Q3 2025

Stikine Terran

Quesnel Terrane



FOCUSED ON DISCOVERY AND ADVANCEMENT OF DISTRICT-SCALE GOLD AND COPPER ASSETS IN MINING FRIENDLY BRITISH COLUMBIA, CANADA

AU-AG-CU PROJECTS IN MINING FRIENDLY BRITISH COLUMBIA

- JD-Theory Project: Epithermal Au-Ag, Porphyry Cu-Au
- Buck Project: Epithermal Au-Ag, Porphyry Cu-Au

BULL MARKET FOR GOLD PRICE AND GOLD EQUITIES

Margin expansion will drive consolidation

SUN SUMMIT IS IN THE "SWEET SPOT" OF THE LASSONDE CURVE

Value creation from drilling and resource delineation

PROJECTS LOCATED IN SAFEST JURISDICTION & HOTTEST DISTRICT

- Tier 1 Jurisdiction: British Columbia, Canada
- Toodoggone (JD-Theory): highly prospective, ripe for consolidation

COMPELLING VALUATION

<\$10/oz AuEq with zero value for JD</p>

PATH TO VALUE CREATION IN 2025 AND BEYOND

- Fully funded aggressive 5,000m exploration program underway at JD
- \$10 million private placement closed May 2025
- Proven team with boots-on-ground experience
- Low-risk, existing development, scale = attractive to majors

Q1 2025 Buck:

Initial Mineral Resource **Estimate** released

Q2/Q3/Q4 2025

Drilling at JD: 5.000 meters targeting epithermal Au-Ag system **Fully funded by** \$10 M private placement

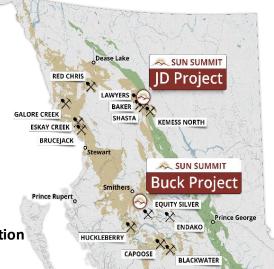
Q4 2025 & Q1 2026

Drill results from JD:

Fall/Winter 2025, Spring 2026

FY 2026/27

JD Mineral Resource **Estimate**



HIGHLAND VALLEY COPPER COPPER MOUNTAIN Vancouver

MANAGEMENT & DIRECTORS

Brian Lock. Executive Chairman Niel Marotta, Chief Executive Officer, Director Robert D. Willis, B.Sc., P.Eng. Senior Advisor Ken MacDonald, P.Geo. VP Exploration Christopher Leslie, Ph.D., P.Geo. Technical Advisor Terry Salman, C.M., Strategic Advisor Andrew Carstensen, P.Geo, Director Craig B. Prenter, CGA, CPA, Director Purni Parikh, Director Waseem Javed, CPA, CA, CFO

SHARE STRUCTURE (millions)

Outstanding Shares	213.9
Warrants	139.0
Options + RSUs	14.5
Fully Diluted	367.4
52 week high/low	\$0.34/\$0.065
Market Capitalization	~\$20 Million CAD

JD-Theory PROJECT HIGHLIGHTS

Prolific Region in British Columbia

- Metal endowed Toodoggone gold-copper mining district
- World class Stikine Terrane, similar to Golden Triangle
- Renewal of historic mining camp: Kemess Mine (Centerra)
- Emerging district with increased corporate activity: Lawyers, Ranch (Thesis: \$280M market cap), Shasta, Baker, Mets (TDG: \$175M market cap), Joy (Amarc: \$150M market cap)
- Mining friendly, active jurisdiction, developing infrastructure, future district consolidation
- Large land package, ~25,000 ha mineral tenure
- 5-year permit in place

Epithermal Au-Ag and Porphyry Cu-Au

- Two deposit types: Epithermal gold-silver mineralization,
 Porphyry-related copper-gold mineralization
- Significant historic drilling, holes selectively sampled
- Strong multi-element soil anomalies across several targets
- Under explored, multi-million ounce potential

BUCK PROJECT HIGHLIGHTS

District Scale Potential

- Mining friendly jurisdiction, proximal to known deposits, former and developing mines: Equity Silver (Newmont), Huckleberry (Imperial), Blackwater (Artemis)
- Existing infrastructure, year-round drilling access
- Low cost of exploration
- Large tenure package, ~52,000 hectares near Houston, B.C.

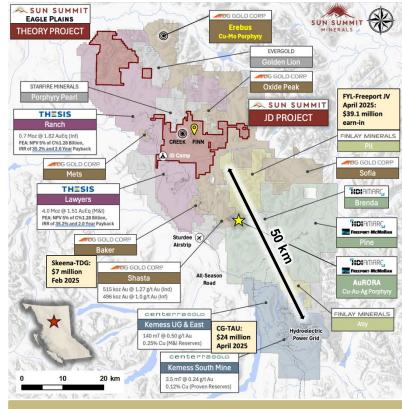
Buck Main Au-Ag

- Near surface bulk tonnage-style mineralization
- Significant high-grade gold zones
- Open in all directions and at depth

CR Cu-Mo-Au-Ag (acquired from Teck Resources)

- Target areas show strong porphyry-related mineralization
- Strong discovery potential, open for expansion

DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Accordingly, readers should not place undue reliance on the forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. This brochure has been reviewed and approved by Sun Summit's Vice President Exploration, Ken MacDonald, P. Geo., a "Qualified Person" as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators. He has not been able to verify the historical exploration data disclosed, including sampling, analytical and test data underlying the technical information in this brochure since such data is historical and the original drill core and samples are not readily available.



JD DRILL RESULTS: HIGH-GRADE EPITHERMAL AU-AG

122.5 m of 2.1 g/t Au incl. 1.5 of 121.0 g/t Au (CZ-24-004) 54.95 m of 2.7 g/t Au incl. 19.5 m of 7.3 g/t Au (CZ-24-005) 22.0 m of 11.7 g/t Au incl. 4.0 m of 61.2 g/t Au (CZ97-008)

SUN SUMMIT
CR (CU/Mo/AU/Ag)

SINS SUM SUMMIT
Buck Main (Au/Ag/Zn)

SINS SUM SUMMIT

SUN SUMMIT
Buck Main (Au/Ag/Zn)

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Buck Main (Au/Ag/Zn)

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Buck Mineral Resource Estimate (Feb 2025)

Class .	AuEq Cutoff	In Situ Tonnage and Grade						
		Tonnage	AuEq	Au	Ag	AuEq Metal	Au Metal	Ag Metal
	gpt	k tonnes	gpt	gpt	gpt	k Oz	k Oz	k Oz
Indicated	0.25	1,148	0.519	0.496	4.3	19.1	18.3	158
Inferred	0.25	52,224	0.489	0.462	5.0	820.4	775.5	8,435

