disclosure

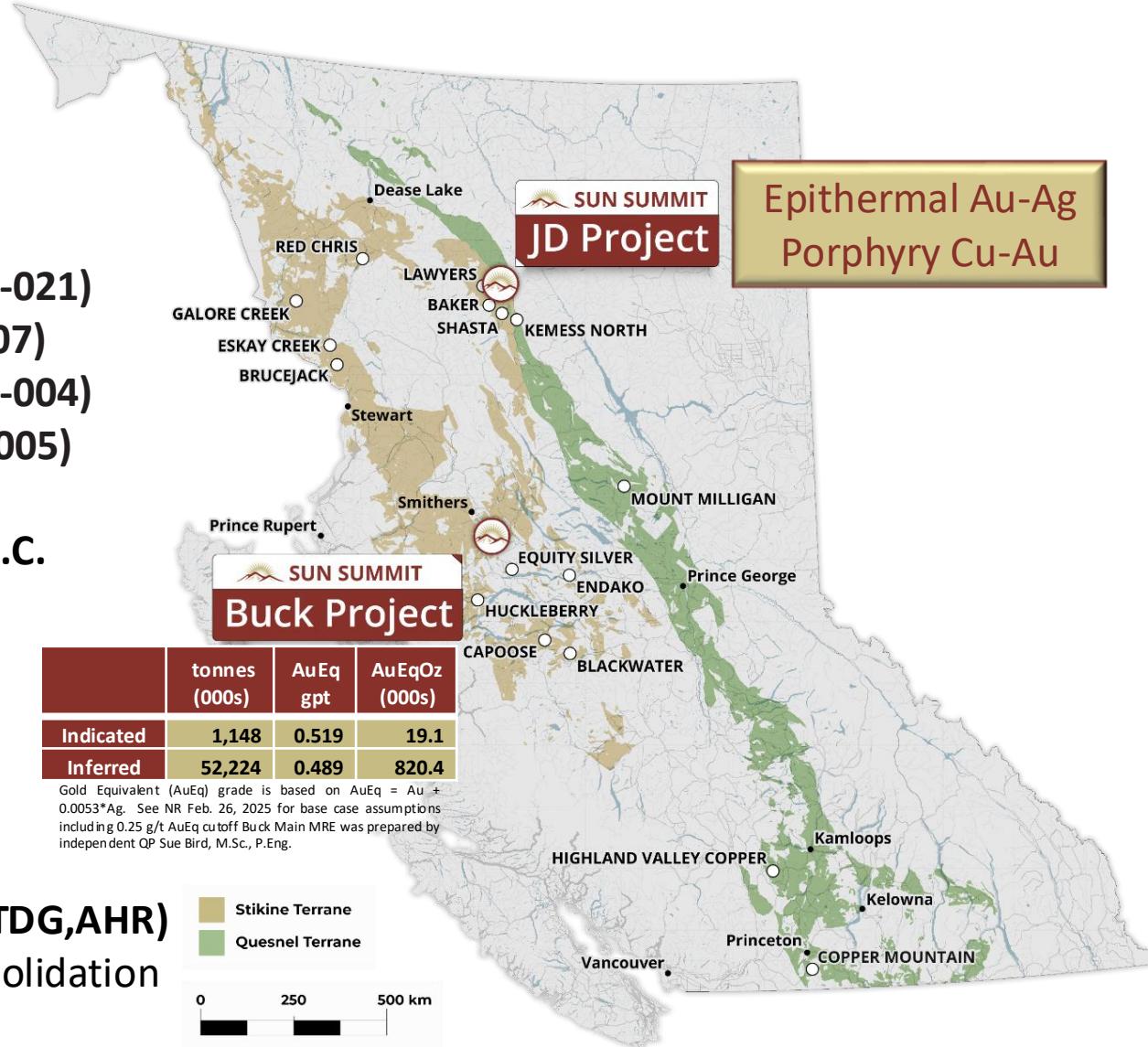
This presentation has been approved by Sun Summit's Vice President Exploration, Ken MacDonald, P.Geo. a "Qualified Person" as defined in National Instrument 43-101 *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators. He has not been able to verify the historical exploration data disclosed, including sampling, analytical and test data underlying the technical information in this presentation since such data is historical and the original drill core and samples are not readily available. Some technical information contained in this presentation is historical in nature and has been compiled from public sources believed to be accurate. This technical information has not been verified by Sun Summit and may in some instances be unverifiable dependent on the existence of historical drill core and samples.

## Quality Assurance & Quality Control

Sun Summit has implemented a quality assurance and quality control program to ensure sampling and analysis of all exploration work is conducted in accordance with the best possible practices. All sampling programs are carried out in a careful and diligent manner using scientifically established sampling practices designed and tested to ensure that the results are representative and reliable. Quality control programs appropriate to the type of sample and the mineralization are implemented, including such measures as insertion of external blanks, standards and duplicate samples into the sample stream. The security of samples from sample acquisition to analysis is a vital component of the sampling process. Procedures include the use of secure core logging, sampling, storage and preparation facilities as appropriate and the prompt, secure and direct shipping of samples to the laboratories. Appropriate sample security procedures are employed given the geographic and topographic conditions and the logistics created by the site location.

# Unlocking Value from District Scale Gold-Copper Assets

- Fully funded for aggressive 2026 exploration program
  - 10,000 meter+ drill program planned
  - Initial MRE at JD expected by Q2 2027
- High-grade drill results:
  - 81 m of 4.80 g/t Au incl. 14.0 m of 19.81 g/t Au (CZ-25-021)
  - 78 m of 3.72 g/t Au incl. 19.1 m of 7.5 g/t Au (CZ-25-007)
  - 122.5 m of 2.1 g/t Au incl. 1.5 m of 121.0 g/t Au (CZ-24-004)
  - 57.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005)
- Scale potential: 25,000 ha, Tier 1 jurisdiction, Toodoggone, B.C.
  - 4.5 km Creek-Finn Corridor (Epithermal Au-Ag)
  - Creek Mineralized Zone: 750m x 300m x 150m depth
  - Open along strike and down-dip
- \$11.5 million private placement closed December 2025
  - Growing institutional ownership
  - Undervalued relative to neighbouring companies (TAU, TDG, AHR)
  - FCX, CG, SKE investing in the region; district ripe for consolidation



# Path for Significant Value Creation

## 2025 Creek Zone Highlights:

- 81 m of 4.80 g/t Au incl. 14.0 m of 19.81 g/t Au (CZ-25-021)
- 78 m of 3.72 g/t Au incl. 19.1 m of 7.5 g/t Au (CZ-25-007)

## 2024 Creek Zone Highlights:

- 122.5 m of 2.1 g/t Au incl. 1.5 m of 121.0 g/t Au (CZ-24-004)
- 57.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005)

Options JD  
property  
January 2024

Inaugural drill  
program  
Summer 2024

- 2,500 meters
- 12 holes
- \$2.5 million expenditure

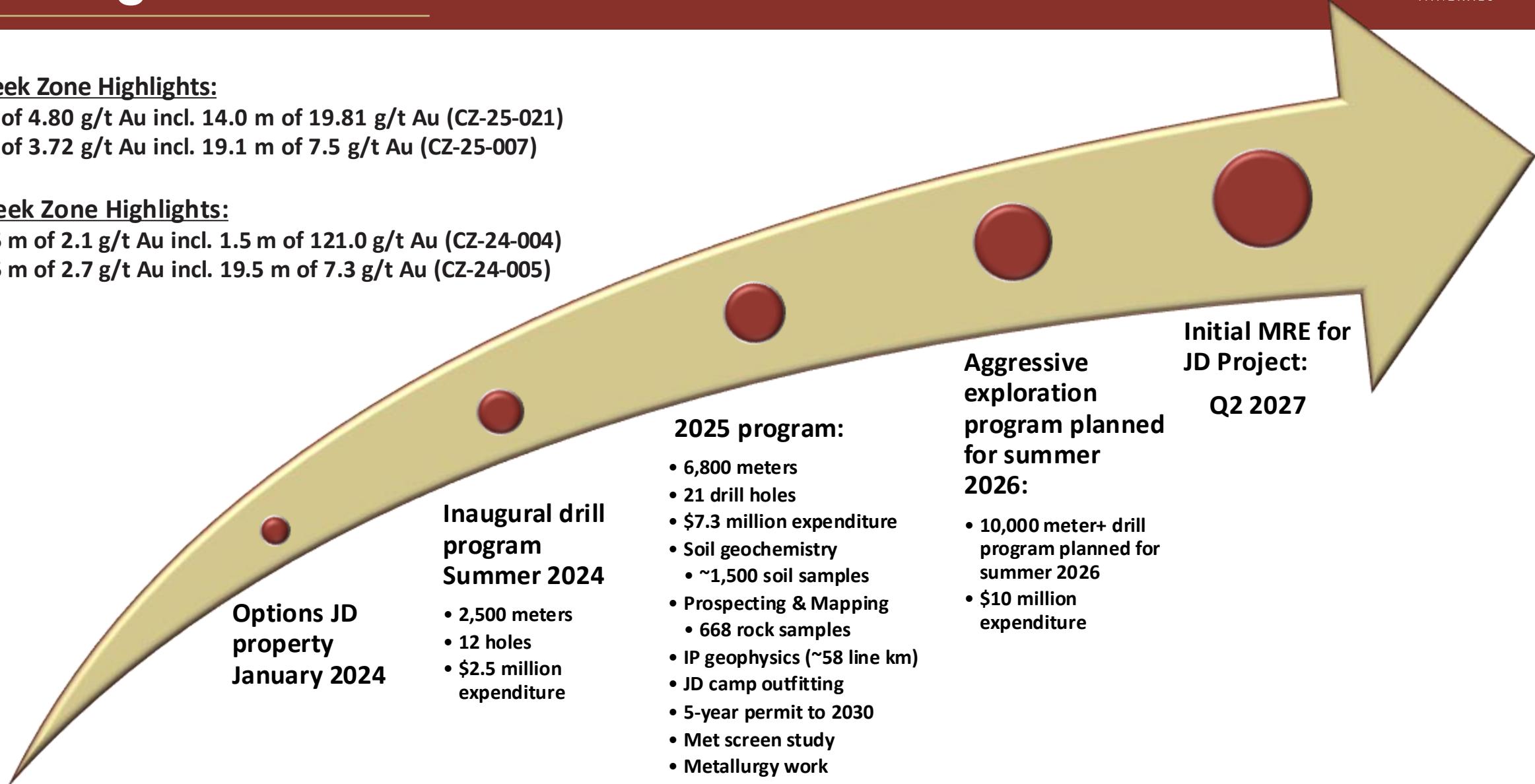
### 2025 program:

- 6,800 meters
- 21 drill holes
- \$7.3 million expenditure
- Soil geochemistry
  - ~1,500 soil samples
- Prospecting & Mapping
  - 668 rock samples
- IP geophysics (~58 line km)
- JD camp outfitting
- 5-year permit to 2030
- Met screen study
- Metallurgy work

Aggressive  
exploration  
program planned  
for summer  
2026:

- 10,000 meter+ drill  
program planned for  
summer 2026
- \$10 million  
expenditure

Initial MRE for  
JD Project:  
Q2 2027



# Sun Summit Undervalued Relative to Toodoggone Peers

- An initial MRE at JD will add significantly to resource base
- Potential for multiple expansion



TDG GOLD CORP.

