

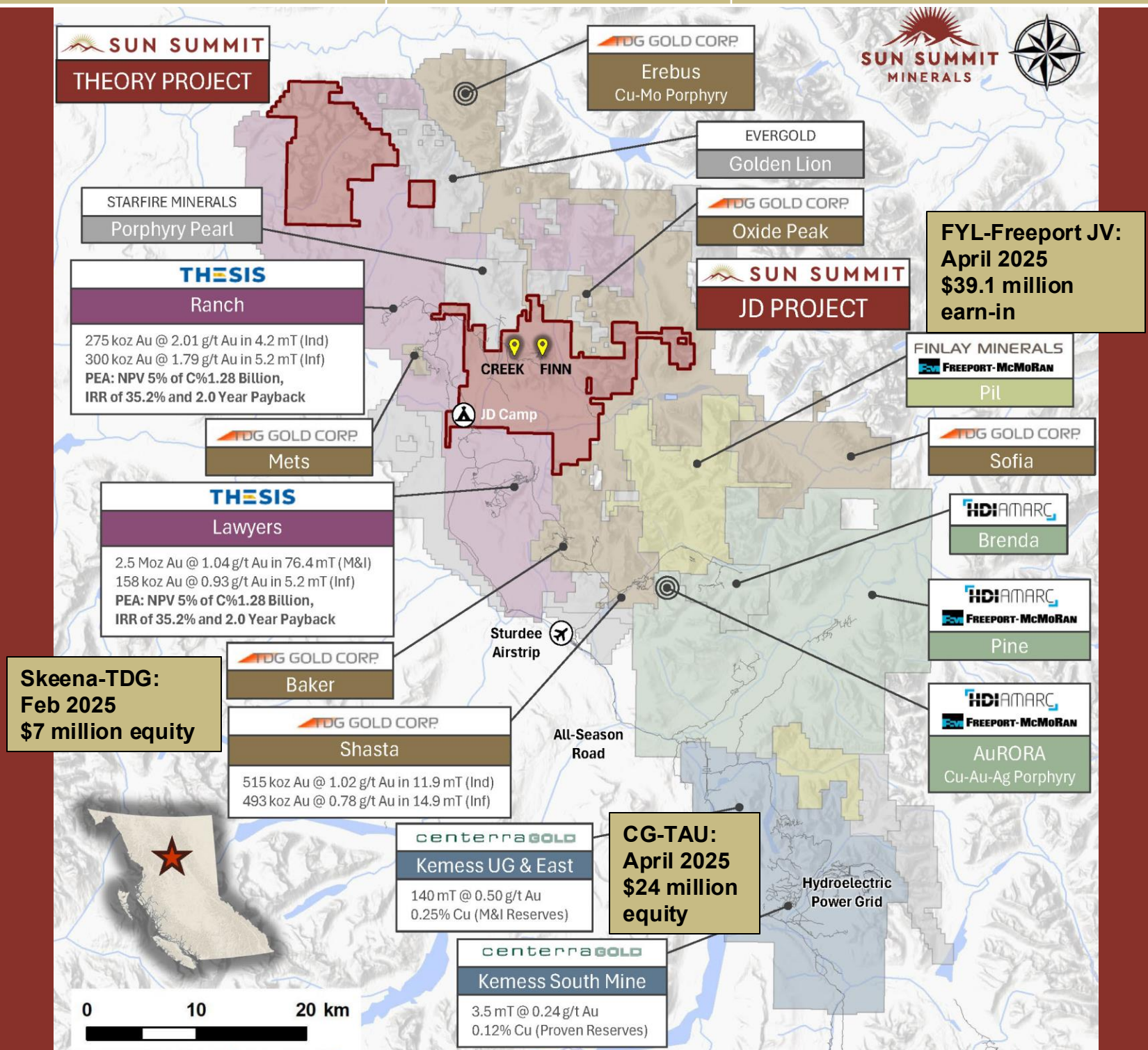


TSXV: SMN
OTCQB: SMREF

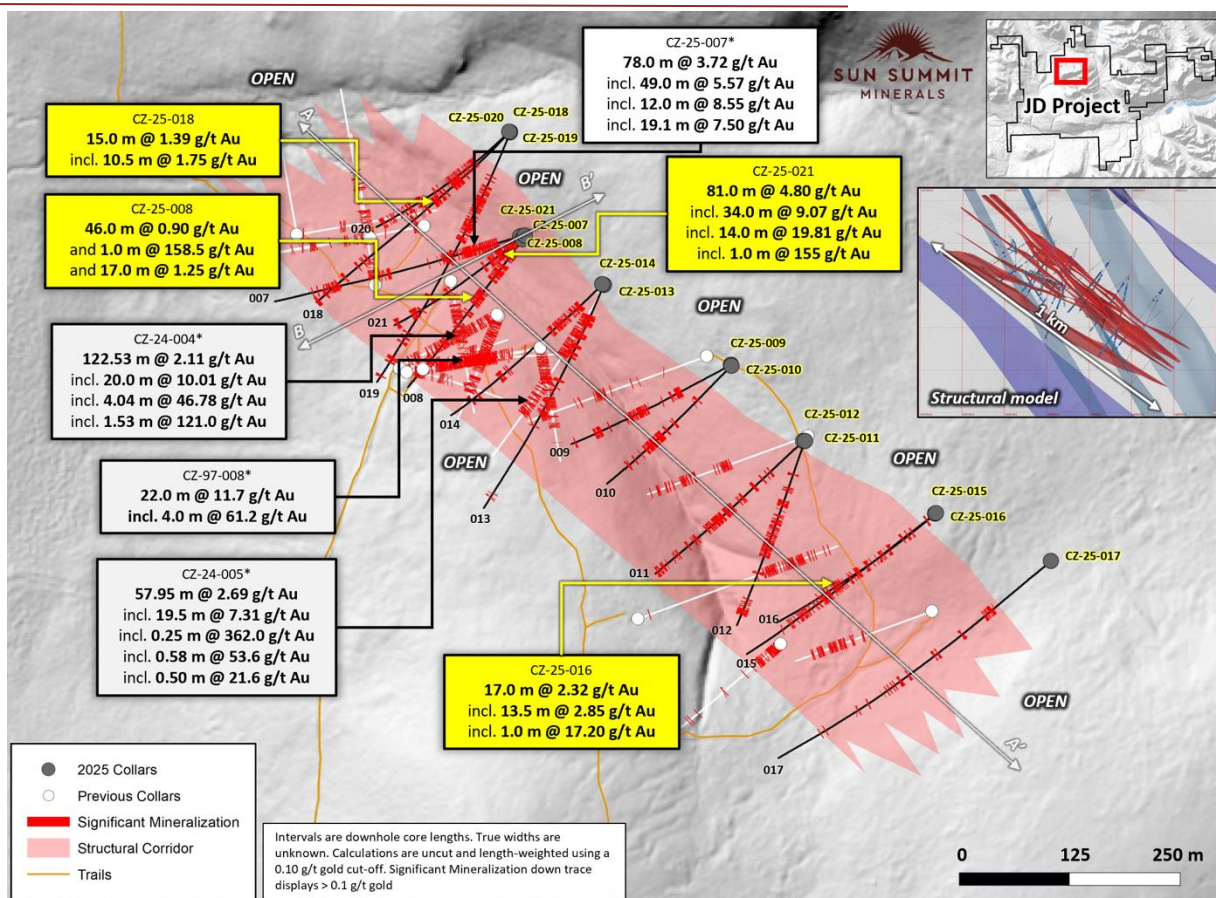
GOLD-COPPER DISCOVERY POTENTIAL IN MINING FRIENDLY TOODOGGONE, BRITISH COLUMBIA

JD PROJECT: Epithermal Au-Ag, Porphyry Cu-Au

HIGH-GRADE, NEAR SURFACE DRILL RESULTS FROM JD'S CREEK ZONE	CANADA'S HOTTEST EMERGING DISTRICT	PATH TO VALUE CREATION
2025 PROGRAM: 81 meters @ 4.8g/t (CR-25-021) 78 meters @ 3.7g/t (CR-25-007) Results pending from 6 of 21 holes at JD Project (Finn Zone, Belle South) 2024 PROGRAM: 122.5 meters @ 2.1g/t (CR-24-004) 58 meters @ 2.7g/t (CR-25-005)	MARKET CAPITALIZATION Sun Summit: \$30 million Thesis: \$410 million TDG: \$230 million Amarc: \$240 million Centerra: \$3.3 billion COMPELLING VALUATION \$25 EV/oz AuEq (Buck MRE)	Gold-Copper potential; 25,000 ha; 5-year permit Completed aggressive 2025 exploration program: 6,800m+ drilled 58 line-km IP geophysics 1,500 soil samples; 668 rock samples Proven Toodoggone Team



