

Q3 2025

# FOCUSED ON DISCOVERY AND ADVANCEMENT OF DISTRICT-SCALE GOLD AND COPPER ASSETS IN MINING FRIENDLY BRITISH COLUMBIA, CANADA

## AU-AG-CU PROJECTS IN MINING FRIENDLY BRITISH COLUMBIA

- JD-Theory Project: Epithermal Au-Ag, Porphyry Cu-Au
- Buck Project: Epithermal Au-Ag, Porphyry Cu-Au

## BULL MARKET FOR GOLD PRICE AND GOLD EQUITIES

- Margin expansion will drive consolidation

## SUN SUMMIT IS IN THE "SWEET SPOT" OF THE LASSONDE CURVE

- Value creation from drilling and resource delineation

## PROJECTS LOCATED IN SAFEST JURISDICTION & HOTTEST DISTRICT

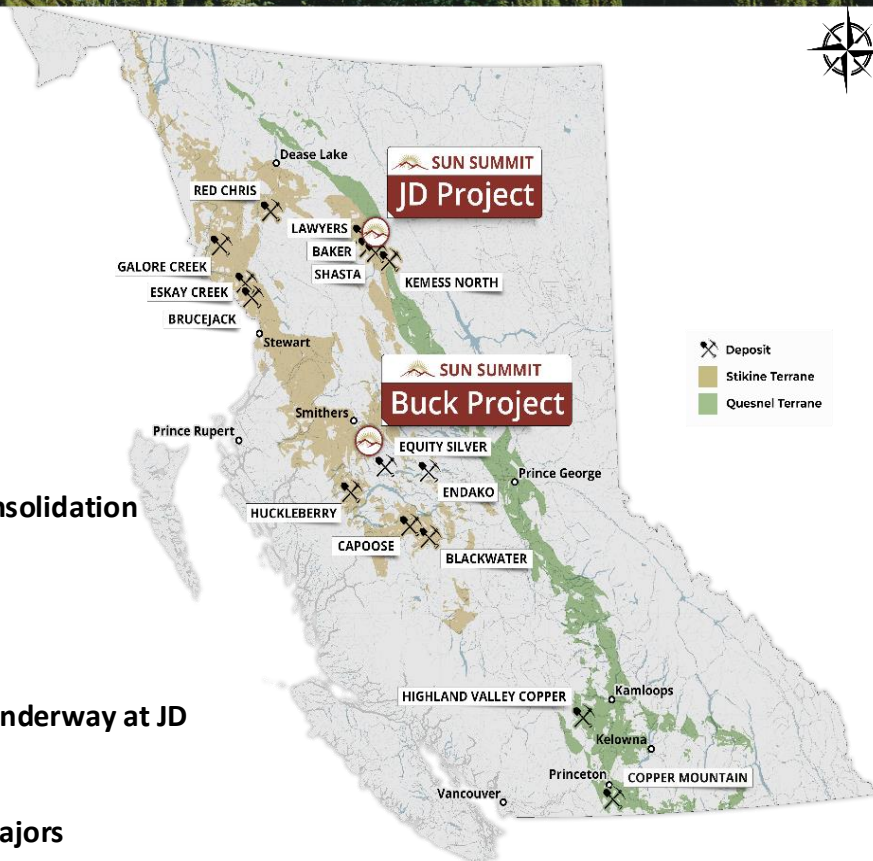
- Tier 1 Jurisdiction: British Columbia, Canada
- Toadoggone (JD-Theory): highly prospective, ripe for consolidation

## COMPELLING VALUATION

- <\$10/oz AuEq with zero value for JD

## PATH TO VALUE CREATION IN 2025 AND BEYOND

- Fully funded aggressive 5,000m exploration program underway at JD
- \$10 million private placement closed May 2025
- Proven team with boots-on-ground experience
- Low-risk, existing development, scale = attractive to majors



**Q1  
2025**

Buck:  
Initial  
Mineral  
Resource  
Estimate  
released

**Q2/Q3/Q4  
2025**

Drilling at JD:  
5,000 meters  
targeting  
epithermal Au-  
Ag system  
Fully funded by  
\$10 M private  
placement  
May 2025

**Q4 2025 &  
Q1 2026**

Drill results  
from JD:  
Fall/Winter  
2025,  
Spring 2026

**FY  
2026/27**

JD Mineral  
Resource  
Estimate

## MANAGEMENT & DIRECTORS

Brian Lock, *Executive Chairman*  
Niel Marotta, *Chief Executive Officer, Director*  
Robert D. Willis, B.Sc., P.Eng. *Senior Advisor*  
Ken MacDonald, P.Geo. *VP Exploration*  
Christopher Leslie, Ph.D., P.Geo. *Technical Advisor*  
Terry Salman, C.M., *Strategic Advisor*  
Andrew Carstensen, P.Geo. *Director*  
Craig B. Prenter, CGA, CPA, *Director*  
Purni Parikh, *Director*  
Waseem Javed, CPA, CA, *CFO*

## SHARE STRUCTURE (millions)

Outstanding Shares	213.9
Warrants	139.0
Options + RSUs	14.5
Fully Diluted	367.4
52 week high/low	\$0.34/\$0.065
Market Capitalization	~\$20 Million CAD