HDIAMARC

THESIS GOLD



Market Cap (\$CAD)	\$44 mm	\$205 mm	\$270 mm	\$725 mm	\$5.1 B
Au Resources (M+I, ozs millions)	-*	0.40	-	3.34	9.57
Au Resources (Inferred, ozs millions)	-*	0.38	-	0.55	2.37
Market Cap/oz Au (\$CAD)	nm	\$267	nm	\$187	\$426

\* Excludes NI 43-101 resources estimate from Buck Property  
Resource numbers sourced from Company websites

# JD Project: Safe, Mining Friendly, Prolific Jurisdiction

- “Golden Horseshoe”: shares same Stikinia Terrane: similar geological environment to Golden Triangle, and underexplored
- Significant deposits / proven mineralization
- Mining friendly / low-risk jurisdiction
- Access to hydroelectric power, roads, water
- Experienced work force

Proven Geological Potential to Attract Major Mining Companies

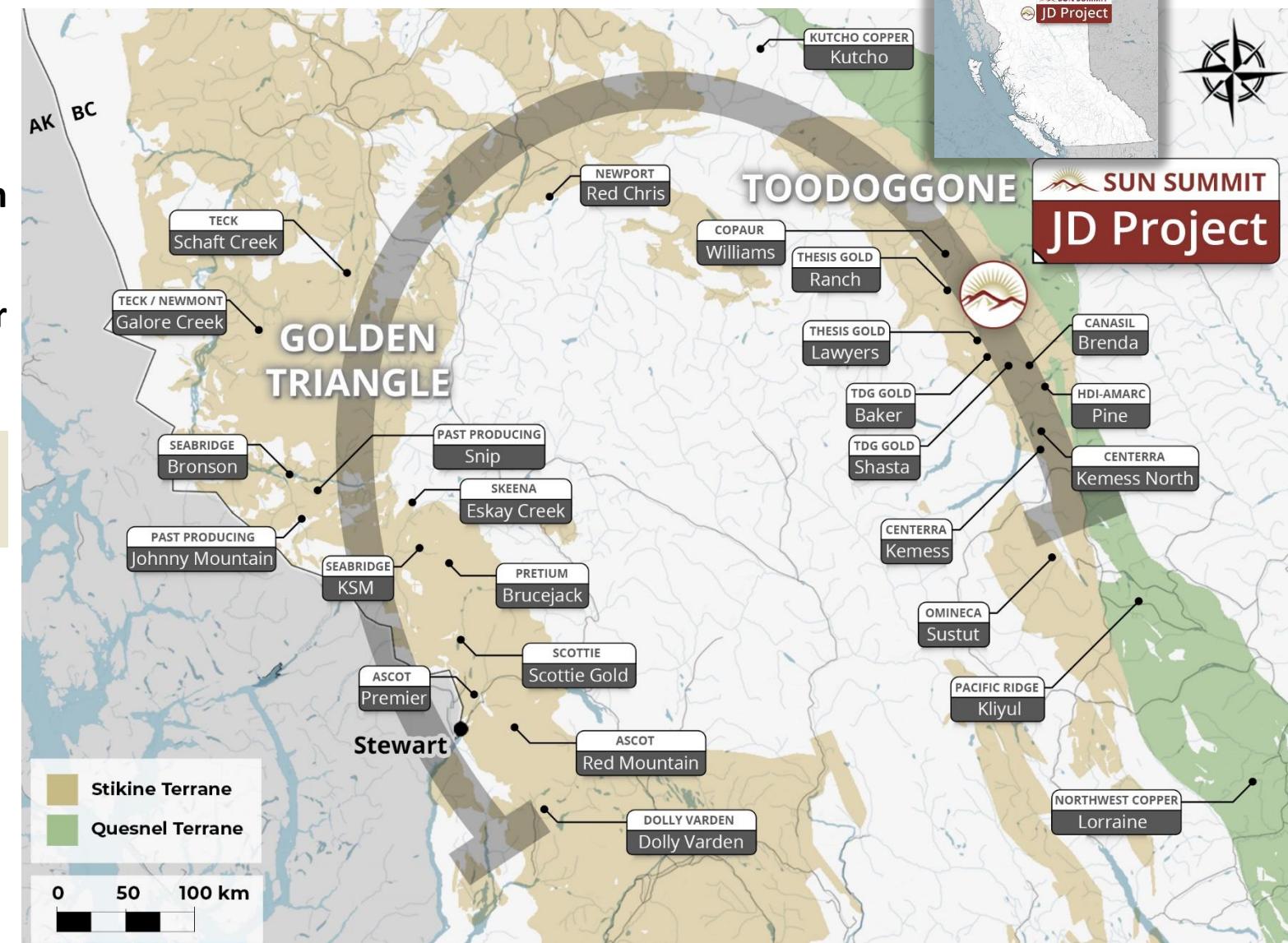
**Newmont**



**BHP**



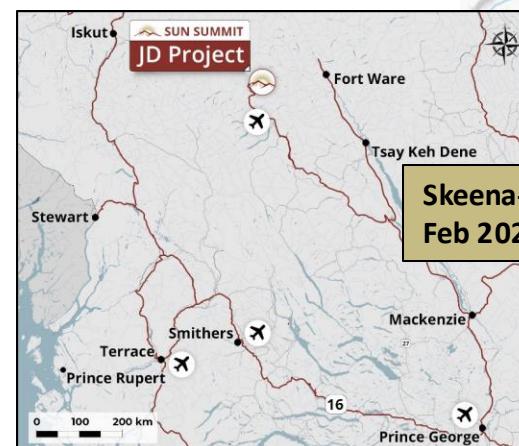
**Teck**



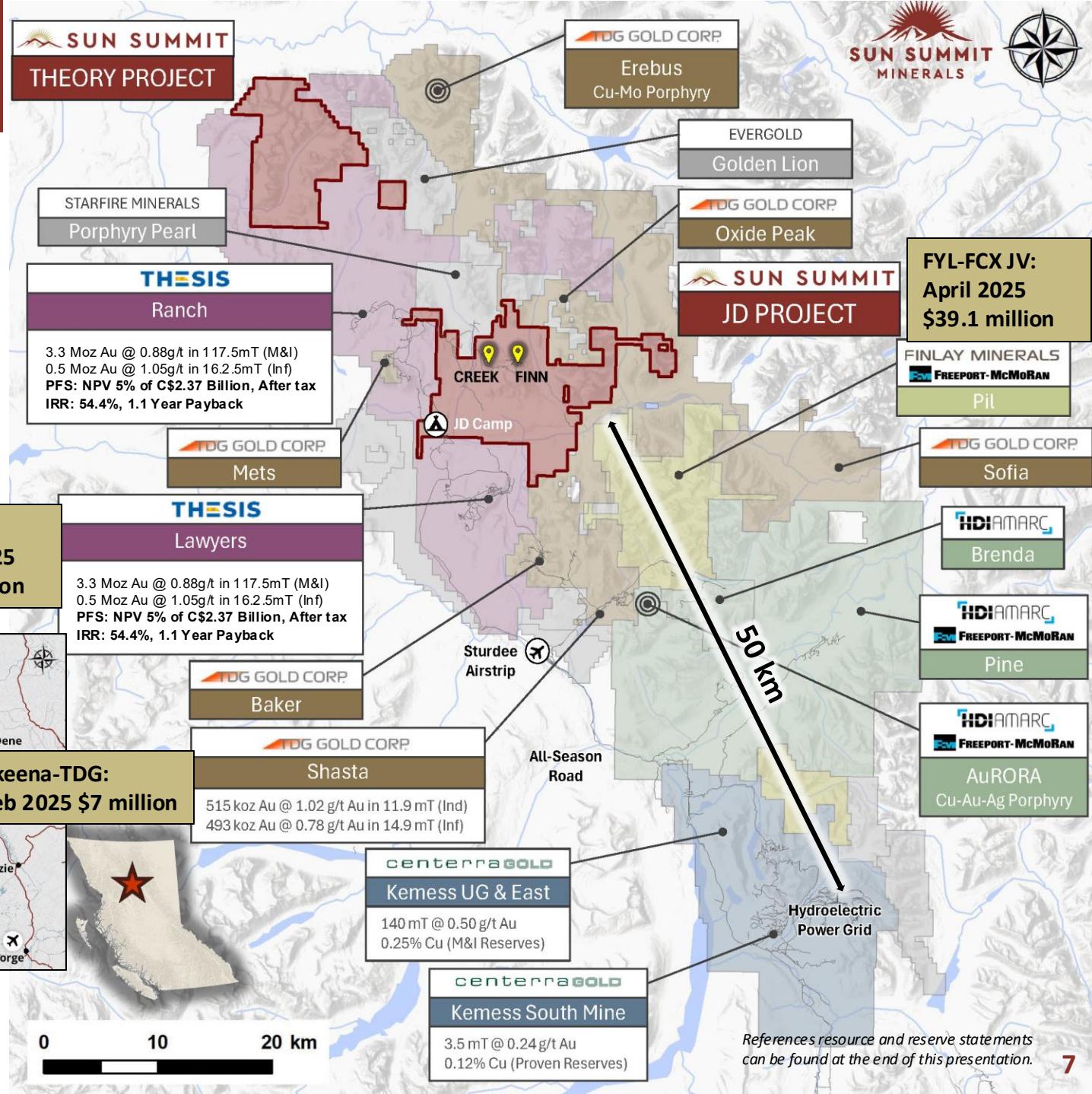
# JD-Theory: 25,000 ha

## BC'S NEXT PREMIER MINING JURISDICTION

- Under-explored, significant discovery potential
- Emerging district, increased activity & investment
- Adjacent to epithermal gold systems:
  - Lawyers, Ranch (Thesis Gold: \$700M market cap)
  - Shasta, Baker, Mets (TDG Gold: \$270M market cap)
- Captures northern extension of Kemess Cu-Au belt:
  - Kemess South, Kemess E & North UG (Centerra)
  - AuRORA, (HDI Amarc: \$320M market cap)
- Developed infrastructure and power:
  - All-season access road
  - Sturdee airstrip (Terrace, Smithers, Prince George)
  - Kemess Mine hydroelectric power grid (256kv powerline)