JD PROJECT – CREEK ZONE RESULTS FROM 2025 EXPLORATION PROGRAM



CREEK ZONE HIGHLIGHTS

- 15 holes drill holes completed for 5,110 meters in 2025
- All drill holes intersected gold mineralization

Highlights from drill 2025 program:

- 81m of 4.80g/t Au incl. 14.0m of 19.81g/t Au (CZ-25-021), from 26m downhole
- 78m of 3.72g/t Au incl. 19.1m of 7.5g/t Au (CZ-25-007), from 30m downhole
- Established a northwest, structurally controlled zone measuring 750 meters by 300 meters and ~150 meters vertical depth
- Open along strike and down-dip

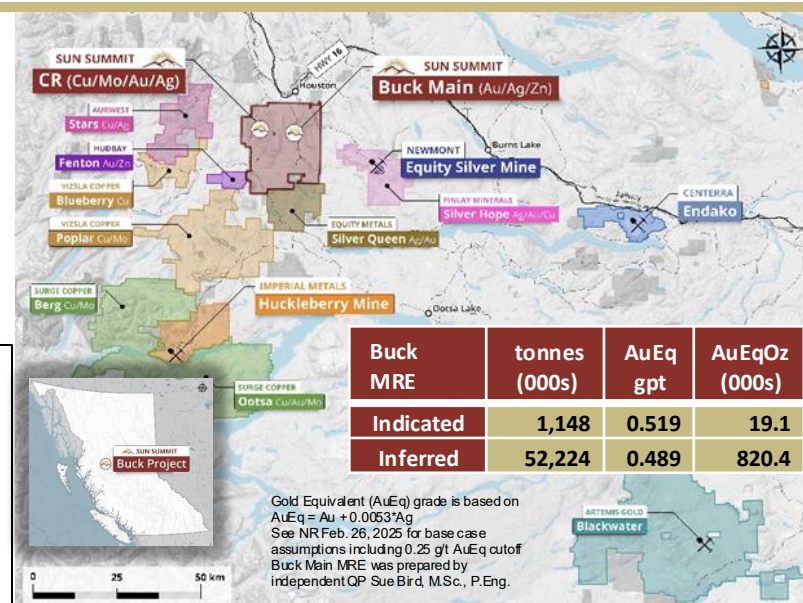
THEORY PROJECT

The Theory Project comprises 23 mineral claims covering 9,676 hectares. The project is located in north-central B.C. within the Toadoggone Mining District and is in close proximity with Sun Summit's JD Project. The project area shares similar geology to the JD Project and Thesis Gold's Ranch-Lawyers Projects.

BUCK PROJECT HIGHLIGHTS

The 100% owned Buck Project is located in a historic mining district near Houston, B.C., spanning 52,000 hectares with excellent infrastructure and year-round road access. In February 2025, Sun Summit Minerals released the inaugural Mineral Resource Estimate for Buck Main, characterized by epithermal-related, bulk tonnage Au-Ag-Zn mineralization. The deposit remains open for expansion in multiple directions and at depth.

DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Accordingly, readers should not place undue reliance on the forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. This brochure has been reviewed and approved by Sun Summit's Vice President Exploration, Ken MacDonald, P. Geo., a "Qualified Person" as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators. He has not been able to verify the historical exploration data disclosed, including sampling, analytical and test data underlying the technical information in this brochure since such data is historical and the original drill core and samples are not readily available.



SHARE STRUCTURE (millions)

Basic Shares Outstanding	219.6
Warrants/options/RSU**	147.6
Fully Diluted Shares Outstanding	367.2
Market Capitalization (\$CAD)	\$30

**\$15 million of warrants in the money;
Average exercise price of 11.4c

MANAGEMENT

Brian Lock, *Executive Chairman*
Niel Marotta, *Chief Executive Officer, Director*
Ken MacDonald, P.Geo. *VP Exploration*
Christopher Leslie, Ph.D., P.Geo. *Technical Advisor*
Waseem Javed, CPA, CA, *CFO*
Christine Warner, *Communications Manager*

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