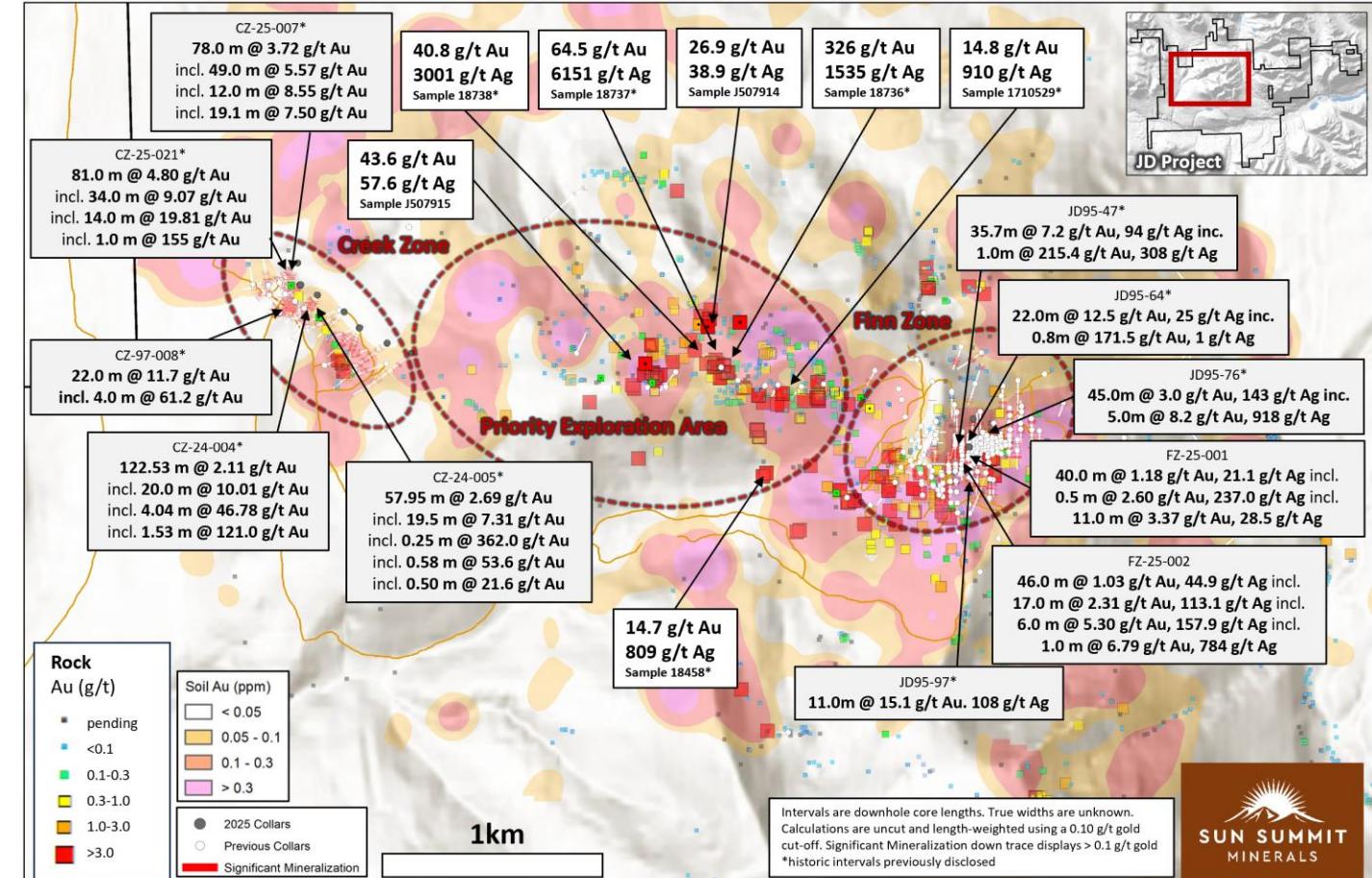
**Skeena-TDG:**  
Feb 2025 \$7 million



# 2026 Exploration Program: Aggressive 10,000m+ Drilling

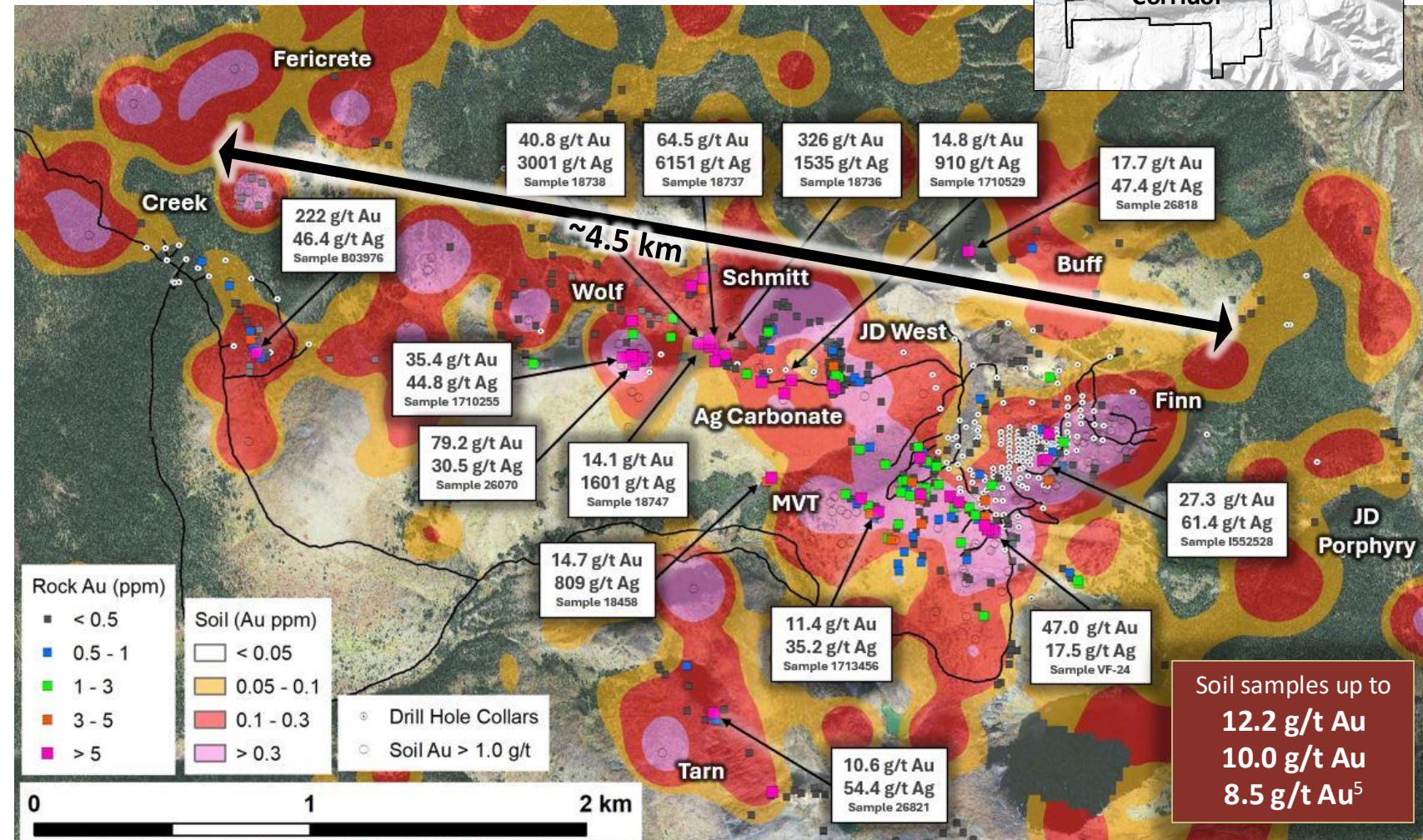
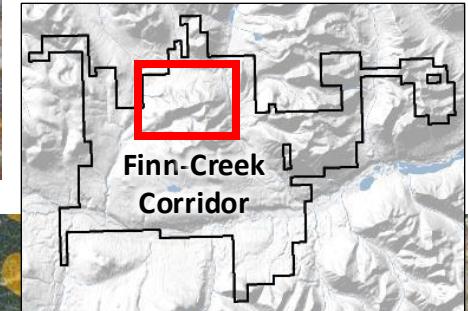
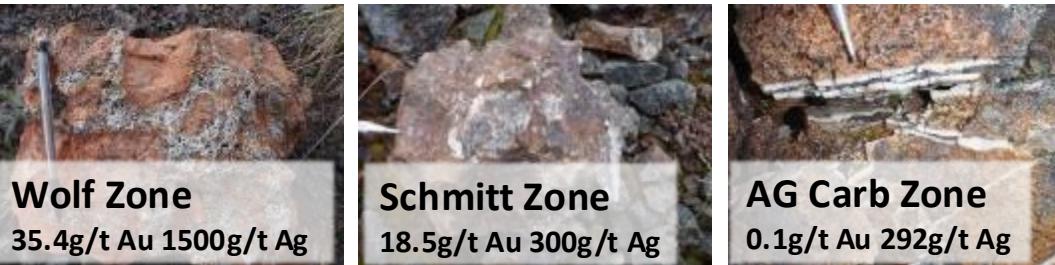
- **2026 Gold-Silver Focused Exploration Program:**
  - 10,000+ meters diamond drilling planned
  - Step-out and infill drilling
  - Goal is to maximize ounces for an MRE
  - Priority on the Finn to Creek Corridor
- **Initial MRE expected by Q2 2027:**
  - Historical data compilation has defined multiple high priority targets
  - 36,000+ meters of historic drilling at JD
    - Finn Zone, Creek Zone, Moosehorn, Woof, JD West, Cirque, McClair
  - Additional 9,400 meters drilled by SMN
    - Creek Zone, Finn Zone, AG Carb, Fericrete, Belle South
  - 10,000+ meter drill program for summer 2026

## FINN to CREEK CORRIDOR – 4.5 km trend of gold-silver targets



# JD Project: Scale Potential

- Multiple high-grade gold, silver and base metal mineralized zones and targets identified along trend
- Size potential along strike ~4.5km
- Underexplored, untested targets
- Most anomalies remain open for expansion and have never been drill tested
- Gold to silver ratios indicate multiple mineralizing events
- Future work includes drilling at priority targets along trend



Compiled historical soil geochemical data has been gridded and contoured. Sample locations are also shown, highlighting only results greater than 1.0 g/t Au.  
 Gold assay results from over 540 historical rock samples (grabs from outcrop and float) are shown on the map with select results ranging from 10.6 g/t Au to 326 g/t Au. Grab samples are selective and the resulting assays may not be representative of all mineralization across the project.

# JD Project: Creek Zone 2025 Results

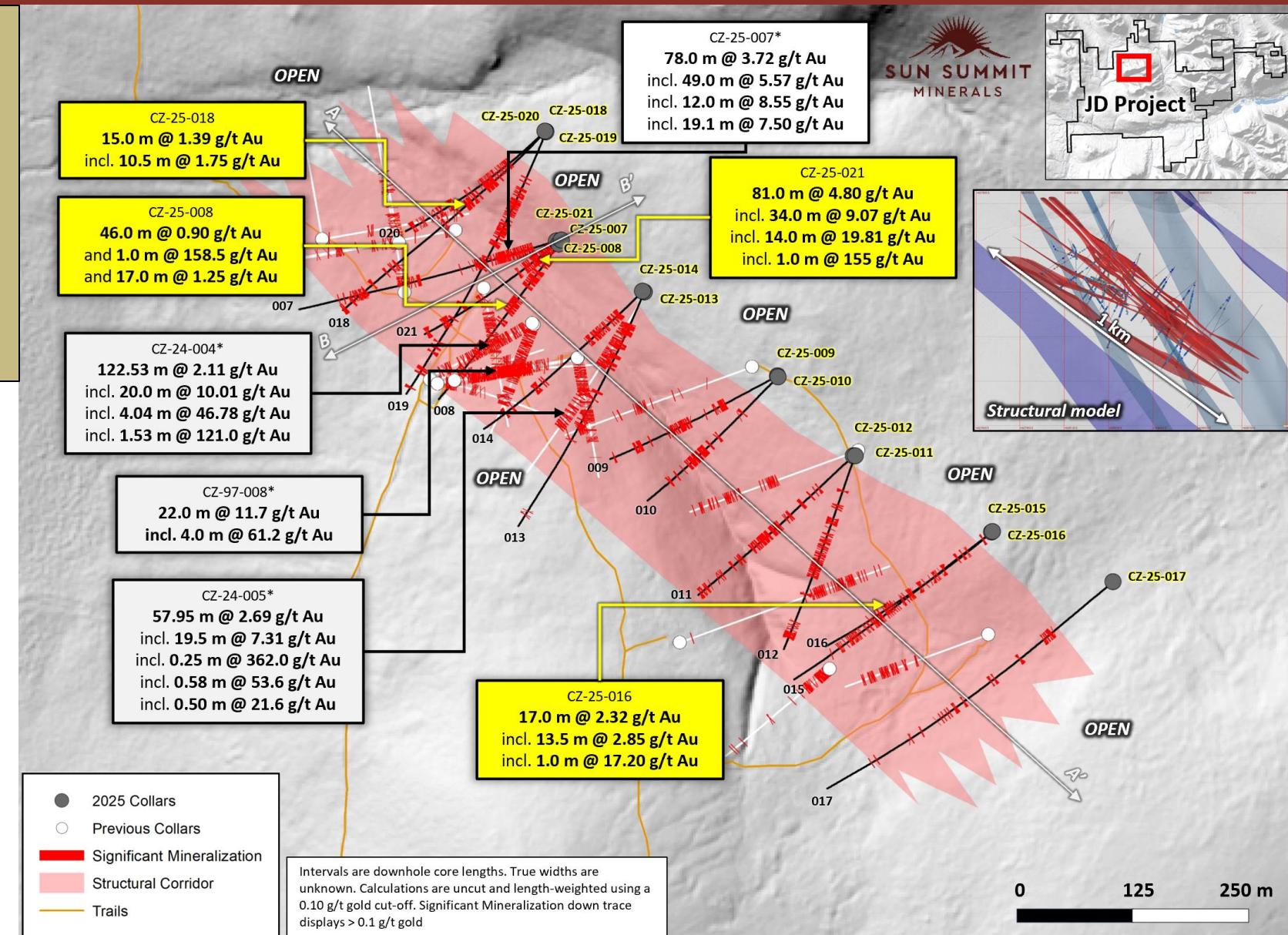
## 2025 CREEK ZONE RESULTS

**CREEK ZONE (Hole CZ-25-021):**

**81 m @ 4.80 g/t Au**

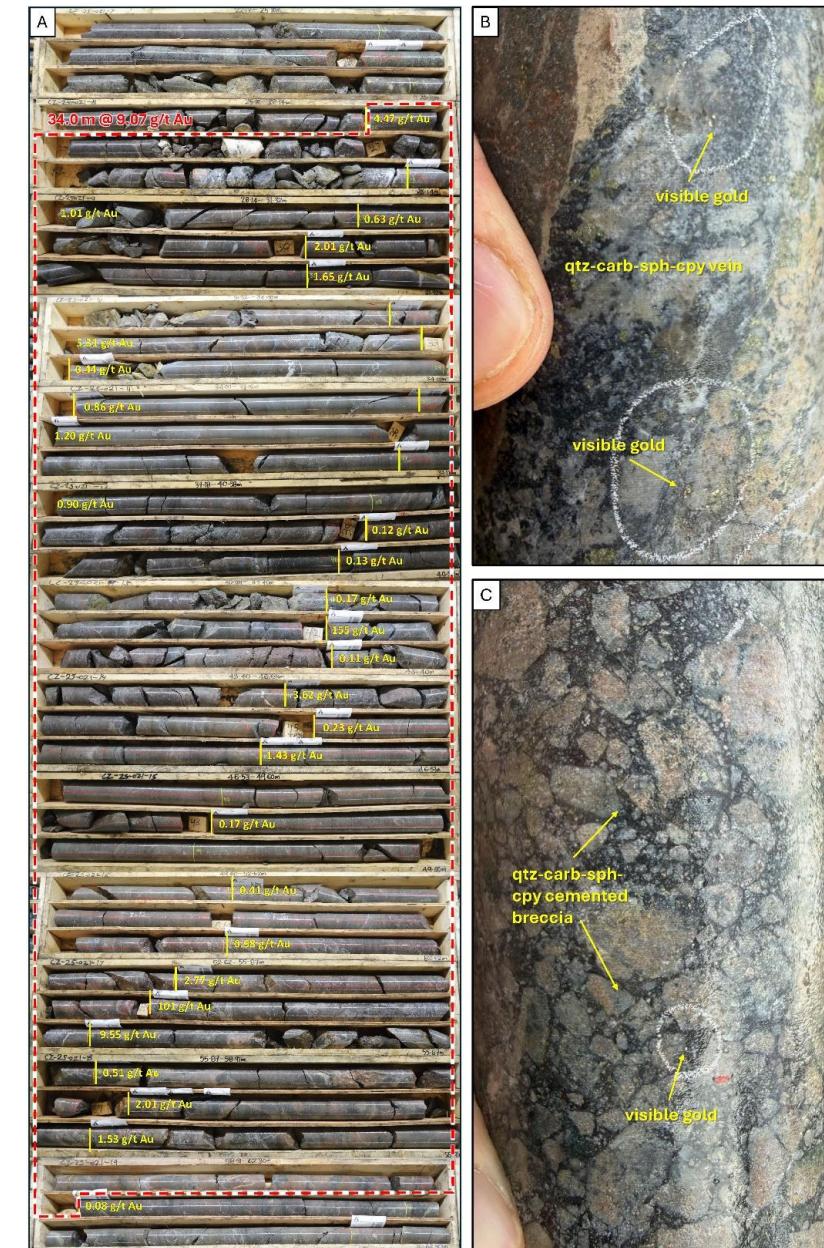
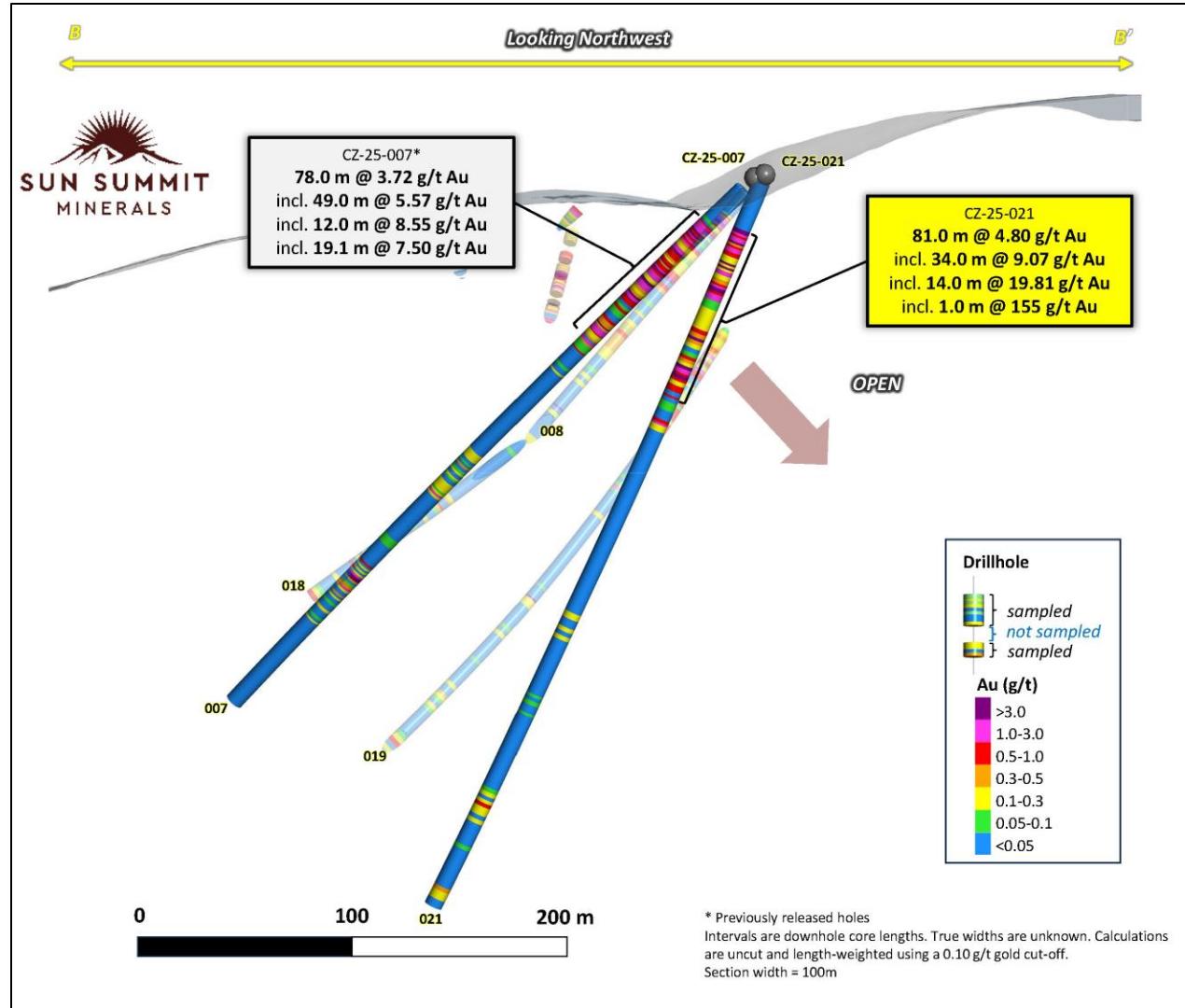
**26 m downhole from surface**

- 15 holes drill holes completed for 5,110 meters
- All holes intersected gold mineralization
- Established a northwest, structurally controlled zone:
  - 750 meters by 300 meters and approximately 150 meters vertical depth
- Open along strike and down-dip



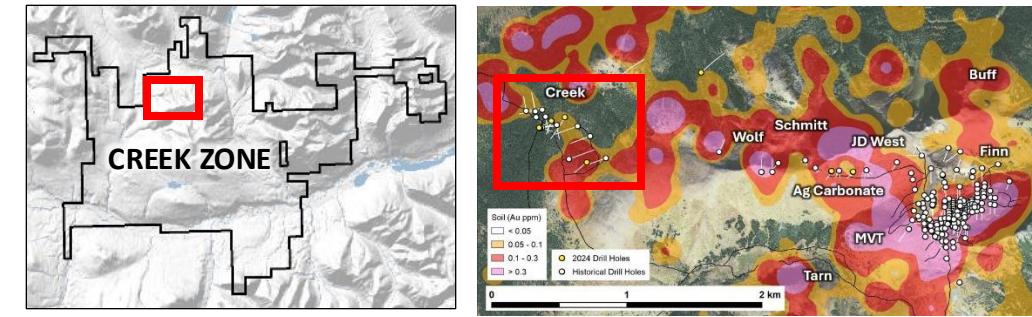
# JD Project: Creek Zone Visible Gold in Core (Hole CR-25-021)

Cross section through drill holes CZ-25-007 & CZ-25-021 showing down hole assay data



# JD Project: Creek Zone

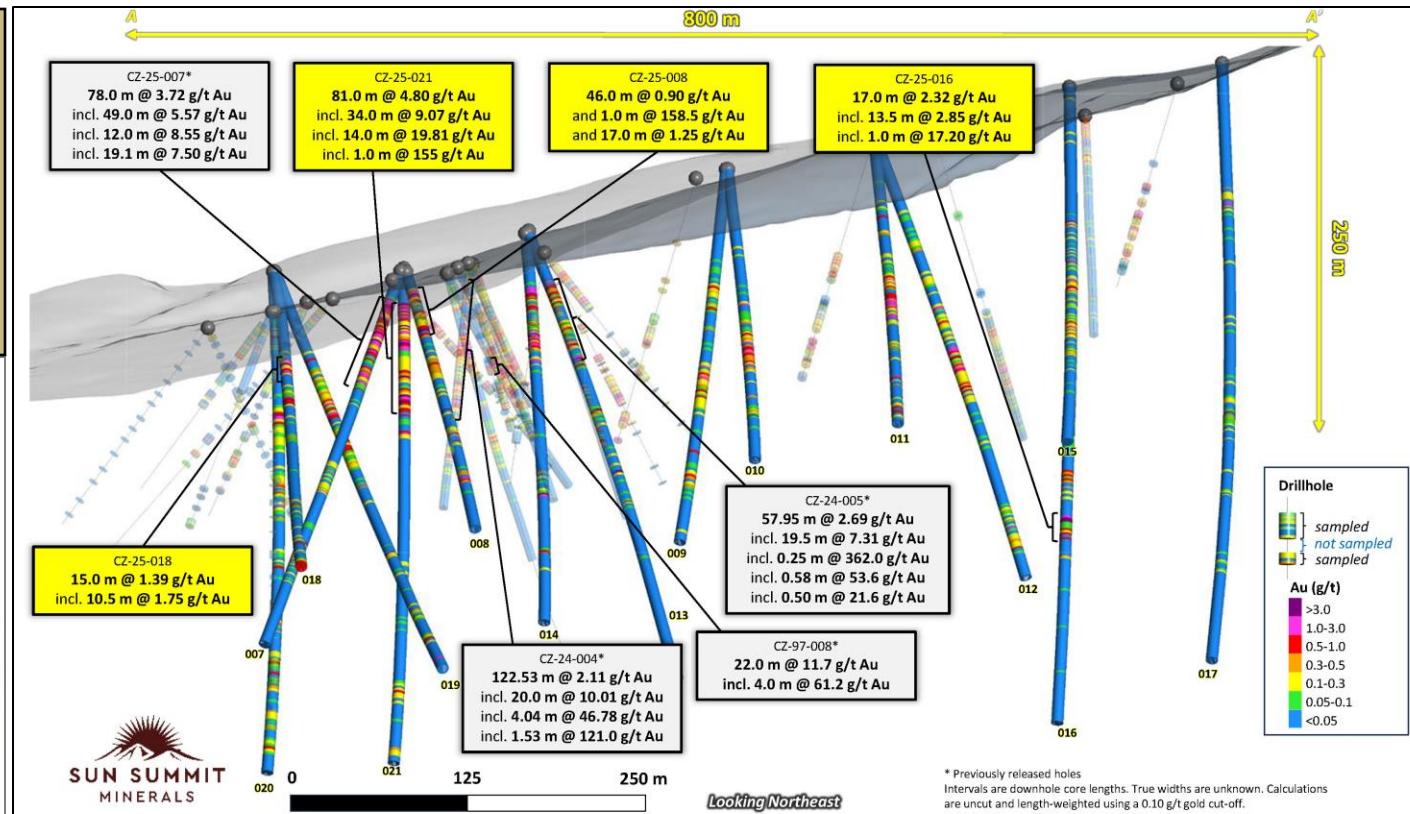
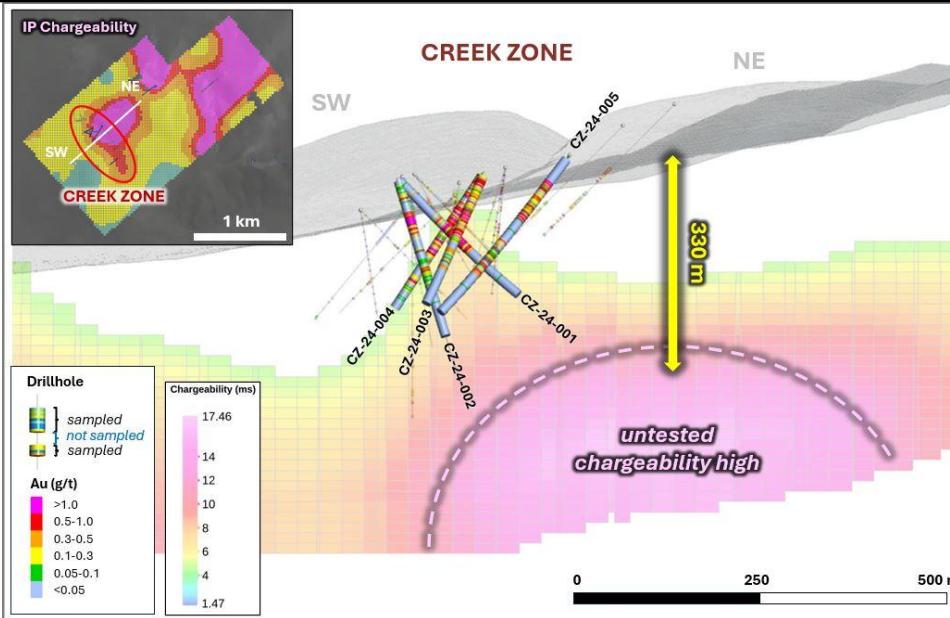
- IP geophysics confirmed chargeability and resistivity highs that require further testing
- Structural mapping to target high-grade veins sets



## JD PROJECT DRILL RESULTS: HIGH-GRADE EPITHERMAL AU-AG:

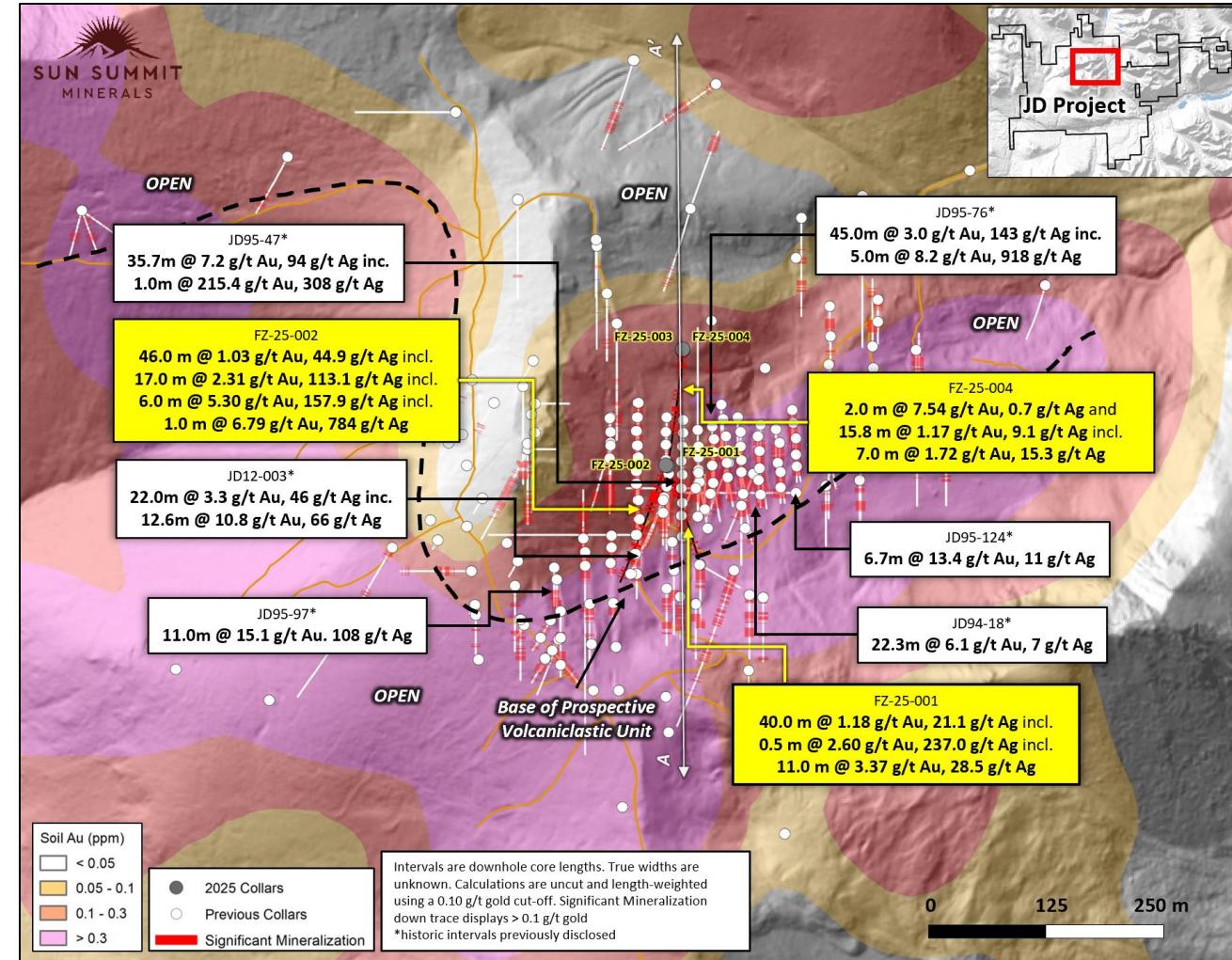
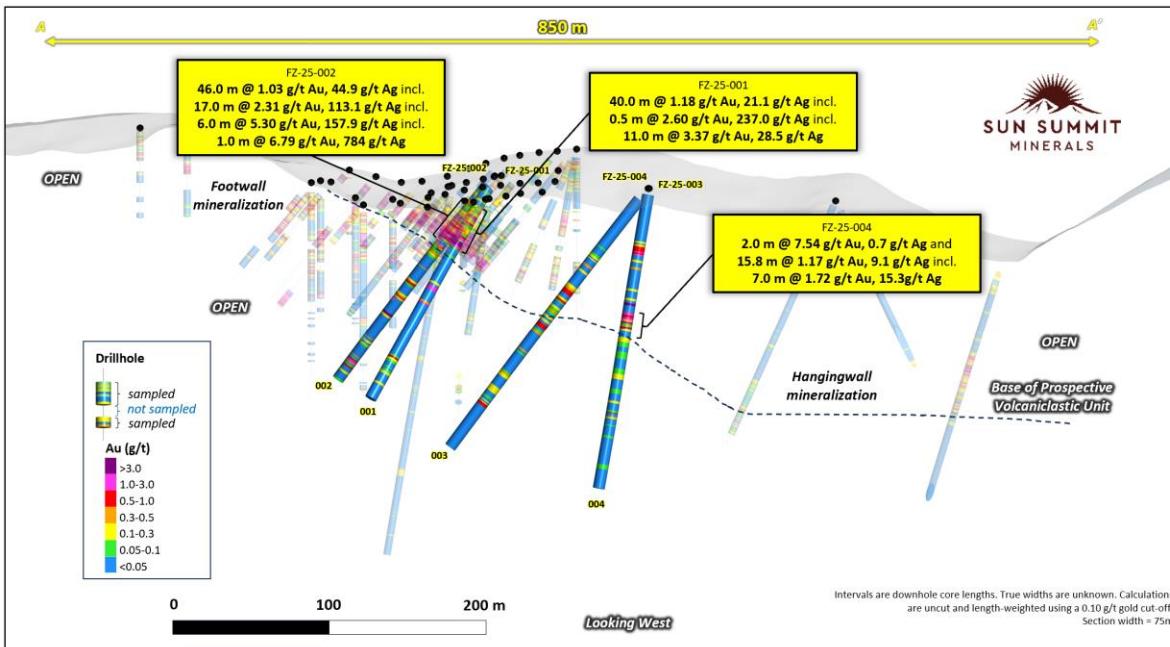
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 122.5 m of 2.1 g/t Au incl. 1.5 m of 121.0 g/t Au (CZ-24-004)  
 57.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005)  
 22.0 m of 11.7 g/t Au incl. 4.0 m of 61.2 g/t Au (CZ97-008)

Drill intervals highlighted are downhole core lengths. True widths are unknown



# JD Project: Finn Zone

- Broad zone of near-surface, epithermal-related gold-silver mineralization
- Structurally controlled mineralization
- Prior drilling in high grade core; subsequent drilling confirmed continuity of mineralization
- Open along strike and down dip
- Priority drill targets to verify historical grades, confirm structural controls, investigate mineralization continuity

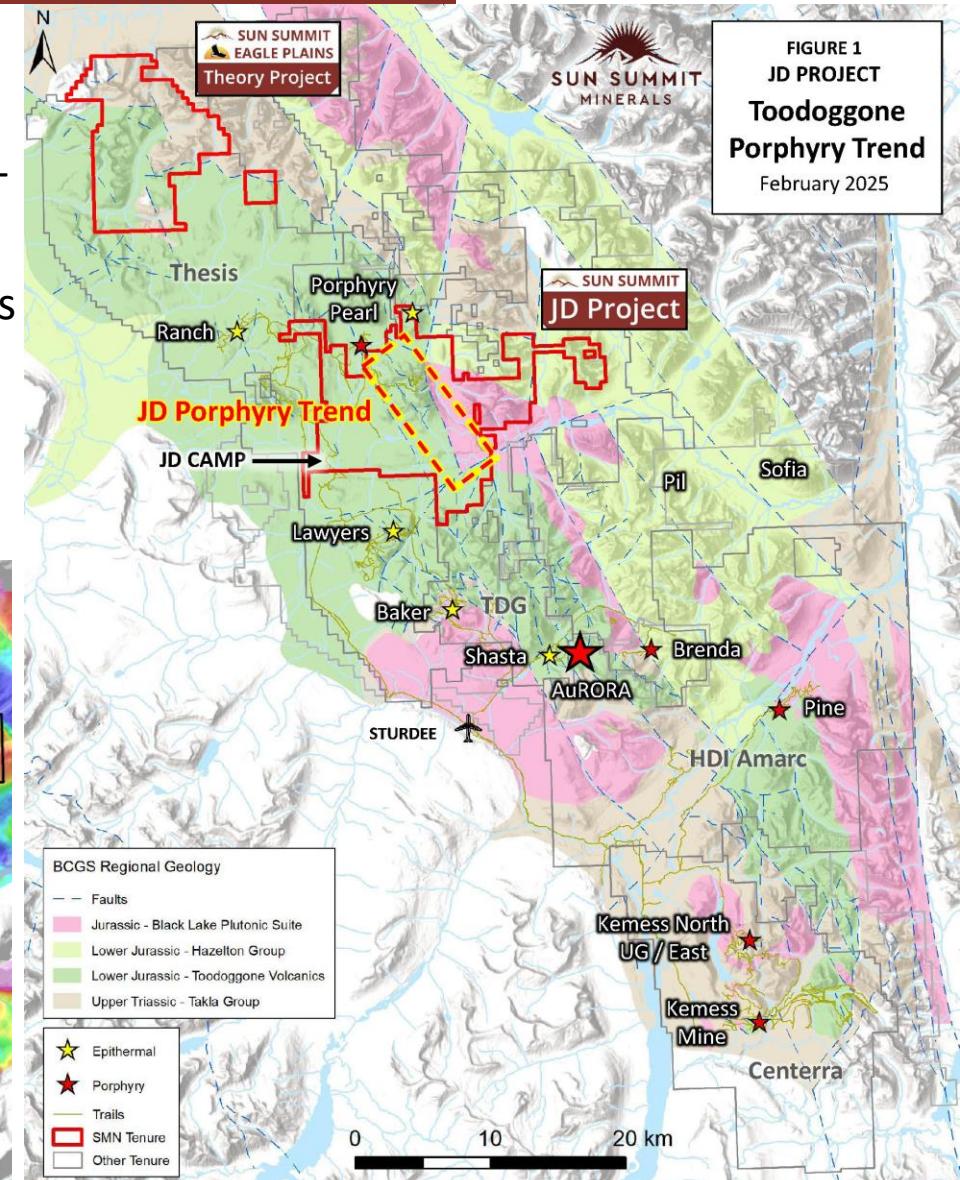
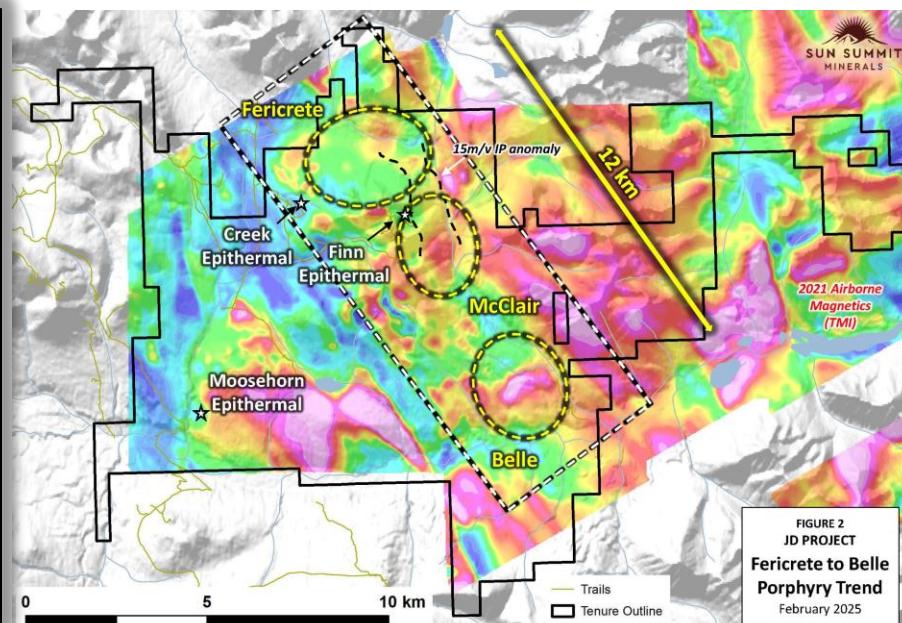
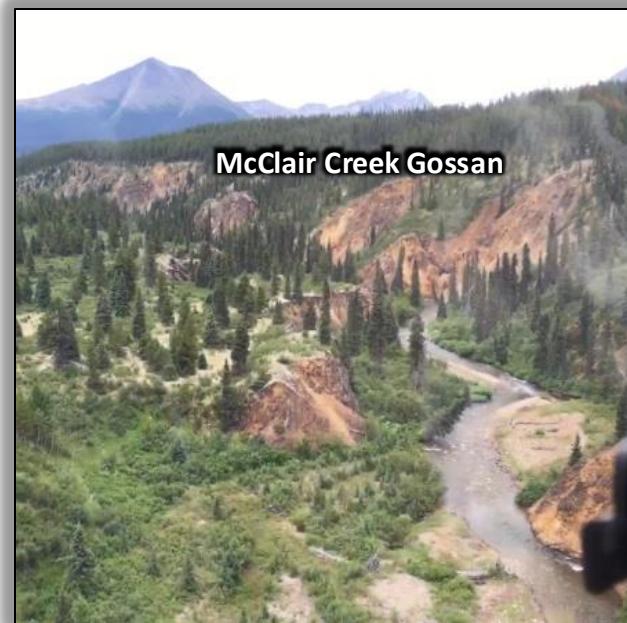


## FINN ZONE Strong Au-Ag Mineralization in Historical Drilling

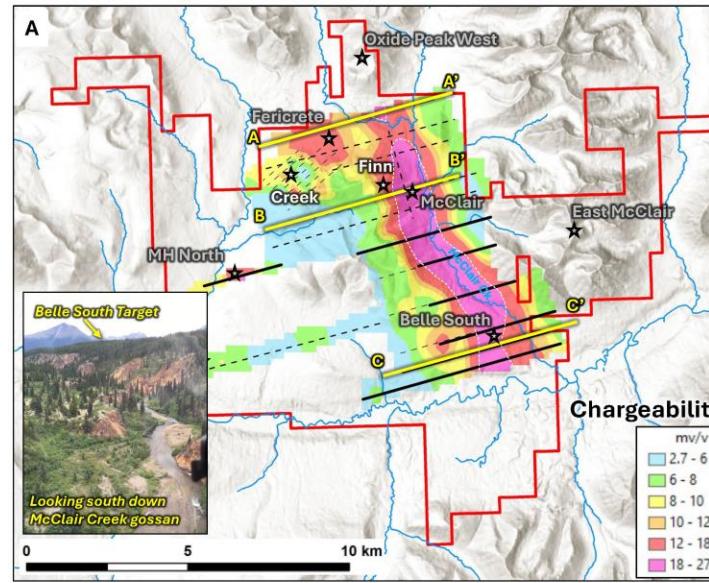
- **35.7 m of 7.26 g/t Au, 94 g/t Ag** inc. 1.0 m of 215.4 g/t Au, 308 g/t Ag (JD95-047<sup>2</sup>)
- **45.0 m of 3.02 g/t Au, 143 g/t Ag** inc. 5.0 m of 8.18 g/t Au, 918 g/t Ag (JD95-076<sup>2</sup>)
- **20.85 m of 8.76 g/t Au, 68 g/t Ag** inc. 11.0 m of 15.1 g/t Au, 108 g/t Ag (JD95-097<sup>2</sup>)
- **22.0 m of 6.32 g/t Au, 46 g/t Ag** inc. 12.6 m of 10.8 g/t Au, 66 g/t Ag (JD12-003<sup>3</sup>)

# JD Project: Untapped Porphyry Potential

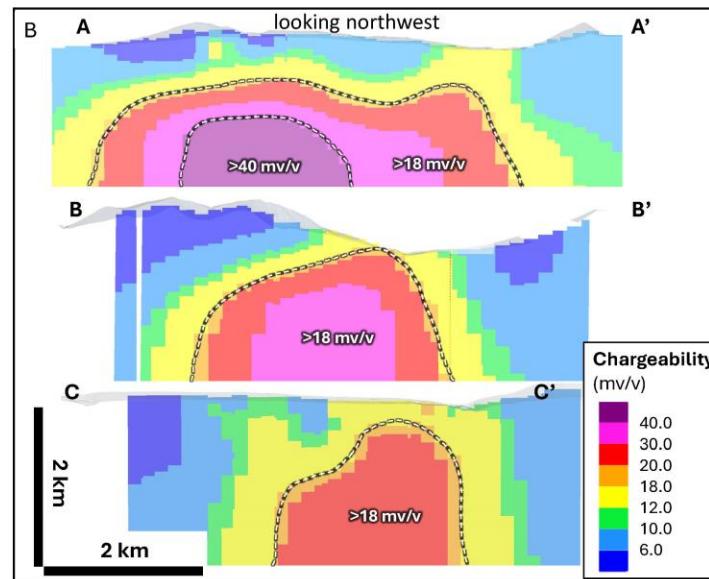
- 12 km trend of strong porphyry-related hydrothermal alteration
- Structurally and topographically below significant epithermal-related, gold-silver systems
- Strong prospectivity for porphyry-related copper-gold mineralization across the JD project
- JD Porphyry Trend represents similar regional geological setting as the AuRORA porphyry system by Amarc Resources and Freeport (14 km south)



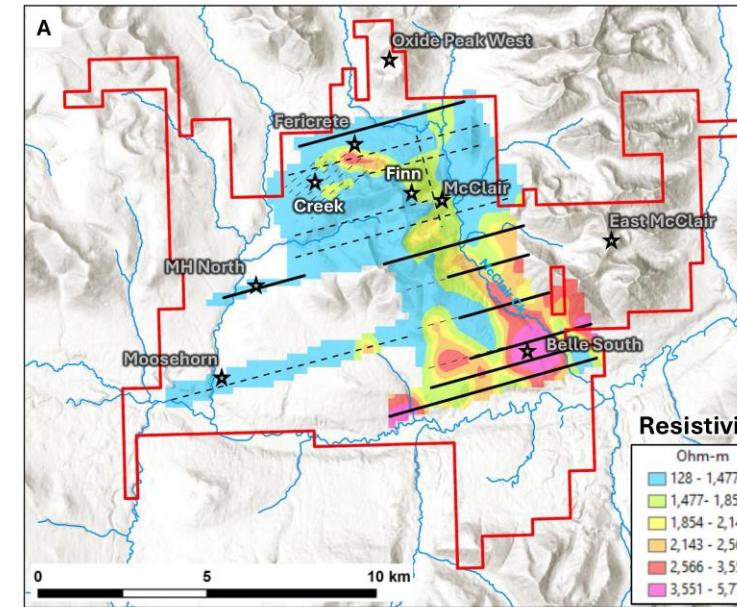
# JD Project: Porphyry Trend



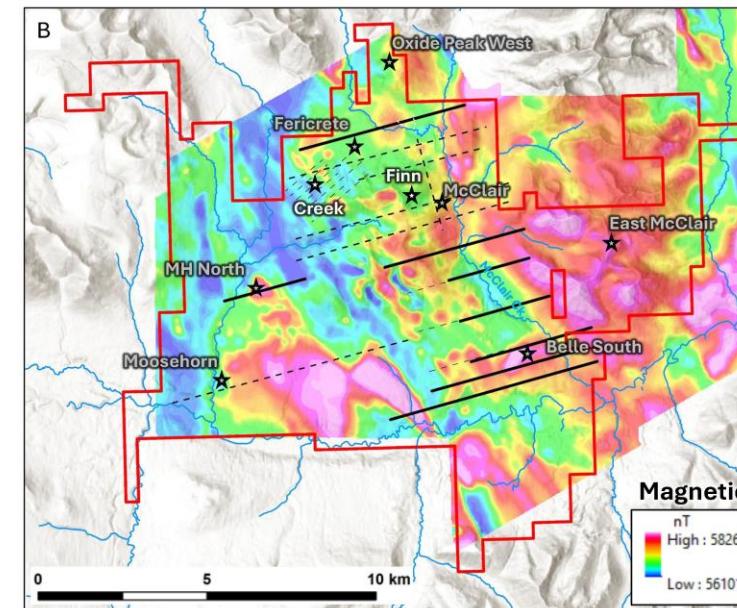
(A) Map of the JD Project showing the recently acquired and compiled IP data (400m depth slice through the chargeability model). New (black) and historical IP lines (dashed) shown. Key targets are highlighted. Inset photo is looking south down McClair Creek showing parts of the 10 km long McClair Creek gossan. The Belle South porphyry target is situated above the gossan on a till covered plateau, where the coincident high-chargeability and high-magnetic intensity is located.



(B) Sections through the chargeability 3D voxel model showing the strong-chargeability anomaly at Fericrete (A-A'), McClair (B-B') and Belle South (C-C') targets. Section lines shown in (A).



(A) Map of the JD Project showing the recently acquired and compiled IP data (400m depth slice through the resistivity model). New (black) and historical (dashed) IP lines shown.

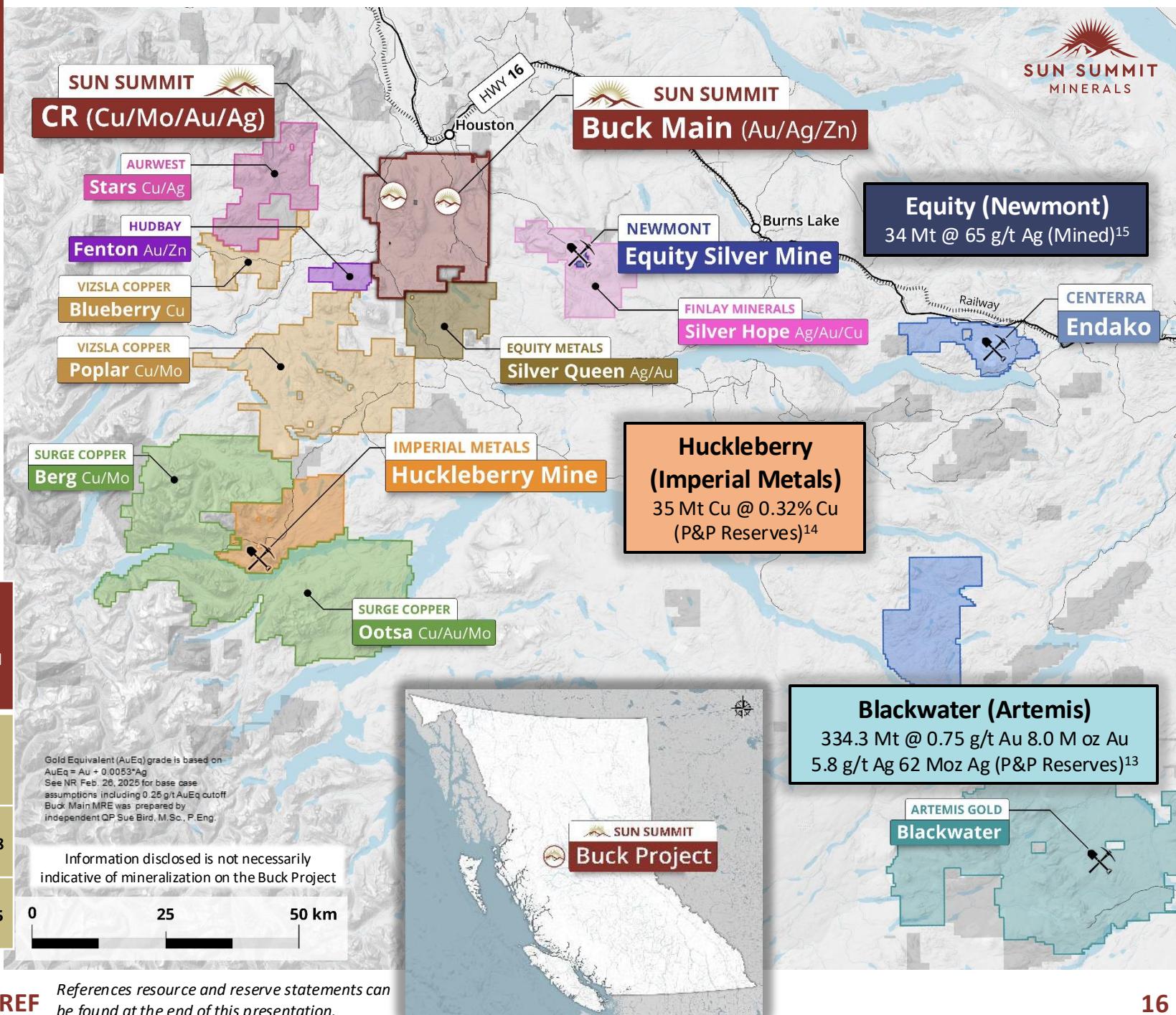


(B) Map of the JD Project showing total magnetic intensity data acquired in 2021 overlain with IP lines and key target areas.

# Buck Project: District Scale Potential

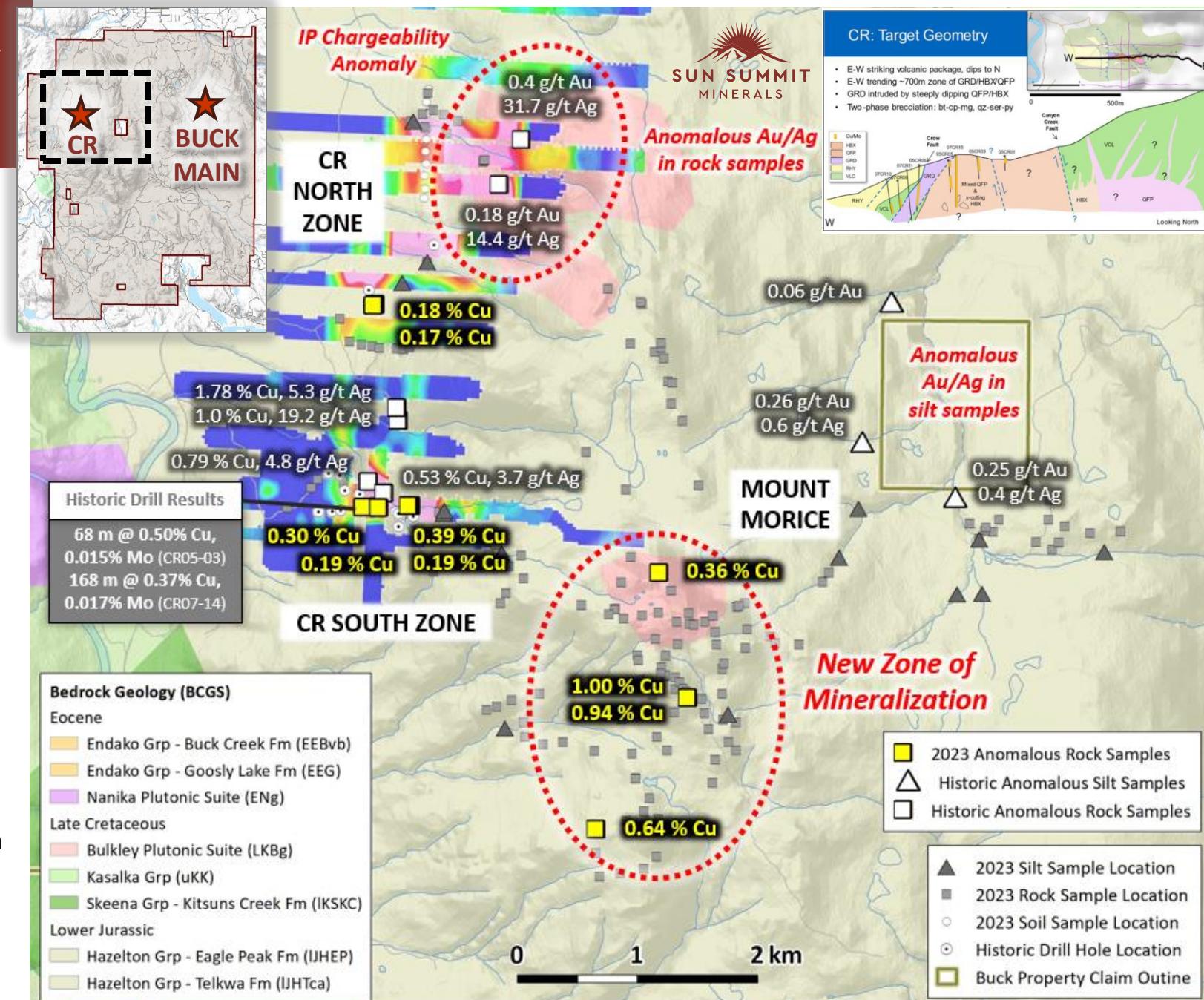
- 100% owned, 52,000 ha/520 km<sup>2</sup> property, in mining friendly jurisdiction, with year-round access.
- Emerging mineralized belt near operating mines, with existing infrastructure:
  - Equity Silver Mine (Newmont)
  - Huckleberry Copper Mine (Imperial Metals)
  - Blackwater Gold Mine (Artemis Gold)
- Initial mineral resource estimate:

Class	AuEq Cutoff	In Situ Tonnage and Grade				AuEq Metal	Au Metal	Ag Metal
		Tonnage	AuEq	Au	Ag			
		gpt	k tonnes	gpt	gpt	gpt	k Oz	k Oz
Indicated	0.25	1,148	0.519	0.496	0.496	4.3	19.1	18.3
Inferred	0.25	52,224	0.489	0.462	0.462	5.0	820.4	775.5
								8,435



# Buck Project CR Porphyry Cu-Mo-Au-Ag

- **Significant porphyry discovery potential at the CR Zone and the wider Mt. Morice area**
- **Cu-Mo porphyry-style mineralization at CR South Zone**; historical drill highlights include:
  - **168 m at 0.37% Cu, 0.017% Mo (CR-07-14)**
  - **68 m at 0.50% Cu, 0.015% Mo (CR05-03)**
  - **105 m at 0.35% Cu, 0.024% Mo, ending in 0.50% Cu (CR07-15)**
- **New zone of strong porphyry-related mineralization identified from rock samples SE of CR South:**
  - **1.00% Cu and 3.2 g/t Ag**
  - **0.94% Cu and 4.1 g/t Ag**
- **Historical IP is too widely spaced; CR South target is only tested by one good IP line**
- **New IP survey required to extend survey coverage west and east and infill**
- **Historical mapping shows Cu-sulphide mineralization extending east beyond IP charge feature**
- **Fully permitted and bonded to drill test at depth and along strike of historical drilling at CR South**



# Sun Summit Minerals: Management & Directors

## **Brian Lock | Executive Chairman**

Over 40 years of experience in the mining industry. Prior positions include Director, Executive VP, President and CEO of several public mining companies including Castle Peak Mining and Scorpio Gold Corp.

## **Niel Marotta | Chief Executive Officer & Director**

Experienced executive with a background in investment management, capital markets, corporate finance, and entrepreneurship. Former top-performing fund manager at Fidelity Management and Research (FMRCO.), overseeing over \$1 billion, including the Fidelity Select Gold Portfolio. Previously Director and Officer of mining PubCos, including VP of Orezone Resources, playing a key role in its \$350 million acquisition by Iamgold. Has led financings and M&A transactions exceeding \$1 billion.

## **Ken MacDonald, P.Geo. | Vice President of Exploration**

Registered professional geologist with over 30 years of experience in the mining sector. Prior roles include exploration geologist and senior permitting official with the BC Mines Branch. Responsible for design and implementation of exploration programs from grassroots to advanced drill definition.

## **Christopher Leslie, Ph.D., M.Sc., P.Geo. | Technical Advisor**

Economic geologist with 15 years of experience in project generation, project evaluation and district-scale targeting in porphyry to epithermal environments. Former Vice President Exploration for Tower Resources (JD Project) and Senior Project Geologist for Richfield Ventures (discovery of Blackwater Gold Mine).

## **Robert D. Willis, B.Sc., P.Eng. (Retired) | Senior Advisor**

Geological engineer with over 35 years of experience in the mining industry. Acquired and managed the development of projects through discovery, expansion, development and production. Founder of Geologix Resources, Manhattan Minerals, and Pioneer Metals.

## **Terry Salman, C.C. | Strategic Advisor**

## **Andrew Carstensen, P.Geo. | Director**

## **Craig B. Prenter, CGA, CPA | Director**

## **Purni Parikh | Director**

## **Waseem Javed, CPA, CA | CFO**

## **Christine Warner | Communications**



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<b>52 week high/low</b>	\$0.26/\$0.07
<b>Market Capitalization</b>	\$40 Million CAD
<b>Avg. Daily Volume (TSX-v)</b>	2.6 Million shares
<b>Outstanding Shares (million)</b>	308.6
<b>Warrants** (million)</b>	136.2
<b>Options + RSUs (million)</b>	22.3
<b>Fully Diluted (million)</b>	467.1

~204k warrants expiring April 23,2026 (\$0.10)  
~9.5M warrants expiring April 23, 2026 (\$0.13)  
~3.1M warrants expiring July 24, 2026 (\$0.25)  
~253k warrants expiring July 24, 2026 (\$0.18/\$0.21)  
~7.3M warrants expiring December 20, 2026 (\$0.145)  
~107.6M warrants expiring May 30, 2027 (\$0.11)  
~5.3M warrants expiring December 20, 2027 (\$0.13)  
~2.9M warrants expiring December 23, 2027 (\$0.14)

\*\* Approximately \$14 million of warrants in the money.

Average exercise price of 11.4c

**Niel Marotta**

CEO & Director

[info@sunsummitminerals.com](mailto:info@sunsummitminerals.com)

# Appendix

## REFERENCES:

1. Krause, R.G. (1995), 1994 Geological and Geochemical Report on the JD Gold Silver Property, Toodoggone River Area, Omineca Mining Division, British Columbia, Assessment Report Indexing System, Report 23663, <https://apps.nrs.gov.bc.ca/pub/aris>. **Drillholes JD94-01 to 32**
2. Krause, R.G. (1996), 1995 Geological Report on the JD Gold Silver Property, Toodoggone River Area, Omineca Mining Division, British Columbia, Assessment Report Indexing System, Report 24284, <https://apps.nrs.gov.bc.ca/pub/aris>. **Drillholes JD95-33 to 132**
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6. McBride, S. and Leslie, C. (2014), 2013 Geological, geophysical and diamond drilling report on the JD Property, Assessment Report Indexing System, Report 34762, <https://apps.nrs.gov.bc.ca/pub/aris>. **Drillholes JD13-19 to 28, rock samples 1709401 to 1709477**
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9. Ranch and Lawyers: Thesis Gold Inc. (<https://thesisgold.com>) and NI 43-101
10. Shasta and Baker: TDG Gold Corp. (<https://tdggold.com>) and NI 43-101
11. Kemess North UG: Centerra Gold 2022 Year-End Mineral R&R Summary (<https://www.centerragold.com>)
12. Kemess South Minfile Report, [www.minfile.gov.bc.ca](http://www.minfile.gov.bc.ca)
13. Blackwater Mineral Reserve Statement, [www.artemisgoldinc.com](http://www.artemisgoldinc.com)
14. Huckleberry Mineral Reserve Statement, [www.imperialmetals.com](http://www.imperialmetals.com)
15. Equity Silver Minfile Report, [www.minfile.gov.bc.ca](http://www.minfile.gov.bc.ca)

# JD Project: Untapped Potential

## Exploration expenditure requirement:

Total of **\$20.0 million** by December 2029

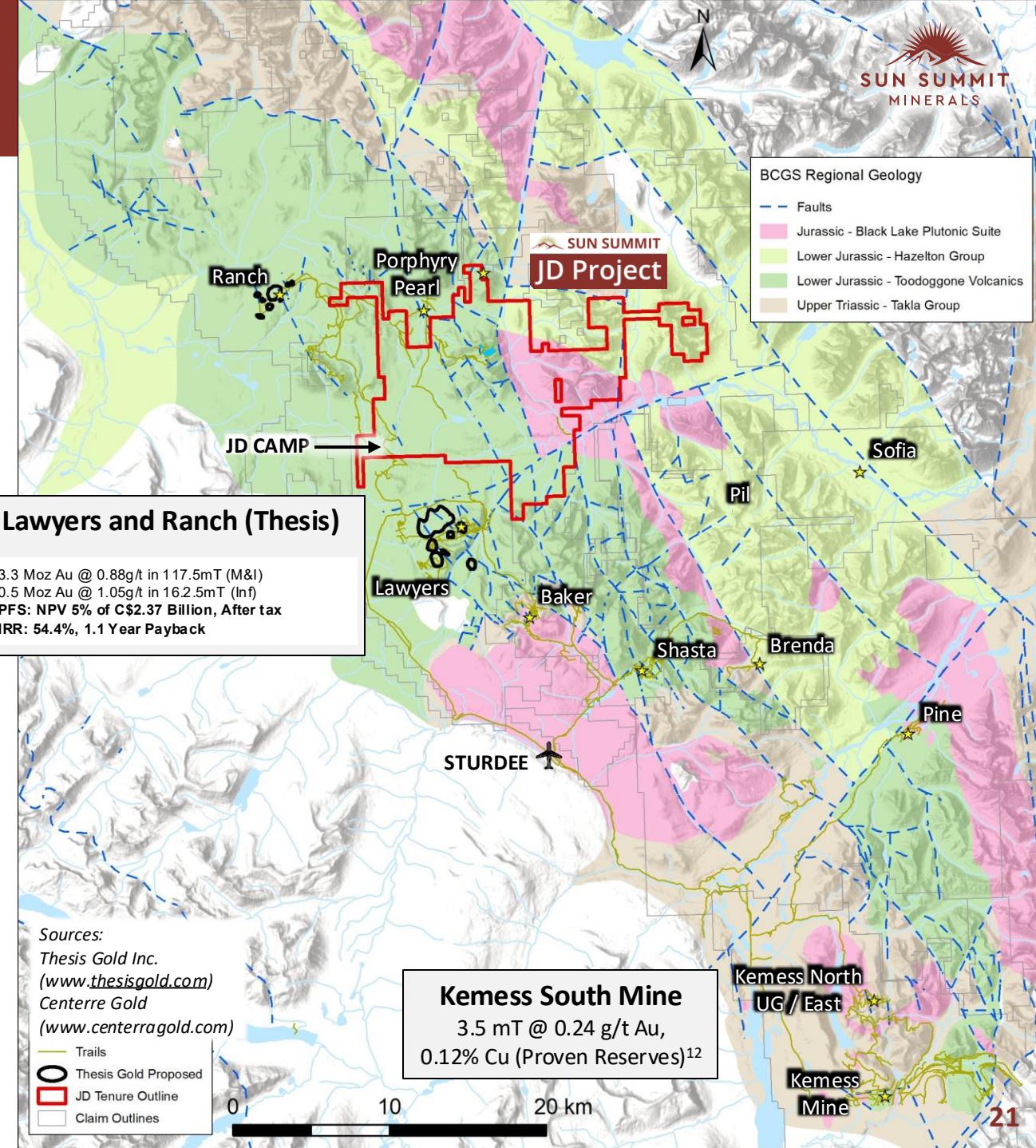
## Expenditures to date:

- \$2.5M in 2024 (completed)
- \$7.5M in 2025 (completed)
- 10.0M planned for 2026

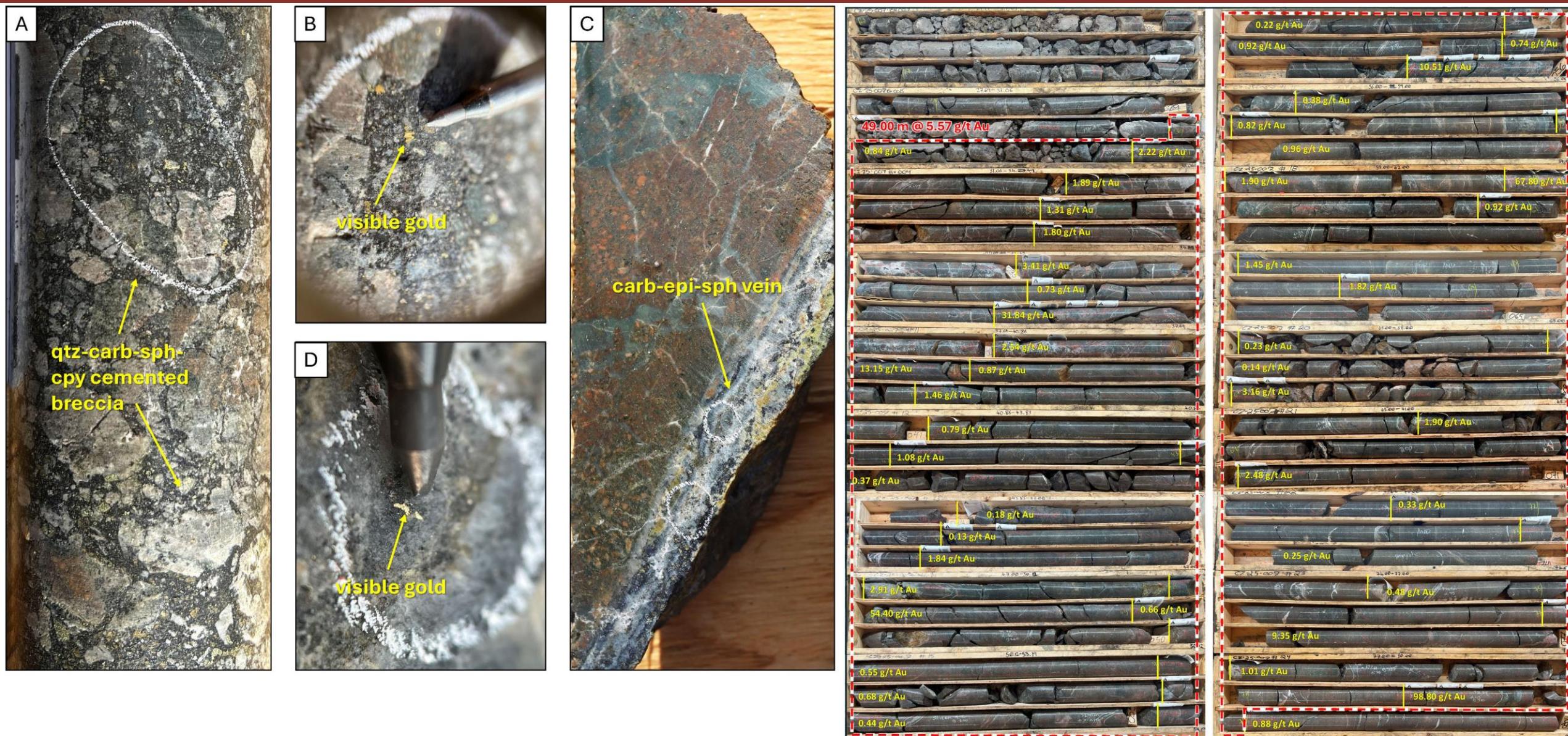
## Payment and Requirements to Earn 100% Interest

### Anniversary-Based Earn-In Commitments

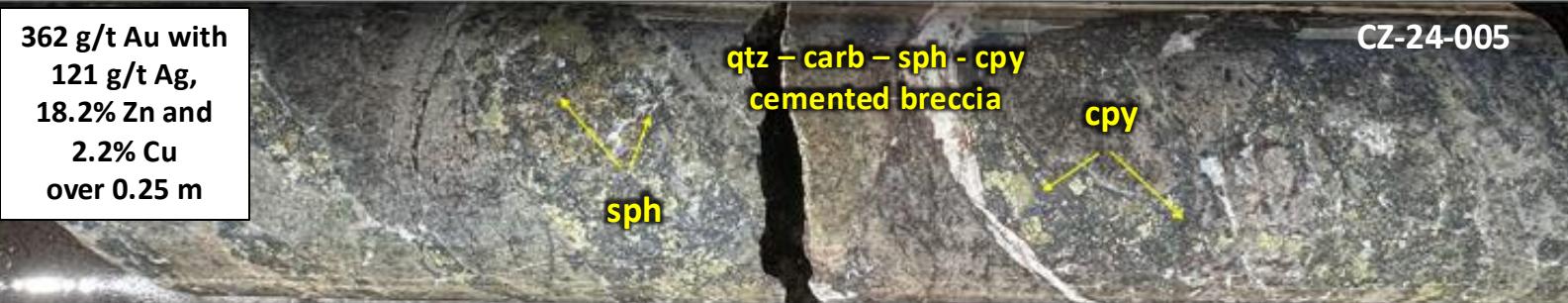
Anniversary	Date	Cash Payment	Share Issuance	Exploration Expenditure	Status
Second	Dec 2025	\$200,000	1,000,000 shares	\$3.0 million	Complete
Third	Dec 2026	\$200,000	1,000,000 shares	\$3.5 million	Complete
Fourth	Dec 2027	\$200,000	1,000,000 shares	\$4.0 million	Funded
Fifth	Dec 2028	\$200,000	1,000,000 shares	\$4.5 million	Funded
Sixth	Dec 2029	—	1,000,000 shares	\$5.0 million	50% Funded



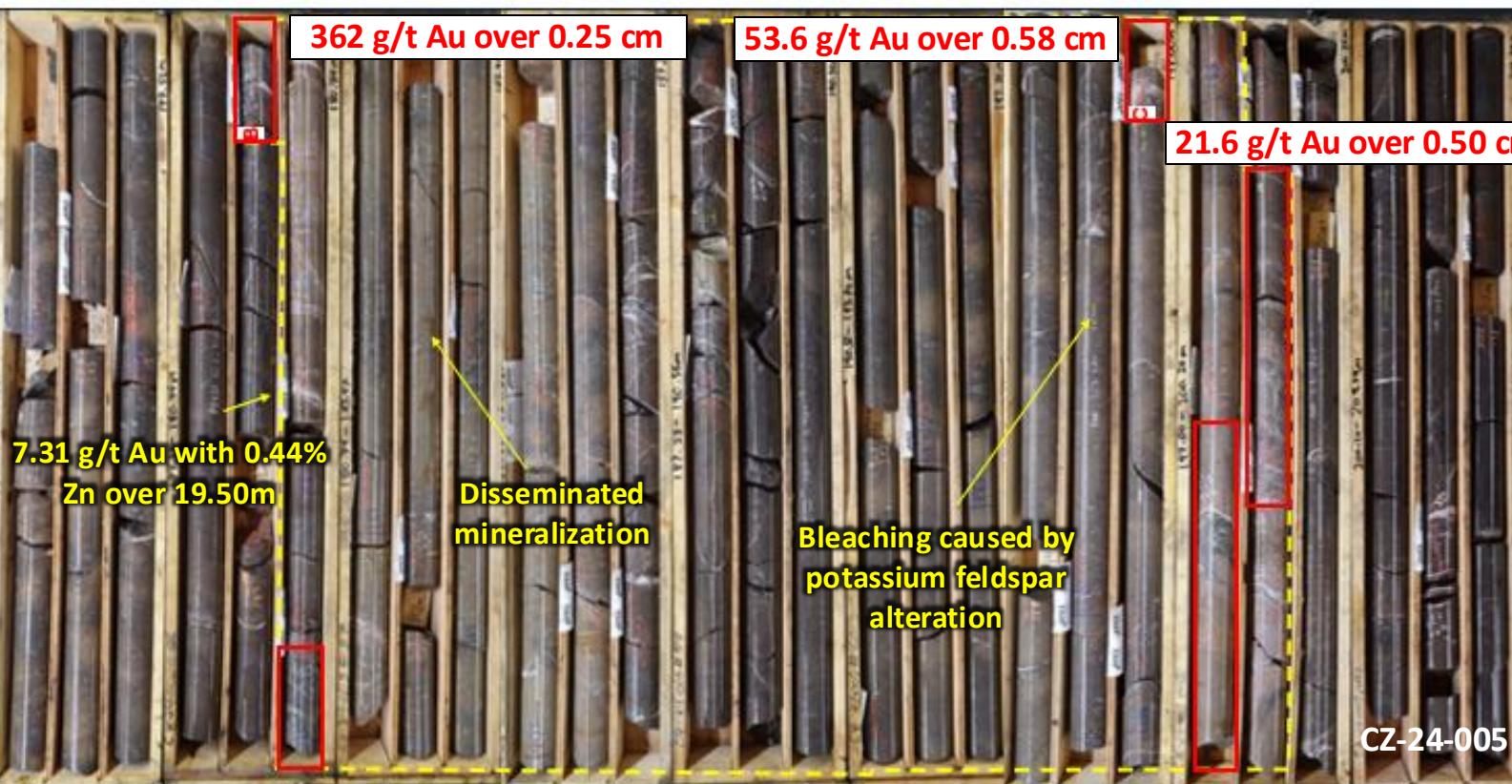
# JD Project: Creek Zone Visible Gold in Core (Hole CR-25-007)



# JD Project: Creek Zone (2024)



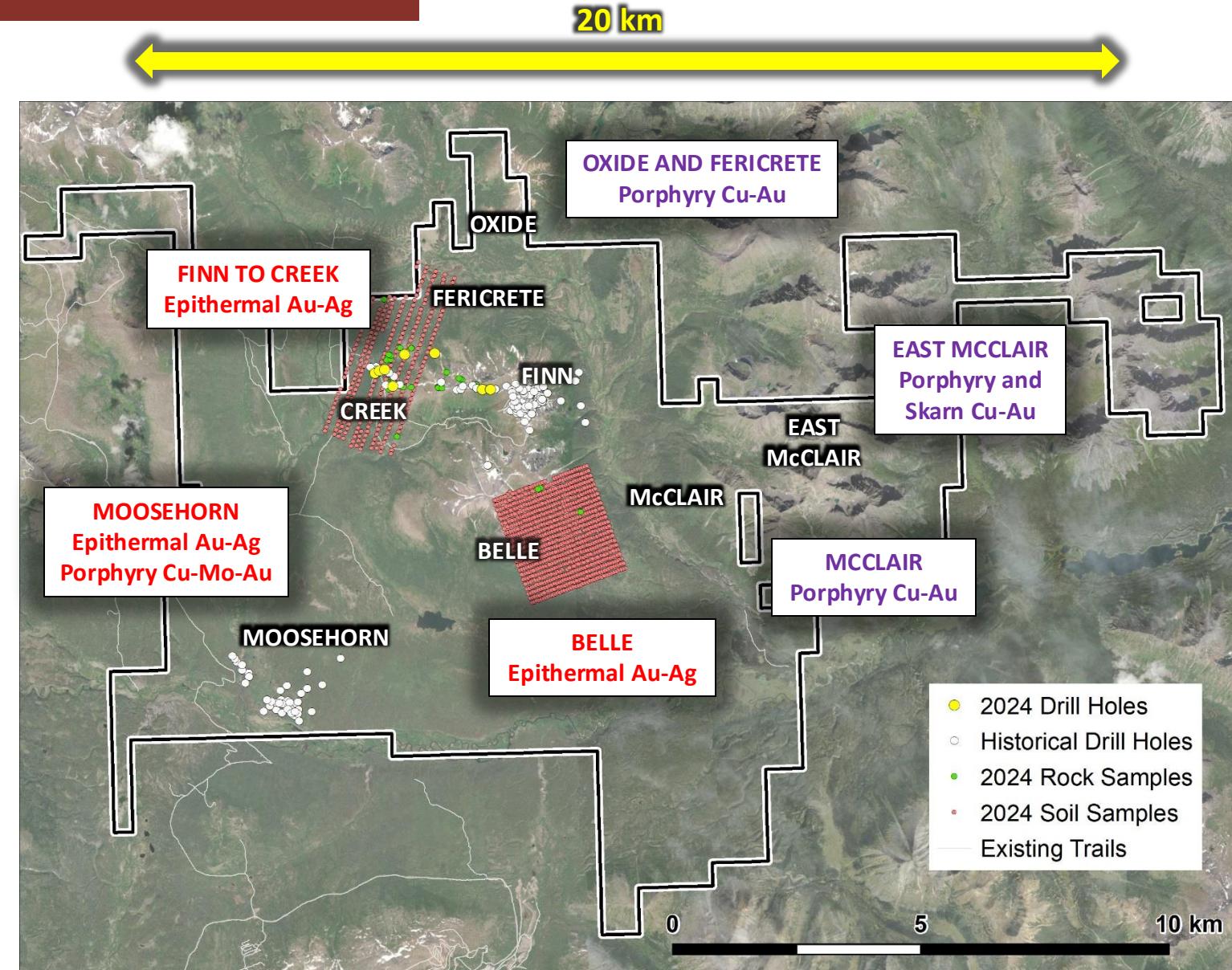
53.6 g/t Au with  
53.6 g/t Ag and  
4.06% Zn  
over 0.58 m



# JD Project: Additional Target Areas

## EPITHERMAL GOLD-SILVER AND PORPHYRY COPPER-GOLD POTENTIAL

- Toodoggone mineral belt known for high-grade epithermal Au systems, and large bulk-mineable porphyry Cu-Au systems
- Historical data dates back to the 1970's; data compilation is the first modern attempt at the JD project
  - *~16,000 soil samples, 2,000 rock samples, 130 trenches, over 330 drill holes, ground- and airborne-based geophysical surveys*
- Both advanced stage and grassroots exploration targets;
- Open for expansion and testing
- Aggressive exploration program planned for 2026



# JD Project: Porphyry Targets

## UNTAPPED PORPHYRY COPPER-GOLD POTENTIAL

- Prolific Copper-Gold belt (Kemess Mine)
- Strategic exploration for porphyry copper deposits lacking in Toodoggone region
- Numerous poorly tested porphyry-related copper targets that warrant significant exploration; gossanous terrain
- Potential “porphyry roots” to shallow epithermal systems

### McCLAIR PORPHYRY TARGET

JD-13-025<sup>6</sup> bottomed in **0.46% Cu over 1.4 m** (@230 m)

### McCLAIR EAST TARGET

**1.5% Cu, 1.32% Cu, 0.77% Cu** in rock samples<sup>5/6</sup>

Drill intervals highlighted are downhole core lengths. True widths are unknown.  
References for historical drill hole results can be found at the end of this presentation.

